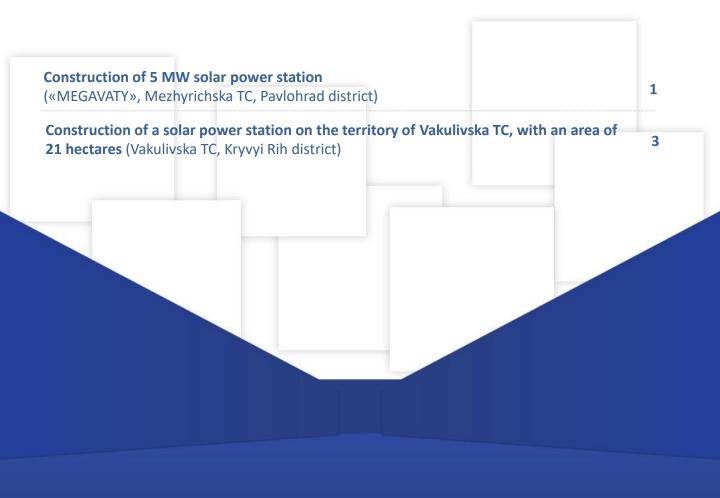


ENERGY

Total 2 projects

- 1 business of the region
- 1 territorial communities









CONSTRUCTION OF 5 MW SOLAR POWER **STATION**



Initiator

MEGAVATY, Ltd.

The project involves the construction of solar power station with the use of solar panels on the land plot with an area of 10 hectares.

Planned capacity: 5 MW.

Solar-radiation level: 1.375 kW/m².

Key features:

- electricity sale on «green» tariff;
- «green» tariff is pegged to the Euro exchange rate;
- increase of the total share of renewable energy in total.

According to the project:

- land plot in private ownership;
- the solar power plant construction draft was prepared;
- a feasibility study has been developed;
- an agreement with «Ukrzaliznytsia» PJSC (Pridniprovska Railways) on connection to the electric network has been concluded;
- declaration for the construction beginning was received.

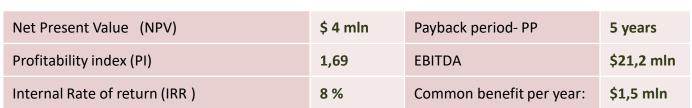
Project goals:

- electricity generation from renewable sources;
- generation of environmentally safe electricity for the further sale within a «green» tariff;
- reducing greenhouse gas emissions from electricity generation.
- creation of 8 new jobs



Project economic indicators

Required investment capital: \$ 5,6 mln





Duration 6 months









CONSTRUCTION OF 5 MW SOLAR POWER STATION



Project technical parameters

Land plot characteristics:

- area: 10 ha (5 land plots of 2 ha);
- intended purpose of the use: power industry;
- cadastral number: 1223583800:01:001:0442;
- leaseholder: MEGAVATY, Ltd..

Engineering infrastructure:

- distance to the electric power substation «Mineralna» with capacity 150/35/10 is 1,5 km;
- electric power substation owner «Ukrzaliznytsia» PJSC (Pridniprovska Railways).

Transport infrastructure:

distance to:

- European highway E50 1.5 km;
- paved road of Karabynivka village 5 m;
- Mineralna railway station 1.2 km;
- Dnipro city 50 km
- Pavlograd city 50 km.



Mechanisms for cooperation:

- proprietary funds 30%;
- potential investor 70%.



Additional information

"Green" tariffs for electricity produced from alternative sources for the period of martial law in Ukraine:

- payments under the "green" tariff during martial law are made, but the very model of payment for the sale of electricity generated by solar power plants has changed. The price for 1 kW of electricity sold is on average UAH 1.68;
- it is possible to build solar power plants during martial law, but only those who received the technical conditions before February 24, 2022 will be able to receive a contract for the sale of electricity under the terms of the "green" tariff, and new SPPs will be able to receive technical conditions only after the end of martial law in the country.
 - *The amount of payments will be determined by the formula: the tariff for the population (1.68 hryvnias/kWh) multiplied by the percentage of payment received from consumers in the region in the month of generation.



Project location: Mezhyricka TC, Dnipropetrovsk region



Address: 2, O. Paul Ave, office 538, the city of Dnipro,

Ukraine, 49004 Web: www.dia.dp.gov.ua

Contact person: Halyna Savran

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Construction of a solar power station on the territory of Vakulivska TC, with an area of 21 hectares

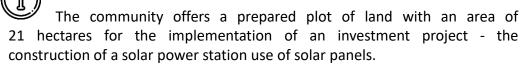


Initiator

Vakulivska TC



Duration 6 months



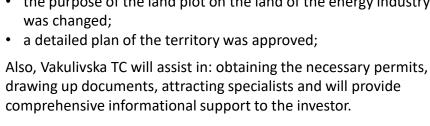
Solar-radiation level: 1.375 kW/m².

Key features:

- electricity sale on «green» tariff;
- «green» tariff is pegged to the Euro exchange rate;
- increase of the total share of renewable energy in total.

According to the project:

- a land management project was prepared and a cadastral number was assigned;
- the purpose of the land plot on the land of the energy industry was changed;





Project goals:

- electricity generation from renewable sources;
- generation of environmentally safe electricity for the further sale within a «green» tariff;
- reducing greenhouse gas emissions from electricity generation.
- creation of 8 new jobs.





Project economic indicators

Estimated cost of the construction project with a planned capacity of 10 MW ≈\$ 12,7 mln*

Net Present Value (NPV)	\$ 8,2 mln	Payback period- PP	6 years
Profitability index (PI)	1,69	EBITDA	\$21,2 mln
Internal Rate of return (IRR)	8 %	Common benefit per year:	\$2,9 mln

Economic indicators of the project may change depending on the capacity of the SPP that will be: installed in the specified territory and the current "green" tariff after commissioning



4

Construction of a solar power station on the territory of Vakulivska TC, with an area of 21 hectares



Project technical parameters

Land plot characteristics:

- area: 21 га;
- intended purpose of the use: power industry;
- cadastral number: 1225283300:02:001:0070;
- leaseholder: Vakulivska TC;
- distance from the residential area: 50 m;

Engineering infrastructure:

- in the zone of 50-100 m there is electricity, water and gas supply;
- 100 m the nearest power transmission line for connection, with a capacity of 10-35 kW.
- 100 m transformer substation.

Transport infrastructure:

- there is an access dirt and slag road;
- 1 km territorial highway T0419 (Pyatikhatky– Zelenodolsk);
- 10.9 km railway station "Pavlopilla";
- 65 km international airport "Kryvyi Rih";
- the nearest cities: Apostolovo (31 km); Kryvyi Rih (35 km); Nikopol (60 km).

Mechanisms for cooperation:

- land lease and business registration on the territory of the community;
- desired participation in community social projects.



Additional information

"Green" tariffs for electricity produced from alternative sources for the period of martial law in Ukraine:

- payments under the "green" tariff during martial law are made, but the very model of payment for the sale of electricity generated by solar power plants has changed. The price for 1 kW of electricity sold is on average UAH 1.68;
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Project location: Vakulivska TC, Dnipropetrovsk region



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