

2 offers

Creation of co	nstruction	materials	production	on – k	oituminous	coating	and
roof covering	(Nikopol ci	ty council,	the city of	f Niko	(logo		

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Creation of construction materials production – sheet glass (Kryvyi Rih city council, the city of Kryvyi Rih)



Construction materials production — bituminous coating, roof covering* Nikopol City Council



Project technical parameters

Land plot characteristics:

- area: 3.47 ha, Green-field;
- intended use: industrial lands;
- cadastral number: is not available;
- administrator: Nikopol City Council (communal property).

Engineering infrastructure:

- water supply: connection to local sewerage network the distance to the gas distribution station (GDS) 100 m;
- water discharge: connection to local sewerage network;
- gas supply: the distance to the gas distribution station (GDS) 100 m;
- electricity supply: connection to electrical substation «Nikopolska-150» 150/35/6 kW 0.25 km.

Transport infrastructure::

- distance to the nearest transport corridors:
- railway station «Tsentralna» 0.2 km,
- national highway H-23 1 km;
- the Dnieper river 1.75 km.

Form of land plot transfer

Auction (for sale and rent)

Neighboring land plots

Neighboring land plots: State Enterprise «Nikopol Pipe Plant» (manufacture of pipes and fittings for steel pipes), agriculture lands..



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^{*}The offered territory can also be used for placing industrial production facilities. Land plots for the investment projects implementation.



Construction materials production — bituminous coating, roof covering* Nikopol City Council



MARKET REVIEW

The market of roofing materials is relevant for Ukraine. Domestic consumption of stoneware tile in Ukraine exceeds 19 thousd. tons (\$ 4.6 million) and consists of 100% import.

In accordance with the Ukraine - European Union Association Agreement, Ukraine has limited the use of asbestos in the construction materials production, taking into account this, experts predict a growth of the tile market. As a raw material, a potential investor can use kaolin clays, which are mined in Dnipropetrovsk region by Prosianaia Mining and Processing Plant, PJSC.

The bitumen coating market is also considered to be promising. The volume of the domestic market is more than **160 thousd. tons** per year (\$ 43.6 mln), of which **74 thousd. tons** (\$ 19.7 mln) – are domestic products, the rest is compensated by import and it is 90 thousd. tons (\$ 23.9 mln).

Roof tile

The market of Ukraine: \$ 4.6 mln

Import: \$ 4.6 mln (100%)

Consumers:

enterprises of civil and industrial

construction, citizens
Core enterprises:

• «Elvas trading house», Ltd





Asphalt products (ruberoid)

The market of Ukraine:\$ 43.6 mln

Production: 19.7 mln Import: \$ 23.9 mln (55%)

Consumers:

enterprises of civil and industrial

construction, citizens

Core enterprises:

«Sweetondale», Ltd

Dnipropetrovsk Regional Investment Agency (DIA)

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Construction materials production — sheet glass* Kryvyi Rih City Council



Project technical parameters

Land plot characteristics:

- area: 15.14 ha, Green-field;
- intended use:
 - Industrial land
 - 11.02 for placement and operation of the main facilities of the processing, machine-building and other industries
- cadastral number: 1211000000:04:381:0060;
- administrator: Kryvyi Rih City Council (communal property).

Engineering infrastructure:

- water supply: on the potential connection to the nearest water supply point -0.3 km, \emptyset 225 mm, reserve capacity of 225 m/h; pumping station – 0.5 km;
- water discharge: connection to the existing water discharge system -2 km, sewage pumping station (SPS) -0.2km:
- gas supply: operating gas pipeline 0.8 km, Ø 530 mm, power reserve 5,000 m/h, gas distribution station (GDS) – 0.8 km, power reserve – 5000 m/h;
- electricity supply: connection to substations:
 - substation 150/35/10 kW 0.9 km,
 - substation 150/6 kW «GPP-2» 0.65 km.

Transport infrastructure:

distance to the nearest transport corridors:

- railway station «Kryvyi Rih-Sortuvalny» 2 km,
- national highway H-11 7 km,
- regional highway P-74 1 km, T0434 2 km.

Form of land plot transfer

Auction (for sale and rent)

Neighboring land plots:

«Transmash», Ltd (repair and maintenance of machinery and equipment for industrial use, non-specialized wholesale trade), DTEK DNIPROVSKI ELEKTROMEREZHI, AT (electric power supply), «Disa-Nafta», Ltd (production of refined petroleum products, non-specialized wholesale trade), public buildings...

*The offered territory can also be used for placing industrial production facilities. Land plots for the investment projects implementation. DNIPROPETROVSK
INVESTMENT AGENCY



Construction materials production — sheet glass* Kryvyi Rih City Council



MARKET REVIEW

Ukraine ranks second in Eastern Europe in terms of available stock of glass raw materials. Most of the deposits have proven reserves of **5 mln tons** each. In the region there is located the Vilnohirsk quartz sand deposit.

According to experts, the volume of sheet glass domestic consumption in Ukraine exceeds **500 mln tons per year** (\$ 83.6 mln), which is **100% of import**. The indicated volumes correspond to at least two large enterprises for the float-glass production. Several enterprises of the glass industry work in the region, in particular, Vilnohirsk Glass (production of glass containers), as well as a foreign investor – the Swiss company Glas Trösch (production of double-glazed windows).

Sheet glass

The market of Ukraine: \$83.6 mln

Import: \$83.6 mln (100%)

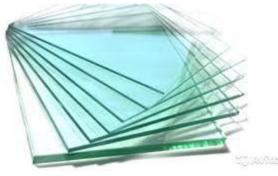
Consumers:

enterprises of civil and industrial construction, citizens

Core enterprises:

• «Vilnohirsk Glass», Ltd.





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