

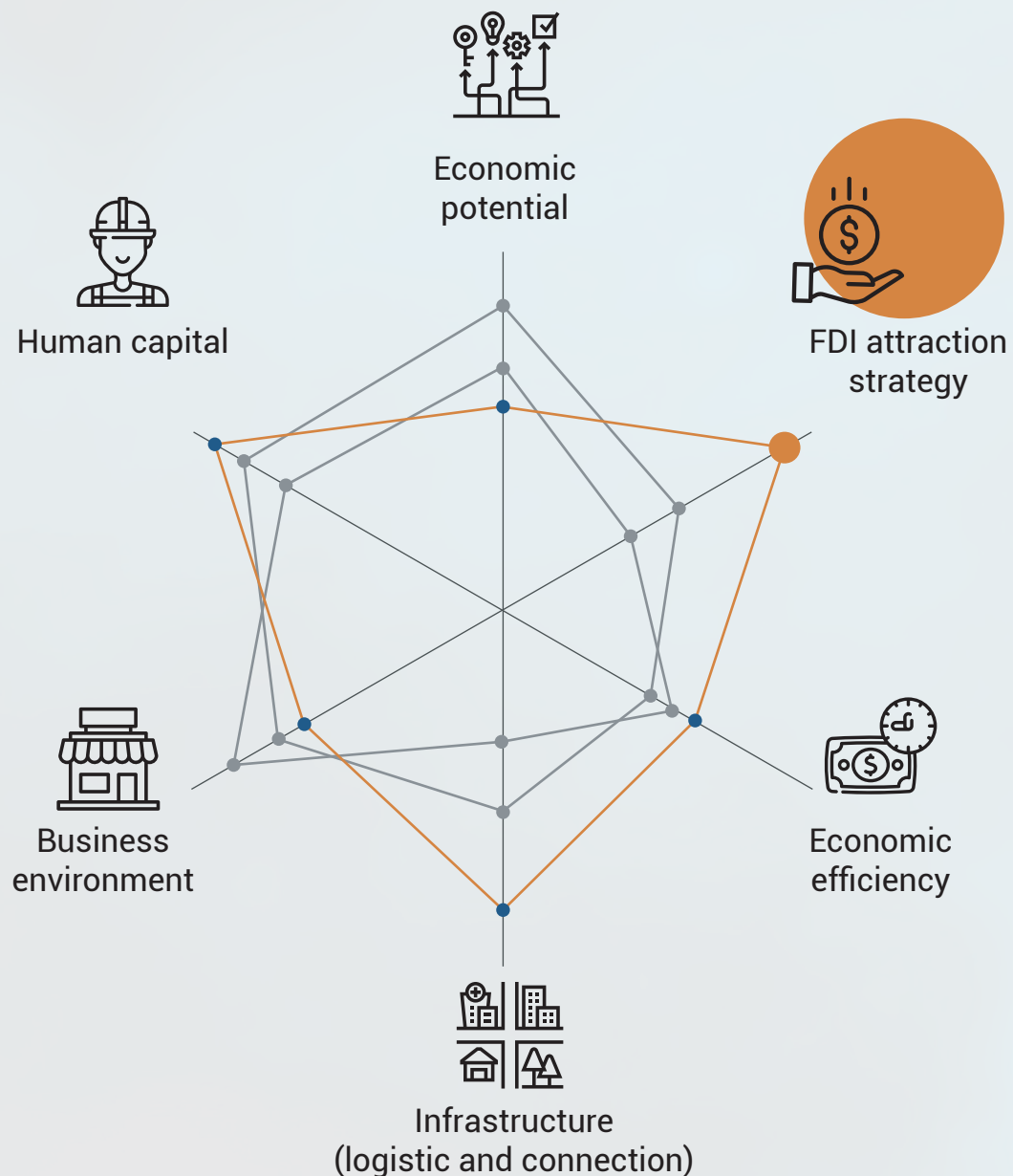
DNIPROPETROVSK REGION



fDi European Cities and Regions of the Future 2020/21

THE BEST AND THE BRIGHTEST AMONG
EUROPE'S INVESTMENT DESTINATIONS

TOP-10 MID-SIZED EUROPEAN REGIONS OF THE FUTURE 2020/21 - FDI STRATEGY



	RANK REGION	COUNTRY
1	Basque Country	Spain
2	Brabant	Netherlands
3	Wallonia	Belgium
4	Tuscany	Italy
5	Northern Ireland	UK
6	Greater Zurich Area	Switzerland
7	Canary Islands	Spain
8	The Republic of Tatarstan	Russian
9	Dnipropetrovsk region	Ukraine
10	Lower Austria	Austria

TRANSPORT & LOGISTIC





TRANSPORT & LOGISTIC

Air transport



2 international airports (Dnipro, Kryvyi Rih).

Cargo air terminal ATK «Yuzhmashavia» of SE «PA Yuzhny Machine-Building Plant named after O. Makarov» with the possibility of organizing air transportation by own cargo aircrafts or accepting and servicing cargo aircrafts.

River-sea transport



5 river ports with the possibility of cargo transportation for the ships of the river-sea type.

1 container Line «Dnipro-Constanta».

Rail transport



an extensive rail network connects all the industrial centers of the region and has access to intermodal cargo transshipment transports and the main seaports of the country.

Automobile transport



the territory is crossed by two European routes E-50 (Paris - Prague - Uzhhorod - Vinnytsia - Dnipro) and E-105 (Norway - Kharkiv - Novomoskovsk - Simferopol).

There are 6 motor transport ports with customs services on the territory of the region.



LABOUR MARKET





LABOUR MARKET

Dnipropetrovsk region annually trains specialists in different spheres



1 724 **466**
Education



973 **1 100**
Transport



1 058 **449**
Human sciences and Art



859 **193**
Agriculture, forestry and fisheries



6 746 **1 284**
Social sciences, business and law,
management and administration



965 **1 109**
Health protection



755 **134**
Natural Sciences



209 **400**
Services sector



2 152 **1 632**
Engineering



460 **88**
Chemistry and bioengineering



801 **343**
Construction and architecture



1 465 **849**
IT

 III – IV level of accreditation

 I – II level of accreditation



LABOUR MARKET



Dnipropetrovsk region is one of the leading academic centers of Ukraine
In the region there are:

26 higher education institutions III – IV level of accreditation (universities, academies, institutes), in which more than 62 thousd. students are studying.

About 20 thousd. specialists were graduated in 2020.

28 higher education institutions I – II level of accreditation (colleges, training schools), in which more than 34.4 thousd. students are studying.

More than 9.3 thousd. specialists were graduated in 2020.

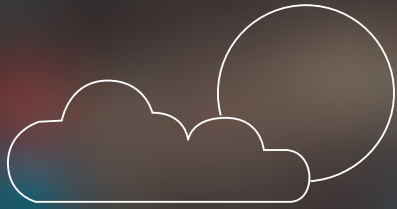
58 vocational technical schools, in which 21.9 thousd. students are studying.

13.2 thousd. qualified craftsmen were graduated in 2020.



The background of the image shows a blurred financial market interface. On the left, there is a candlestick chart with blue and yellow bars. A yellow horizontal line is drawn across the chart. Above the chart, there are some data points and labels, including 'GBPUSD M15', '1.4505', '1.00', and '1.4500'. A white cloud-like shape is drawn around the '1.4505' value. On the right side, a person wearing a white shirt is partially visible, looking towards the left. The overall scene suggests a professional financial or investment environment.

INVESTMENT

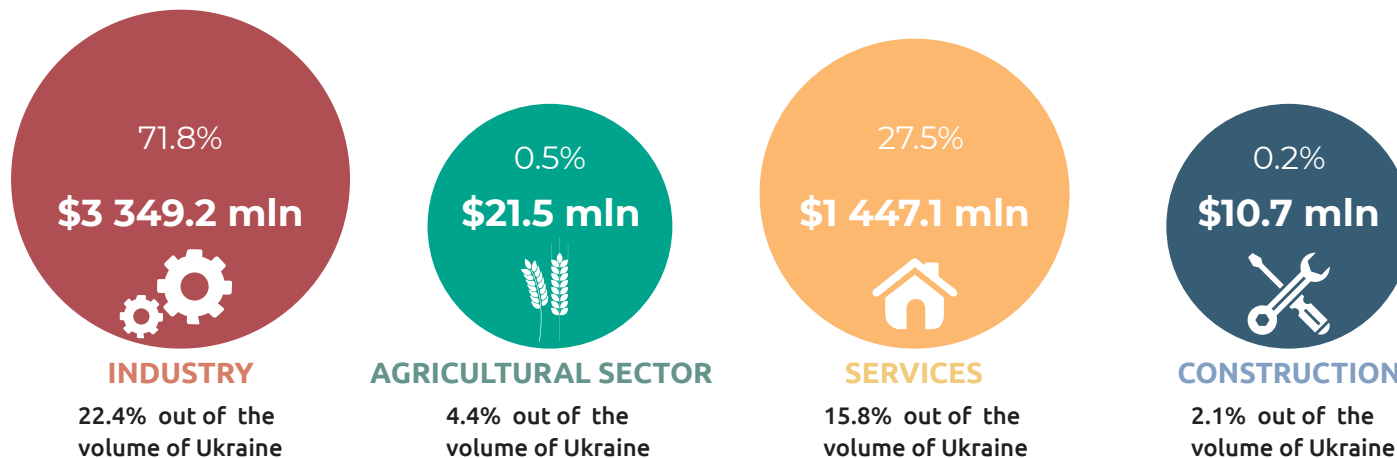


INVESTMENT

CAPITAL INVESTMENTS BY ECONOMY SECTORS IN 2019



FOREIGN DIRECT INVESTMENTS VOLUME





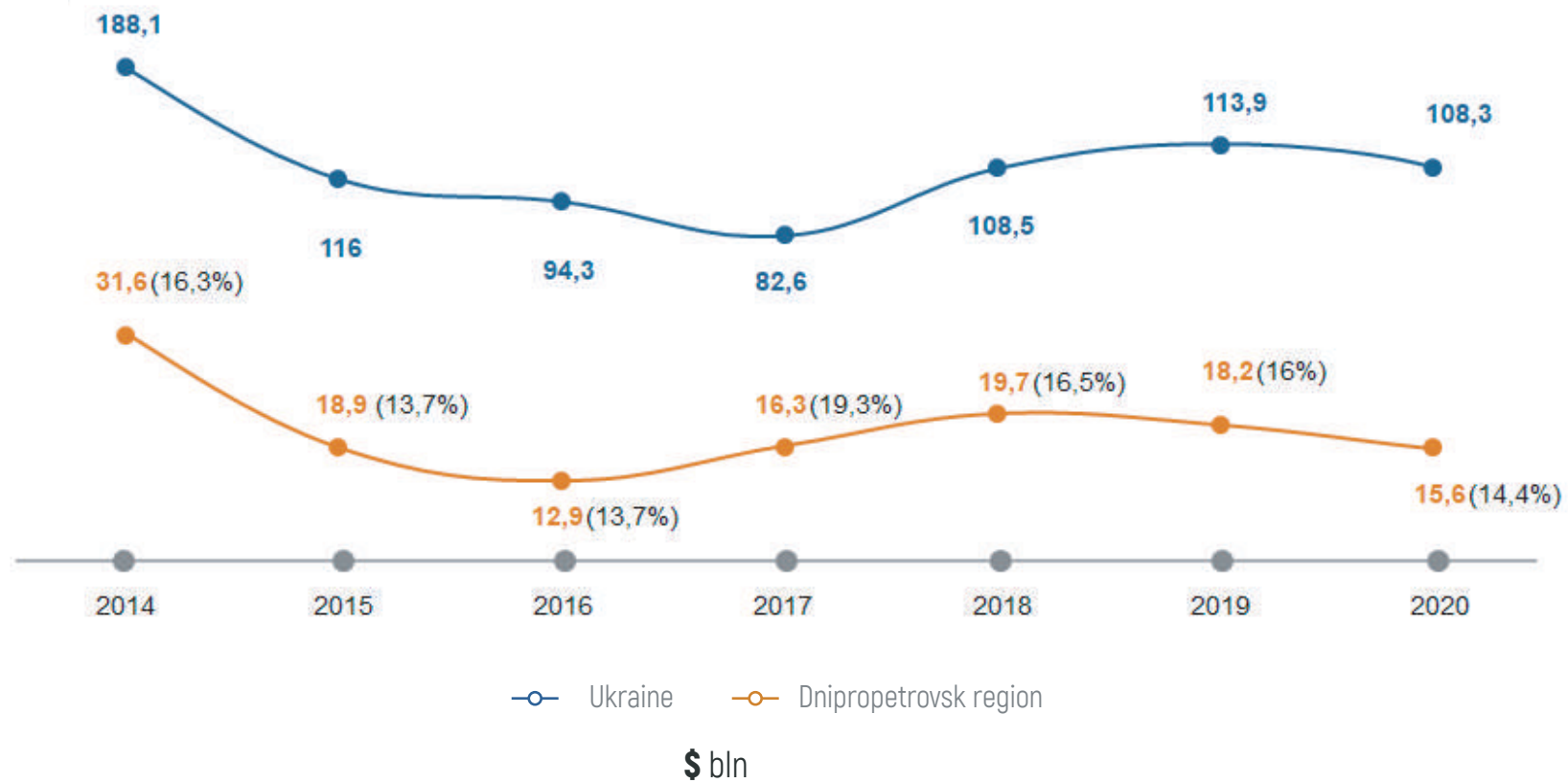
INDUSTRY





INDUSTRY

Development dynamic of the sector



Largest enterprises in the sector





INDUSTRY

THE VOLUME OF SOLD INDUSTRIAL PRODUCTS

		EXPORT	IMPORT
Metallurgy	5 668,8	3 405,7	467,9
Mineral resources	4 108,4	2 856,2	894,7
Chemistry	499	123,8	724,9
Engineering	835,3	403,1	1111,5
Rubber and polymeric products	495,9	77,9	384,7
Light industry	75,3	63,9	219,7
Paper and cardboard	175,7	26,7	78,1
OTHER	3754,4	17,7	90,8
TOTAL	15 612,8	6 975	3 972,3

LARGEST IMPORTING COMPANIES









INDUSTRY

PRIORITY INVESTMENT DIRECTIONS



	Ukraine market size (\$ mln)	% of import
LIGHT INDUSTRY(CLOTHES, SHOES)	633,5	71,1%
POLYMER PRODUCTS	184,7	77,1%
TABLEWARE AND CUTLERY	103,3	95,3%
ISOLATION VALVES	228,8	92,4%
ELECTROTECHNICAL EQUIPMENT	1 504,8	76,5%
VENTILATION AND COOLING	790,5	73,3%
EQUIPMENT FOR PRODUCTS PROCESSING AND MANUFACTURING	351,1	89,1%
LOADING AND RECEIVING EQUIPMENT	409,7	92,5%
WELDING OUTFITS, TRANSFORMERS, PRESSURE MACHINES	160,1	98,6%

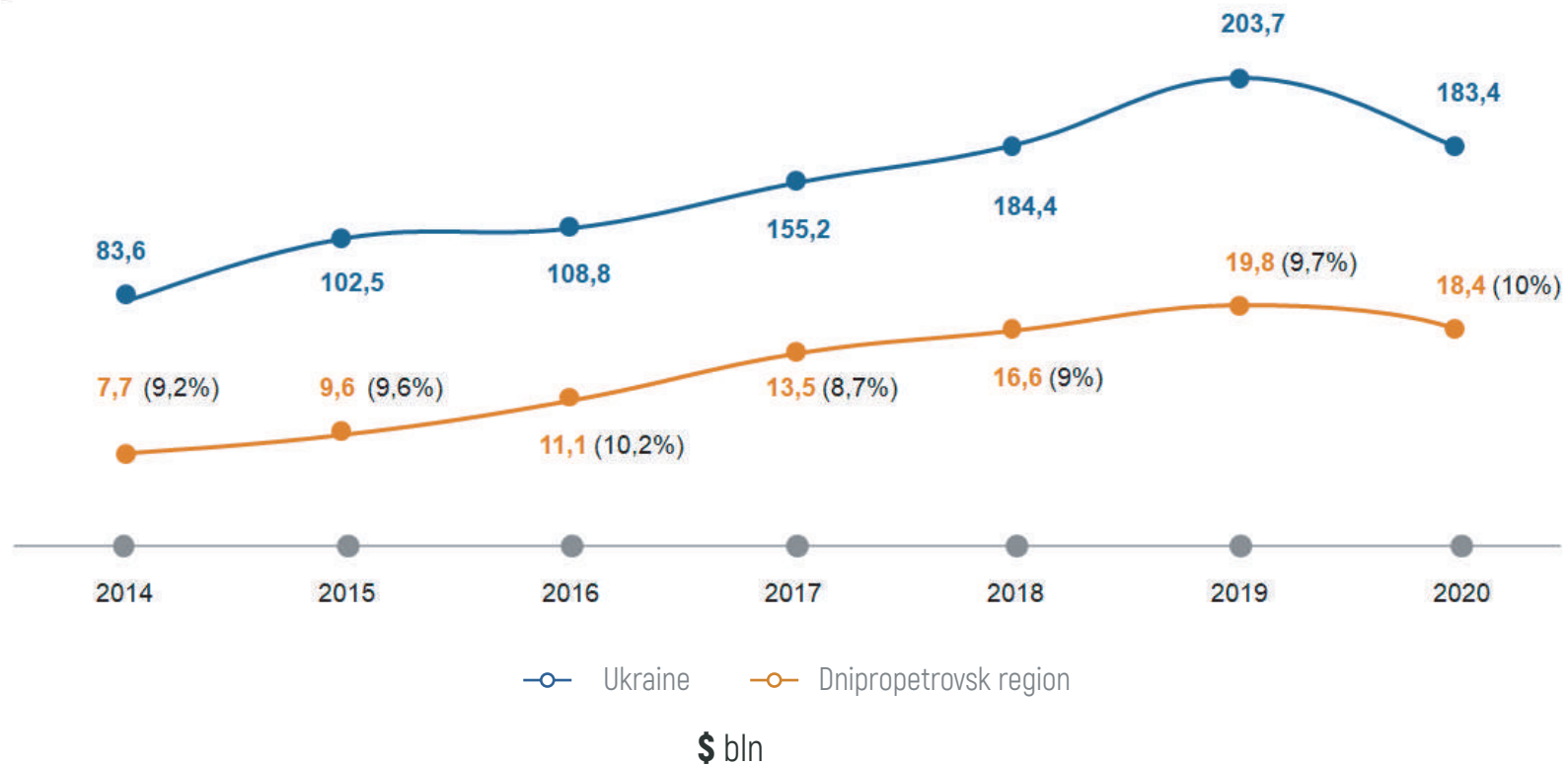


SERVICES SECTOR





SERVICES SECTOR

Development dynamic of the sector



Largest enterprises in the sector

- 16 776,9 \$ mln **84,9%**  WHOLESALE AND RETAIL TRADE, REPAIR OF MOTOR VEHICLES AND MOTORCYCLES
- 2 987,1 \$ mln **15,1%**  PROVISION OF OTHER SERVICES TYPES



SERVICES SECTOR

(\$ mln)  EXPORT  IMPORT

	EXPORT	IMPORT
IT	67,9	13
TRANSPORT AND WAREHOUSING	51,2	74,2
BUSINESS SERVICES	22,3	31,5
TRAVEL RELATED SERVICES	11,7	10,6
REPAIR SERVICE	2,2	5,3
ROYALTY AND OTHER RELATED SERVICES	0,9	53,8
FINANCIAL AND INSURANCE ACTIVITIES	Н/Д	24,5
OTHER	17,8	2
TOTAL	174	214,9

THE VOLUME OF SOLD INDUSTRIAL PRODUCTS (\$ mln)

Wholesale and retail trade	15 493
Transport, warehousing facilities	1 272,6
IT	165,1
Financial and insurance activities	208
Operations with real estate	472,5
Scientific and technical activities	224,5
Administrative and support services	371,8
OTHER	174,6
TOTAL	18 382,1



SERVICES SECTOR

PRIORITY INVESTMENT DIRECTIONS



	Ukraine market size (\$ mln)	% of import
BUSINESS CONSULTING	32,1	6,3%
ENGINEERING	6,4	6,3%
SCIENTIFIC RESEARCH	1,2	29,1%
IT	22,6	4,1%
TRANSPORT LOGISTICS	1,1	10,5%

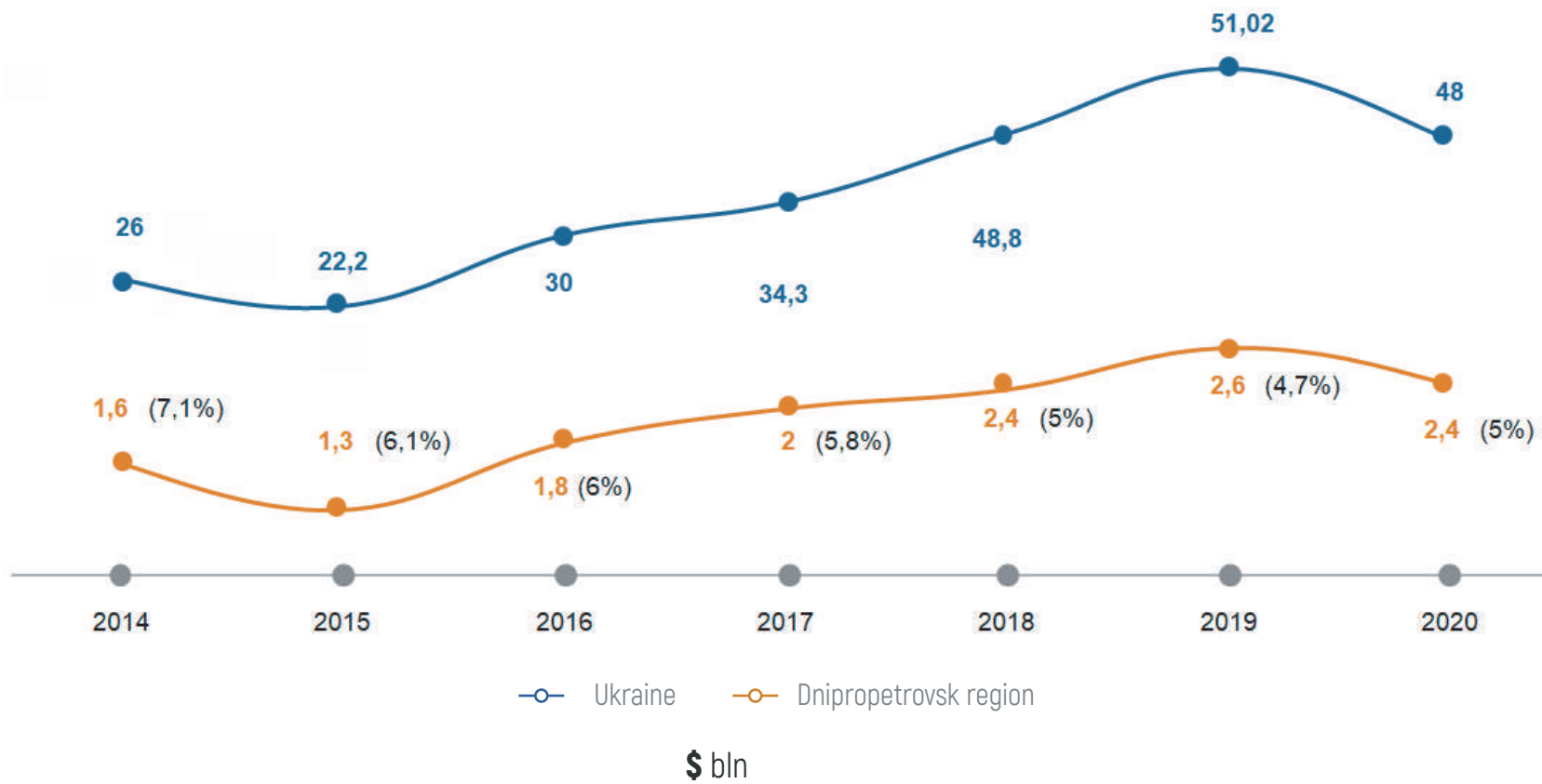
AGRICULTURAL SECTOR





AGRICULTURAL SECTOR

Development dynamic of the sector



Largest enterprises in the sector





AGRICULTURAL SECTOR

(\$ mln) EXPORT 

SUNFLOWER OIL	268,6
GRAINS	44,7
PET FOOD	58,6
FERTILIZERS	99,3
MEAT AND BY-PRODUCTS	22,2
COCOA AND ITS PRODUCTS	6,7
FINISHED GRAIN PRODUCTS	11,4
MISCELLANEOUS FOOD PRODUCTS	10,7
OTHER	48,2
TOTAL	570,4

(\$ mln) IMPORT 

FATS AND OIL	57,7
ALCOHOLIC AND NON-ALCOHOLIC DRINKS	75,9
FISH AND CRAWLIKE	26,4
COFFEE, TEA, COCOA	41,7
EDIBLE FRUIT, NUTS AND PEANUTS	47,3
FINISHED GRAIN PRODUCTS	38,4
MISCELLANEOUS FOOD PRODUCTS	32,8
VEGETABLE PROCESSING PRODUCTS	34,3
OTHER	203,2
TOTAL	557,7



AGRICULTURAL SECTOR



THE VOLUME OF SOLD INDUSTRIAL PRODUCTS (\$ mln)

CROP FARMING (grain crops (except rice), leguminous crops and oilseeds, vegetables, melons and gourds, root vegetables, tuber-bearing plants)	940,7
PRODUCTION OF OILS AND ANIMAL FAT	538,4
PRODUCTION OF MEAT AND MEAT PRODUCTS	541
PRODUCTION OF FOOD PRODUCTS	278,7
ANIMAL FARMING (cattle, pigs, domestic fowl)	68,4
PRODUCTION OF AGRICULTURAL MACHINERY AND EQUIPMENT	26,6
OTHER	49,4
TOTAL	2 443,2



AGRICULTURAL SECTOR

PRIORITY INVESTMENT DIRECTIONS



UKRAINE MARKET SIZE (\$ mln) % of import

AGRICULTURAL MACHINES (MACHINES FOR TILLAGE)	374,3	82,7%
TRACTORS	697,7	91,7%
COMBINE HARVESTERS	349,4	95,6%
PET FOOD	138,8	64,3%
CANNED AND COOKED VEGETABLES, FRUITS AND NUTS	205,5	65,9%
QUICK BREAKFAST	17,9	96,6%
PREPACKAGED CHILDHOOD NUTRITION	59	59,2%



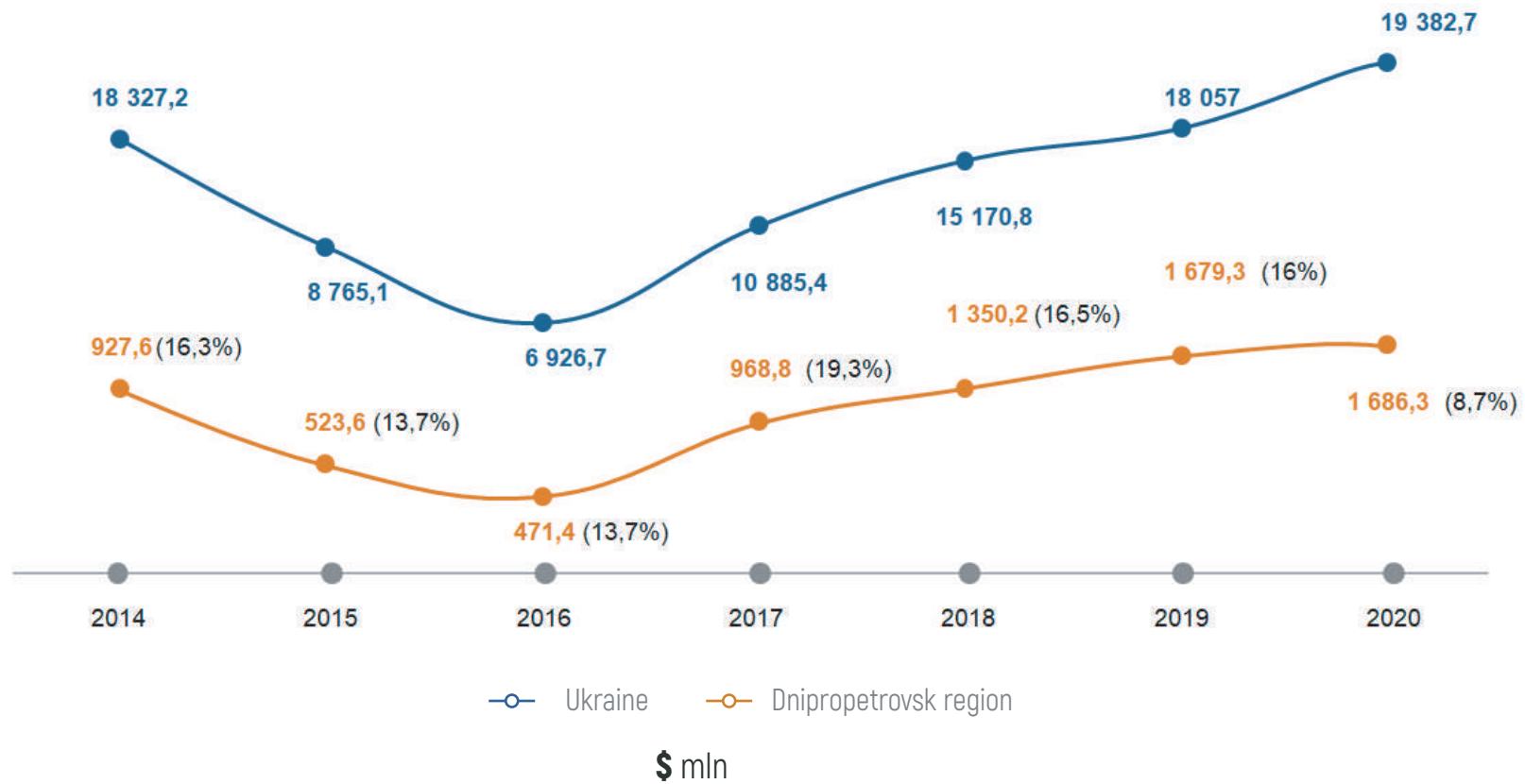
CONSTRUCTION





CONSTRUCTION

Development dynamic of the sector





CONSTRUCTION

(\$ mln)  EXPORT  IMPORT

CERAMIC PRODUCTS	14,7	27
GLASS ARTICLES	27,8	27,3
STONE, GIBS AND CEMENT PRODUCTS	4,1	49,8
CONSTRUCTION SERVICES	1,4	1,3
TOTAL	48	105,4



**THE VOLUME OF SOLD
INDUSTRIAL
PRODUCTS (\$ mln)**

BUILDING CONSTRUCTION (CONSTRUCTION OF RESIDENTIAL AND NON-RESIDENTIAL BUILDINGS)	576,5
PRODUCTION OF NON-METALLIC MINERAL PRODUCTS (CEMENT, CONCRETE AND PRODUCTS FROM THEM)	439,9
FACILITIES CONSTRUCTION (CONSTRUCTION OF ROADS, RAILWAYS, COMMUNICATIONS AND OTHER STRUCTURES)	304,8
SPECIALIZED CONSTRUCTION WORK (ELECTRICAL INSTALLATION, WATER SUPPLY AND OTHER CONSTRUCTION AND INSTALLATION WORKS)	211,8
OTHER	153,3
TOTAL	1 686,3



CONSTRUCTION

PRIORITY INVESTMENT DIRECTIONS

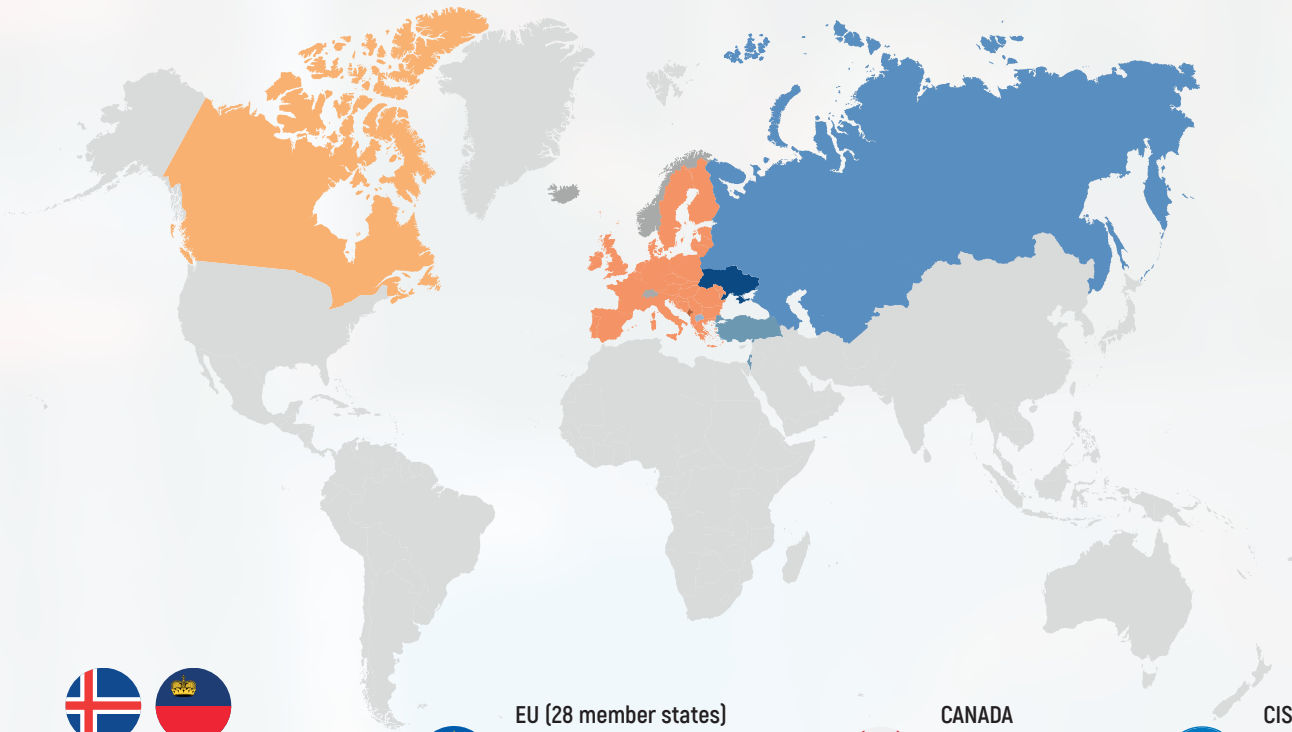


	UKRAINE MARKET SIZE (\$ mln)	% of import
FLOAT-GLASS	101,9	100%
FIBERGLASS	76,4	93,3%
CERAMIC AND CONCRETE ROOF TILES	13,1	76,3%
CARBON FIBERS	87,2	100%

FREE TRADE ZONES & PREFERENCES



FREE TRADE ZONES & PREFERENCES



i The scope of free trade zone agreements:

- goods
- state procurements
- services
- gradual legislative approximation and economic integration with the EU



EUROPEAN FREE TRADE ASSOCIATION (EFTA)
 (Iceland, Liechtenstein, Norway, Switzerland)
 Valid as of: June 1, 2012
 Goal: ● ● ●

EU (28 member states)
 Valid as of: January 1, 2016
 Goal: ● ● ● ●

MACEDONIA
 Valid as of: July 5, 2001
 Goal: ●

CANADA
 Valid as of: August 1, 2017
 Goal: ● ●

MONTENEGRO
 Valid as of: January 1, 2013
 Goal: ● ●

CIS
 Valid as of: September 20, 2012
 Goal: ●

GEORGIA
 Valid as of: June 4, 1996
 Goal: ●

ISRAEL
 Valid as of: January 21, 2018
 Goal: ●



FREE TRADE ZONES & PREFERENCES

Exemption from import duties taxation of



- Goods imported by foreign investors within the framework of the Law of Ukraine "On Foreign Ownership Regulations" for the purpose of investment on the basis of agreements (contracts) or as a contribution of a foreign investor to the authorized capital of an enterprise with foreign investments;
- Investors who operate under production sharing agreements;
- Equipment for industrial, scientific and technical parks, which is not produced in Ukraine;
- Equipment operating on renewable energy sources and energy-saving equipment which is not produced in Ukraine;
- Materials, components and assemblies for the agricultural sector, which are not produced in Ukraine.

VAT exemption 20%



- IT products supply.

Local benefits (by decision of local government)



- Preferences regarding the real estate tax payment.
- Preferences regarding the land tax payment.
- Preferences regarding the leasehold ground rent.



FREE TRADE ZONES & PREFERENCES

State support for industrial parks



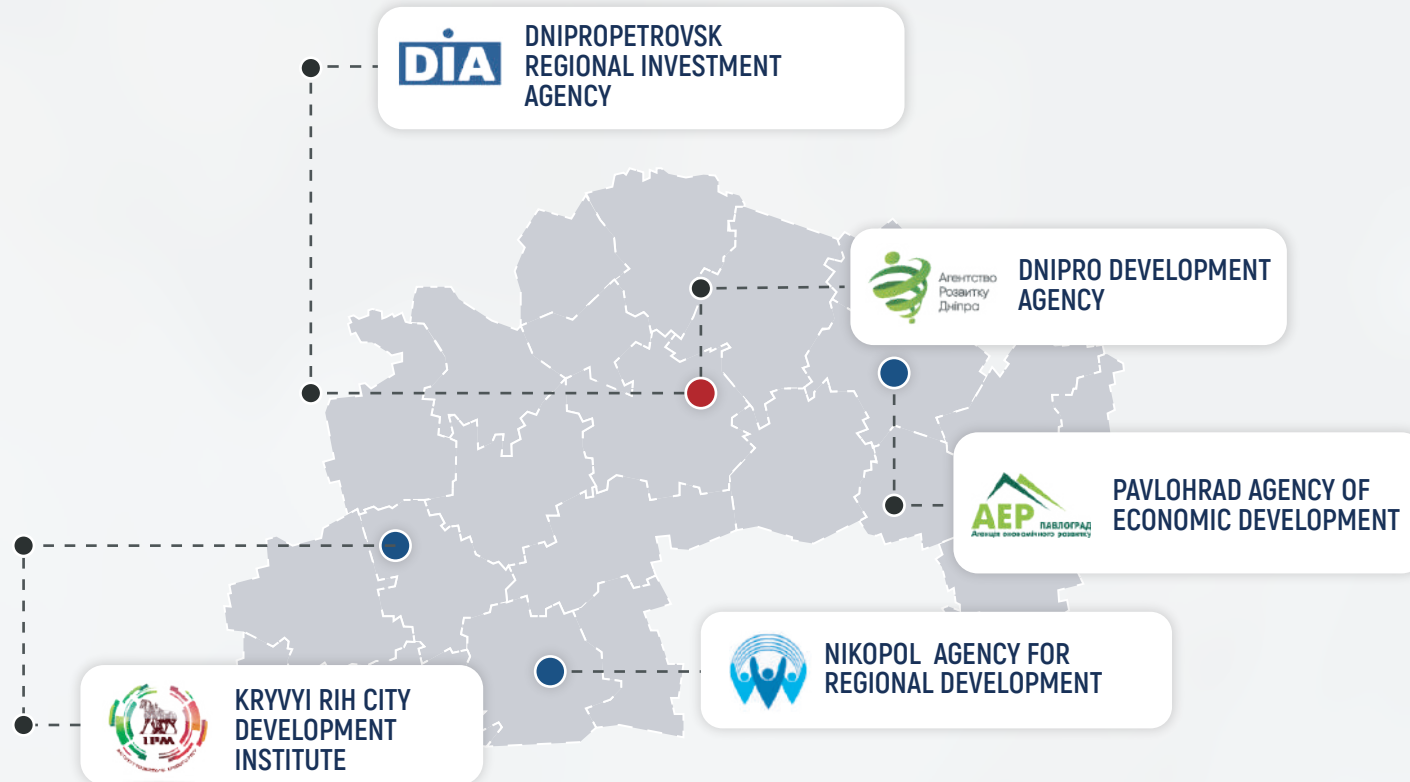
- Compensation to management companies, initiators - business entities and participants in industrial parks - of 50% of the costs of connection to the electricity grid;
 - Compensation of loan interest payments to participants of industrial parks depending on the share of exports of their own production in their total income from economic activity;
 - Partial compensation for investments of participants of industrial parks in the creation of production, carried out during the first three years, depending on the share of exports of their own production in the total income from their economic activities.
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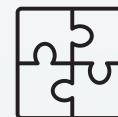
**INVESTOR
SUPPORT
TOOL**



INVESTOR SUPPORT TOOLS



DIA administrates and provides support on activities of potential investors in the region at all stages of investment project implementation – from the stage of land plot selection and passing of licensing procedures to the construction of new object and start of work.



The DIA's mission is to provide a solid foundation for stable development of Dnipropetrovsk region, which is built on the basis of open, mutually beneficial cooperation and serves as a base for strengthening the reputation of the region as a reliable partner.

DIA DIGITAL TOOLS



DIA DIGITAL TOOLS



DIAGRAM open indicators



Structured and valid data
about the region's investment activity

WWW.DIAGRAM.DIA.DP.GOV.UA



Amalgamated Territorial Communities investment profiles



Investment opportunities of the region's
Amalgamated Territorial Communities

WWW.DIA.DP.GOV.UA



Investment interactive map of the Dnipropetrovsk region



Available land plots on the territory
of Dnipropetrovsk region

WWW.DIAMAP.DIA.DP.GOV.UA



DIA site



Comprehensive information about the
region and doing business specifics

WWW.DIA.DP.GOV.UA



DIA CONTACTS



Dnipro, 2 O. Paul Ave.,
office 538



www.dia.dp.gov.ua



info@dia.dp.ua



+38 056 742 86 87