



**DIA** DNIPROPETROVSK  
INVESTMENT AGENCY

# DNIPROPETROVSK REGION

# DNIPROPETROVSK REGION



Dnipropetrovsk region is located in the heart of Ukraine, at the intersection of key road, rail and water logistics routes. The region has a harmonious combination of powerful metallurgy and scientific research, advanced technologies in the agricultural sector and organic production, metal ore mining and powerful titanium and ferroalloy production, as well as a developed IT sector.

The region accounts for about 11,6% of the country's GDP, and its budget is the largest among the regions.

Since the beginning of the full-scale military aggression against Ukraine, Dnipropetrovsk region has become a security hub for internally displaced persons and wounded soldiers, and an industrial hub for relocated enterprises, higher education institutions, IT companies, and research institutions.

5,3%

OF THE  
UKRAINIAN  
TERRITORY

7,5%

OF  
COUNTRY'S  
POPULATION

11,6%

OF  
UKRAINIAN  
GDP



# TRANSPORT AND LOGISTICS

In the realities of a full-scale war, air and water transportation have been temporarily suspended, so railway and road transport remain the logistics links of the region today. The railway connects the industrial centers of the region and helps businesses conduct export and import operations with neighboring states. Passenger transportation, as well as the transportation of humanitarian and military aid along with international evacuation routes for those who wish to go abroad, operate daily.

The existing European highways crossing the Dnipropetrovsk region allow the enterprises of the region to continue their foreign economic activities. Active reconstruction of the infrastructure that was damaged as a result of hostilities continues, together with the construction of new roads.



# EDUCATION

Dnipro region is one of the leading academic centers of Ukraine.

In 2023, 4 institutions were included in the ranking of the top 30 universities according to Scopus:

- Dnipro State Medical University
- Oles Honchar Dnipro National University
- Ukrainian State University of Chemical Technology
- National Technical University "Dnipro Polytechnic"

In the region there are:



## 21

**institutions of higher education**

universities, academies,  
institutes

**71,7** students study.

In 2023, more than **19,4** specialists were trained.



## 41

**institutions of pre-higher education**

colleges, technical schools

**42,1** students are studying.

In 2023, more than **10,9** specialists received their education.



## 57

**professional and technical educational institutions**

schools

More than **19,7** students are studying.

In 2023, more than **9,9** workers were trained.

Educational institutions from the temporarily occupied territories that the region has accepted



East Ukrainian Volodymyr  
Dahl National University



Horlivka Institute for Foreign  
Languages



Donbass State  
Pedagogical University



Pryazovsky State  
Technical University



Donetsk University of  
Economics and Trade named  
after M. Tugan-Baranovskyi



Donetsk State  
University of Internal  
Affairs

Currently, 6 educational institutions of higher education and 4 institutions of pre-higher education, where a total of >300 teachers from Donetsk and Luhansk regions work, will also provide educational services in Dnipropetrovsk region.



# LABOR MARKET

The region conducts personnel training in many educational areas, including using a dual education system to provide future employees with practical work experience at the enterprise.

Every year, higher education institutions of the region train more than **30,000** specialists of various levels of qualification and training.

The reduction in production due to the war has affected employment.  
The unemployment rate in Dnipropetrovska oblast is **22%**.

The average salary in **2023** decreased by about **10%** to **\$451**.

## Average salary by economic sector



Services

**\$632**



Industry

**\$528**



Agriculture

**\$408**



Construction

**\$384**





## TOP 10 MID-SIZED EUROPEAN REGIONS OF THE FUTURE 2024 – FDI STRATEGY

RANK	REGION	COUNTRY
1	Northern Ireland	UK
2	Brabant	Netherlands
3	Greater Zurich Area	Switzerland
4	Tuscany	Italy
5	Pomerania	Poland
6	West Yorkshire	UK
7	<b>Dnipropetrovsk</b>	<b>Ukraine</b>
8	Northern Netherlands	Netherlands
9	Malopolska	Poland
10	Aix-Marseille-Provence	France

## DIGITAL TRANSFORMATION INDEX



RANK	REGION	INDICATOR
1	Dnipropetrovsk	0,916
2	Ternopil	0,910
3	Odessa	0,836
4	Poltava	0,814
5	Lviv	0,799
6	Rivne	0,794
7	Vinnytsia	0,769

## TRANSPARENCY OF CITIES IN TERMS OF WAR



INDICATOR	CITY
Transparent city	<b>Dnipro</b>
Transparent city	Lviv
Transparent city	Mukacheve
Partly transparent	Vinnytsia
Partly transparent	Volodymyr
Partly transparent	Zhytomyr
Partly transparent	<b>Kamianske</b>

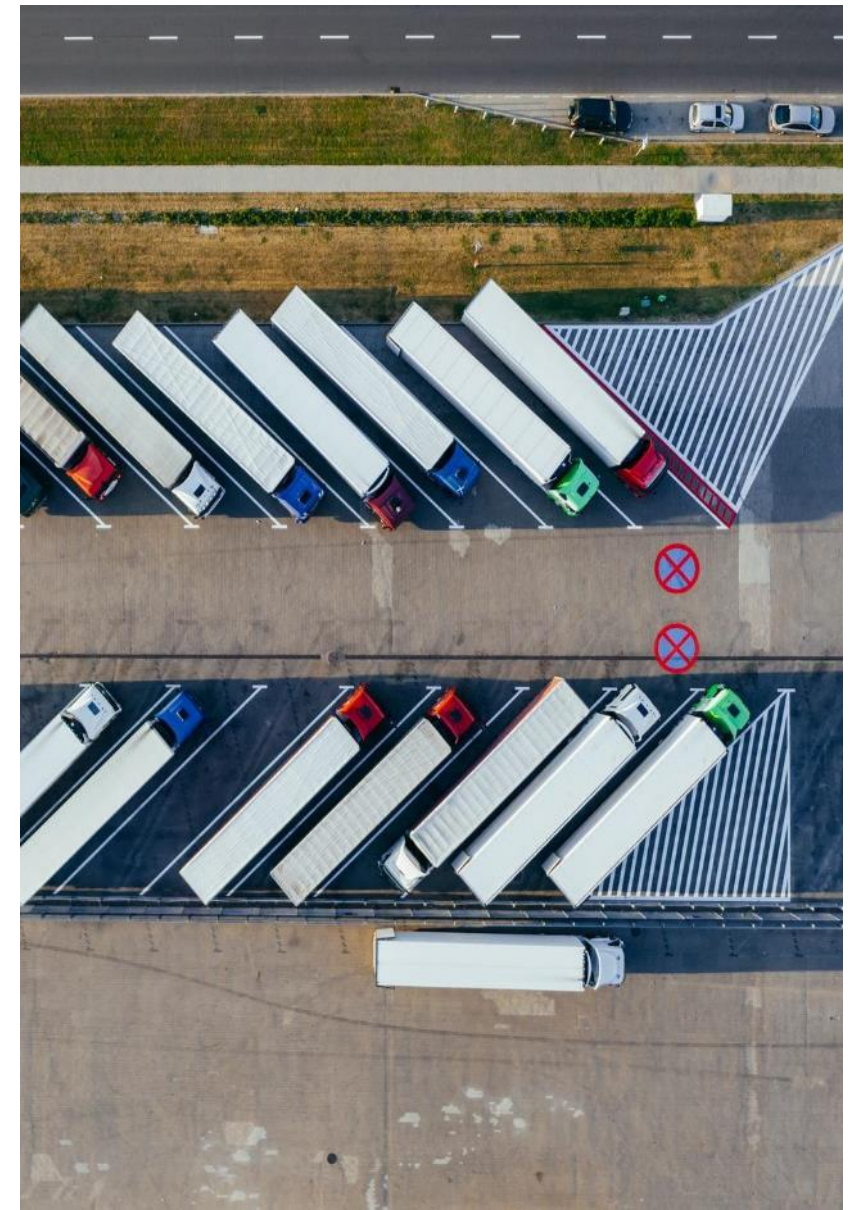
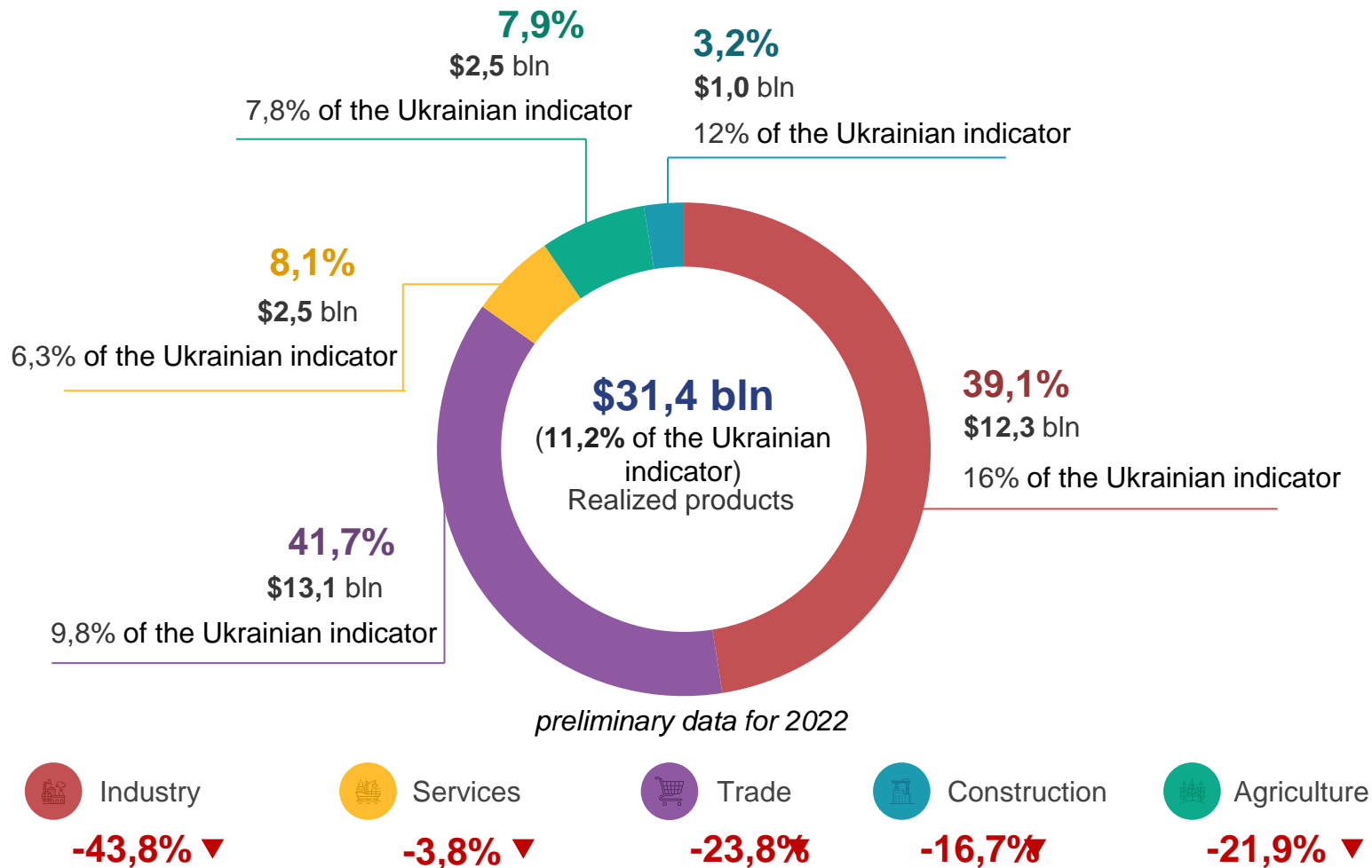


Despite the war, the region continues to transform to improve the business climate, both in terms of investment support and digital services.

# STRUCTURE OF THE REGION'S ECONOMY

The war had a significant impact on the region's economy, reducing it by 20% in some sectors. At the same time, it did not affect the distribution of sectors, and their contribution to the region's economy has not changed.

The region has a strong industrial focus. Each sector contributes a significant share to the Ukrainian economy. But it is the region's industry that forms the largest industrial share of the state.



# THE EU IS THE MAIN INVESTOR IN THE REGION'S ECONOMY

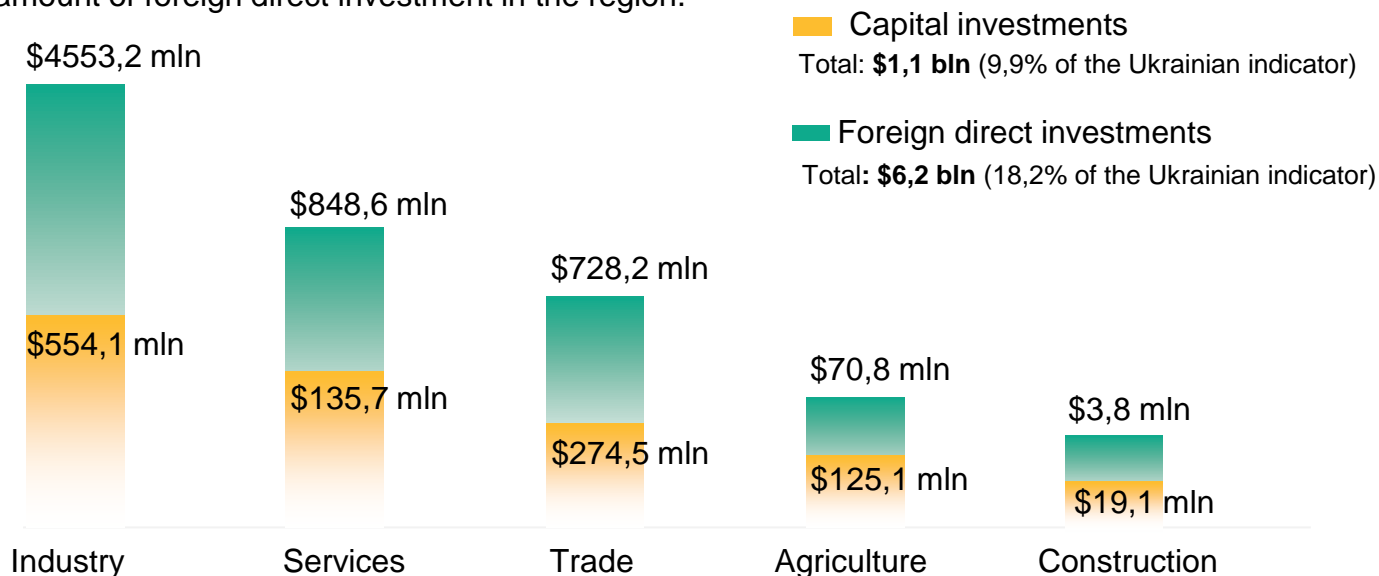
Dnipropetrovska oblast accounts for a significant share of investment activity in the entire country and has shown a trend of annual growth in this area. The war significantly affected investment activity, reducing it to the level necessary to maintain production or economic activity.

The region continues to traditionally rank first among the regions by many indicators, including the volume of foreign direct and capital investment, exports of goods, and the volume of products sold.

The volume of capital investments of \$1,1 billion is 9,9% of the total Ukrainian figure, and foreign direct investments of \$6,2 billion are 18,2% of the Ukrainian figure.

EU countries are the main investors in the region's economy

**There are 567 companies with foreign investments from EU countries in the region, which invested \$5802,7 million in the region's economy, which is 93,5% of the total amount of foreign direct investment in the region.**

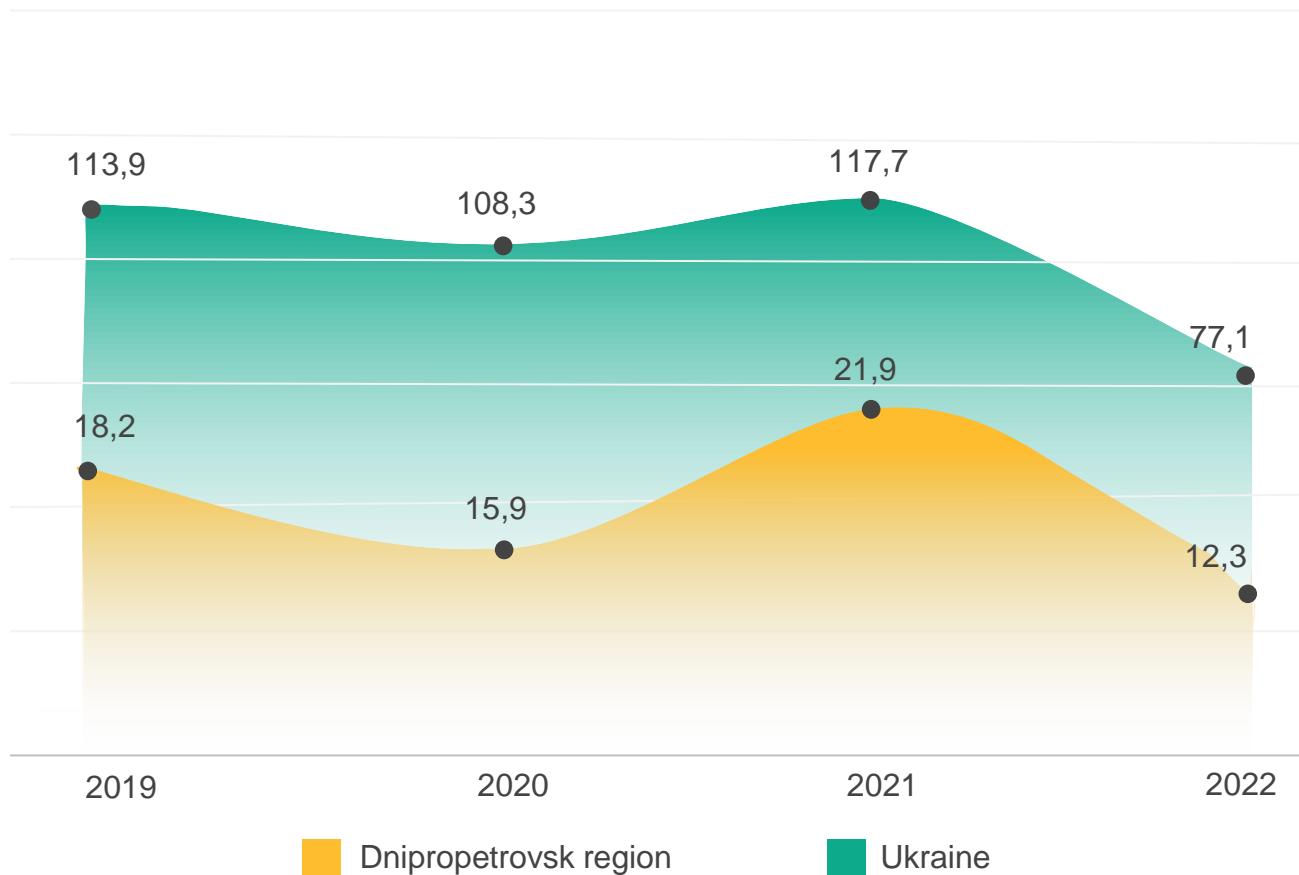




# INDUSTRY

Dnipropetrovsk region is the largest industrial center of the country with a high level of development not only in the mining, metallurgical, and chemical industries, but also in the light and food industries, which have shown growth despite general tendency. During 2022-2023, large industrial enterprises relocated from the east of the country to the region, that strengthens its role as the industrial center of the country.

**Dynamics of industrial sector development, bln \$**



# INDUSTRY

The industrial sector is key to the development and formation of the region's economy. Exporters include leading companies in metallurgy, mining, titanium and polymers, chemicals and products, etc.

The largest exporting enterprises:



## TOP-5 EXPORT GOODS

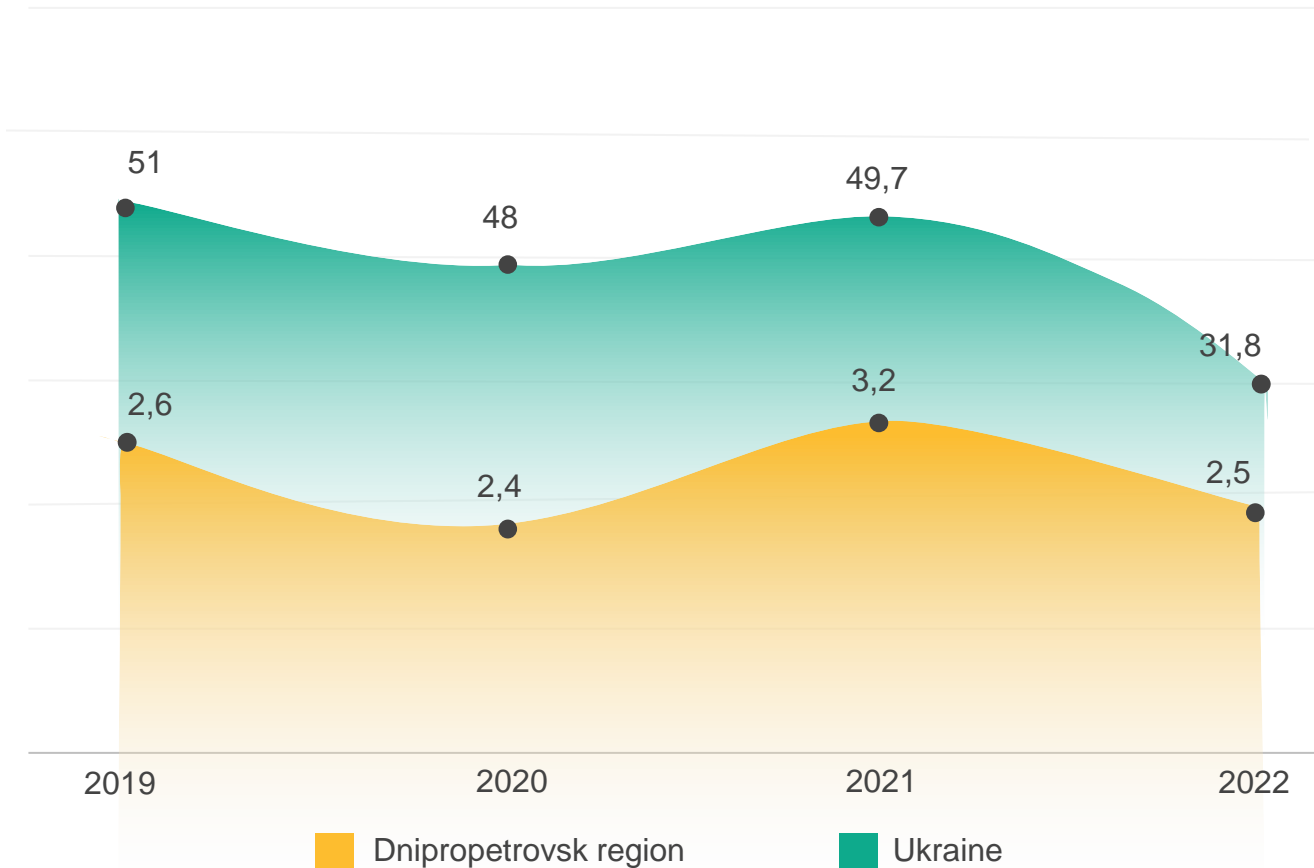
Bars, profiles, tubes and semi-finished steel products	<b>\$2.2 bln</b>
Iron ores and concentrates	<b>\$1.9 bln</b>
Mineral fertilizers, resins and chemicals radioactive elements	<b>\$326.9 mln</b>
Products made of plastics and polymers	<b>\$49.1 mln</b>
Ores and concentrates titanium	<b>\$48.7 mln</b>
<b>TOTAL</b>	<b>\$5.4 bln</b>



# AGRICULTURAL SECTOR

Dnipropetrovsk region has one of the largest shares of agricultural land - more than **2 mln ha**. Most of the enterprises of the sector are mixed farms, which effectively combine crop production (mainly grain and oil crops) and livestock production (meat production). The agricultural sector is actively implementing the technologies of precision farming, growing organic products, intensive horticulture and berry growing.

**Dynamics of the agricultural sector development, bln \$**



# AGRICULTURAL SECTOR

The total volume of agricultural products sold is **\$2,5 billion**.

The region's agricultural sector has a high export capacity. The most popular products are fats, oils and grain crops.

Since the beginning of the full-scale war, grain exports have been virtually blocked due to the fighting in the Black Sea. The "grain deal" brokered by the UN and Turkey allowed merchant and cargo ships to leave Ukrainian ports and deliver agricultural products to different parts of the world. Within a month of the agreement coming into effect, almost **25 million tons of grain** were exported from Ukraine.



## TOP-5 EXPORT GOODS

Fats and oils	<b>\$468.8 mln</b>
Wheat	<b>\$78.2 mln</b>
Meal and other solids waste and residues	<b>\$62.9 mln</b>
Corn	<b>\$52.5 mln</b>
Meat and edible offal poultry	<b>\$26.2 mln</b>

**TOTAL \$792.4 mln**

### The largest exporting enterprises:

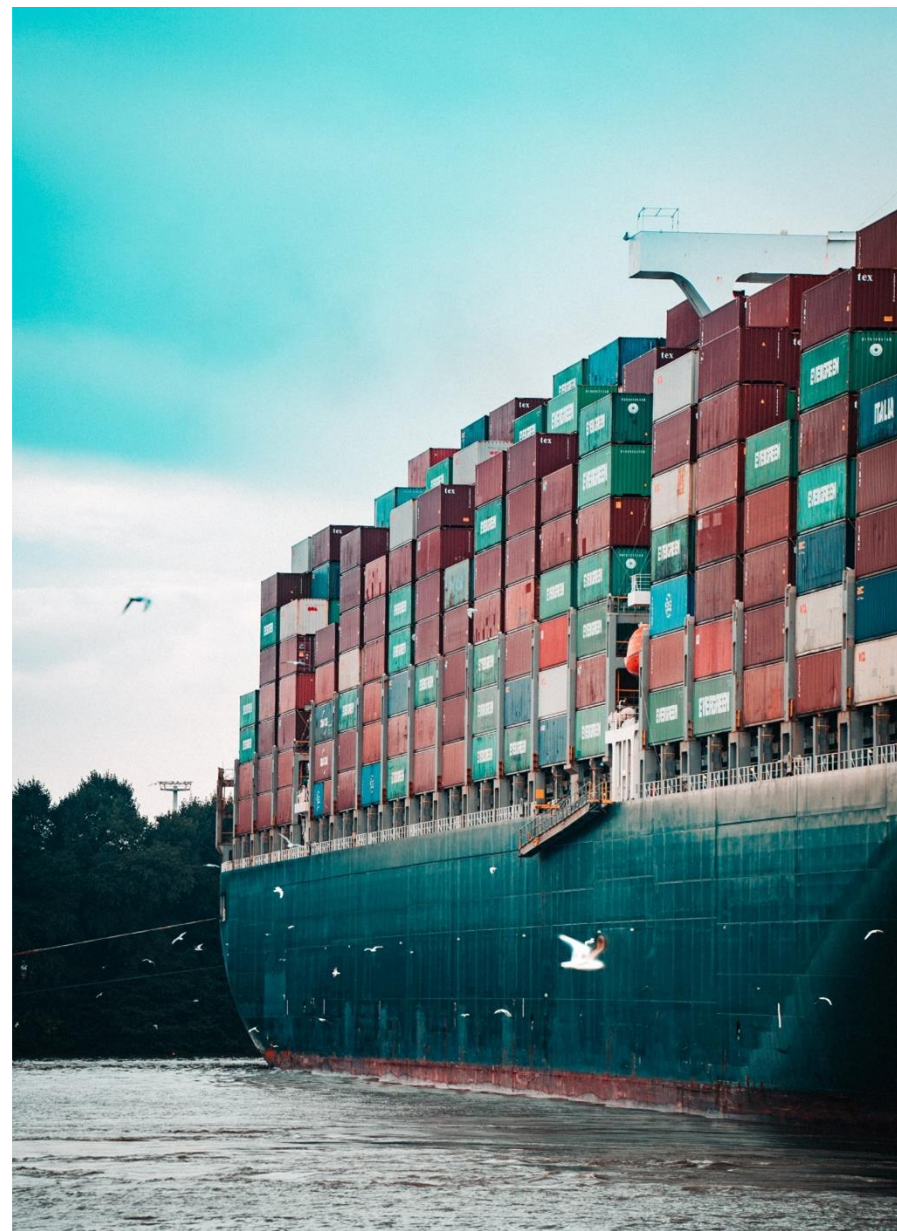
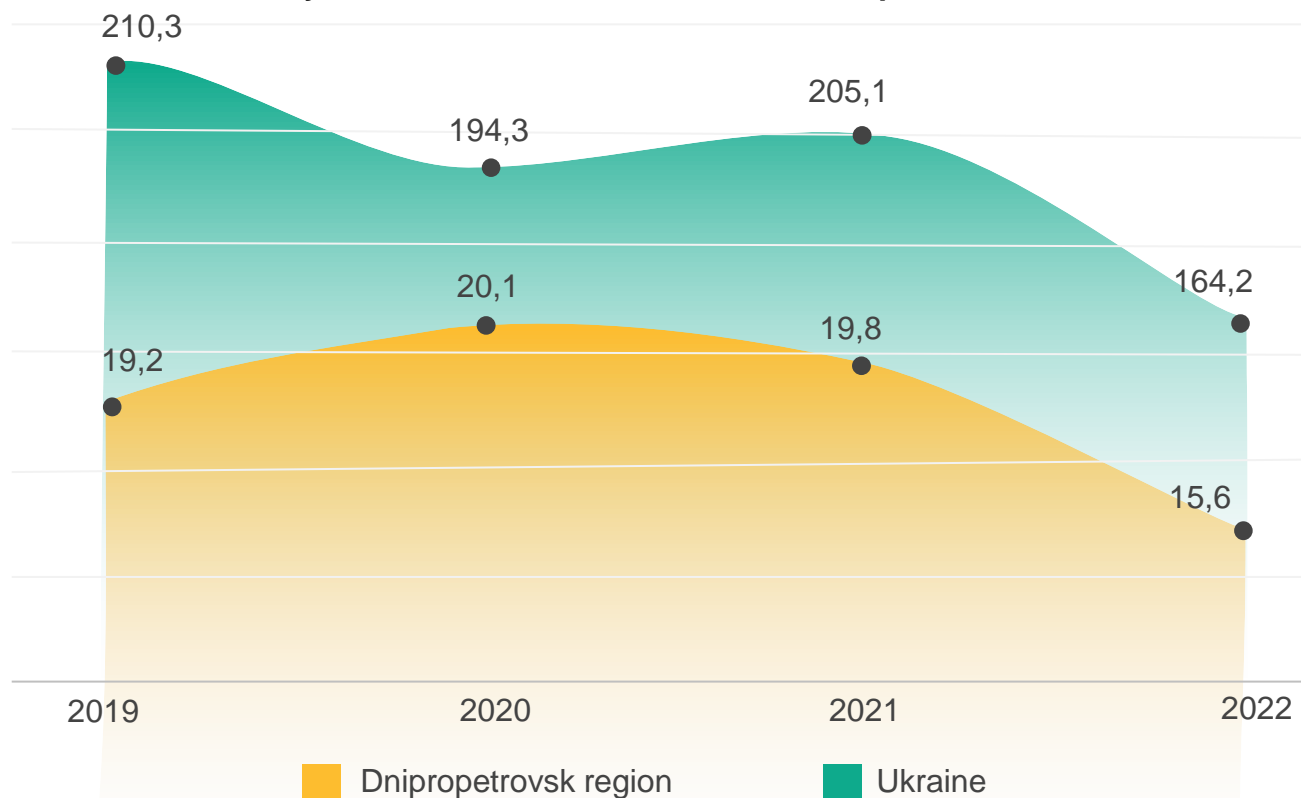




# SERVICES SECTOR

Every year shows a tendency towards gradual growth. Among the enterprises there are world-famous companies, as well as some of the best institutions of higher education in the region and the country. The share of trade in the services sector is 86.8%. Today, more than 9,500 enterprises operate in the region, among which there are large all-Ukrainian retail chains with local registration or origin from the region (ATB, EVA, Varus, etc.) and small retail entities. The sector is also represented by transport services, warehousing, real estate operations, scientific and IT spheres.

Dynamics of the services sector development, bln \$



# SERVICES SECTOR

The export of services is mainly represented by transport and IT services.

The sector continues to develop in conditions of increased pressure on the economy. Some large companies, like Nova Post, continue to grow and expand their business, creating new workplaces. In 2022, a new terminal of Nova Post was opened in the region, covering an area of over 18,000 square meters and provides cargo handling services using the latest technologies in logistics and transport.

## The largest exporting enterprises:



## TOP-5 EXPORT SERVICES

Services related to  
creating software **\$51.3 mln**

Data processing services **\$20.9 mln**

Scientific and technical services **\$12.2 mln**

Services of automobile  
transportation **\$11.5 mln**

Engineering services **\$10.3 mln**

**TOTAL \$156.2 mln**

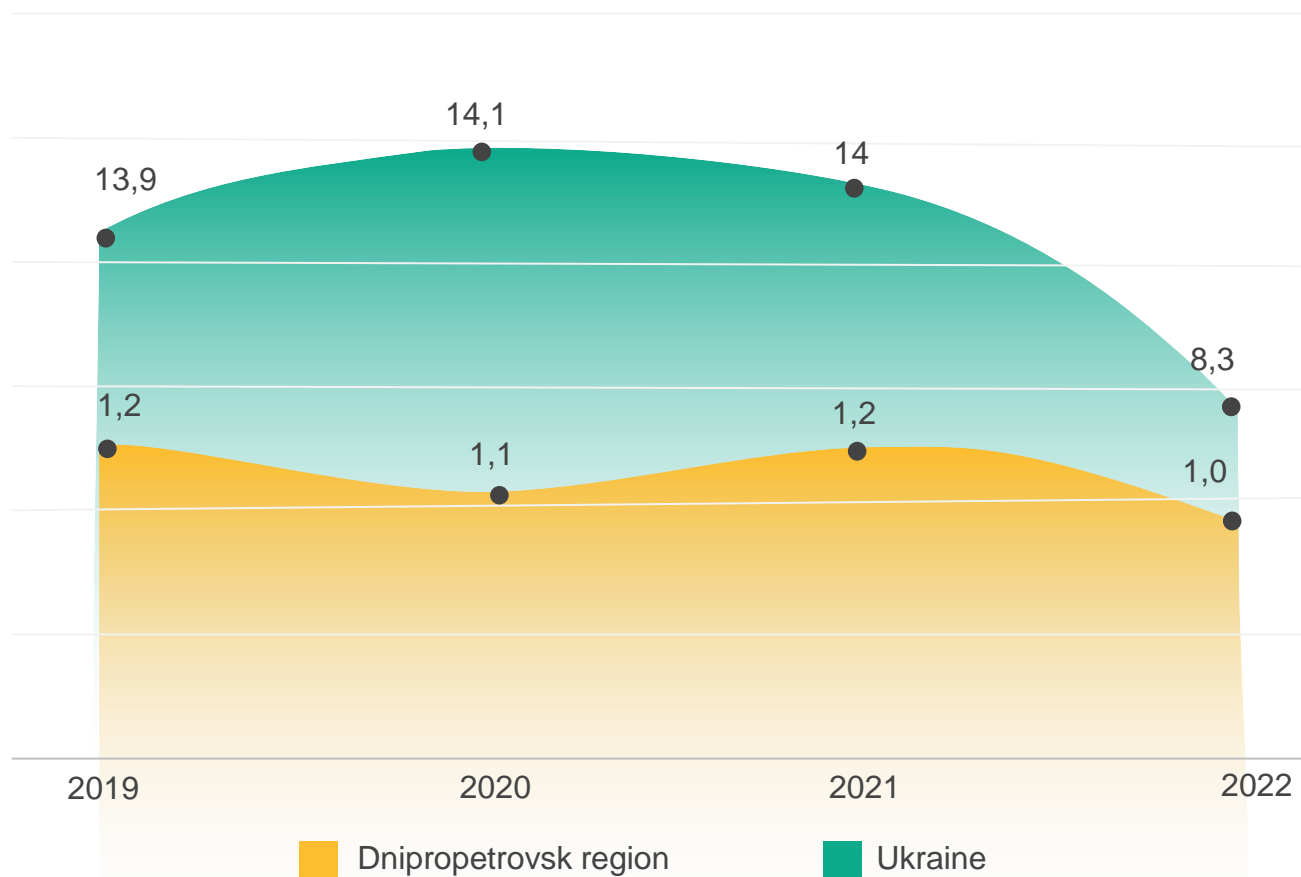


# CONSTRUCTION SECTOR

In the last few years, the construction of residential complexes with all social infrastructure has been particularly popular.

The hostilities forced the evacuation of the population and businesses to safe communities in Dnipropetrovsk region. In the near future, the rebuilding of the state will require new construction and restoration of destroyed objects.

**Dynamics of the construction sector development, bln \$**



# CONSTRUCTION SECTOR

The leading enterprises of the mentioned sector mainly specialize in construction, production of glass, ceramics, paints and metal-plastic windows, and most of all, tiles and slabs for paving and floor covering are exported.

At the end of **2021**, Alef Corporation put into operation the most powerful plant in Ukraine for the production of thermoplastic granules and compounds widely used in construction. The company operates in Dnipro and uses innovative equipment that has no analogues in Ukraine, the quality of raw materials and finished products is controlled in the company's own laboratory.

## The largest exporting enterprises:



## TOP-5 EXPORT GOODS

Tiles and slabs for paving and floor covering **\$18.2 mln**

Stone products **\$3.1 mln**

Products of carpentry and carpentry construction parts **\$1.6 mln**

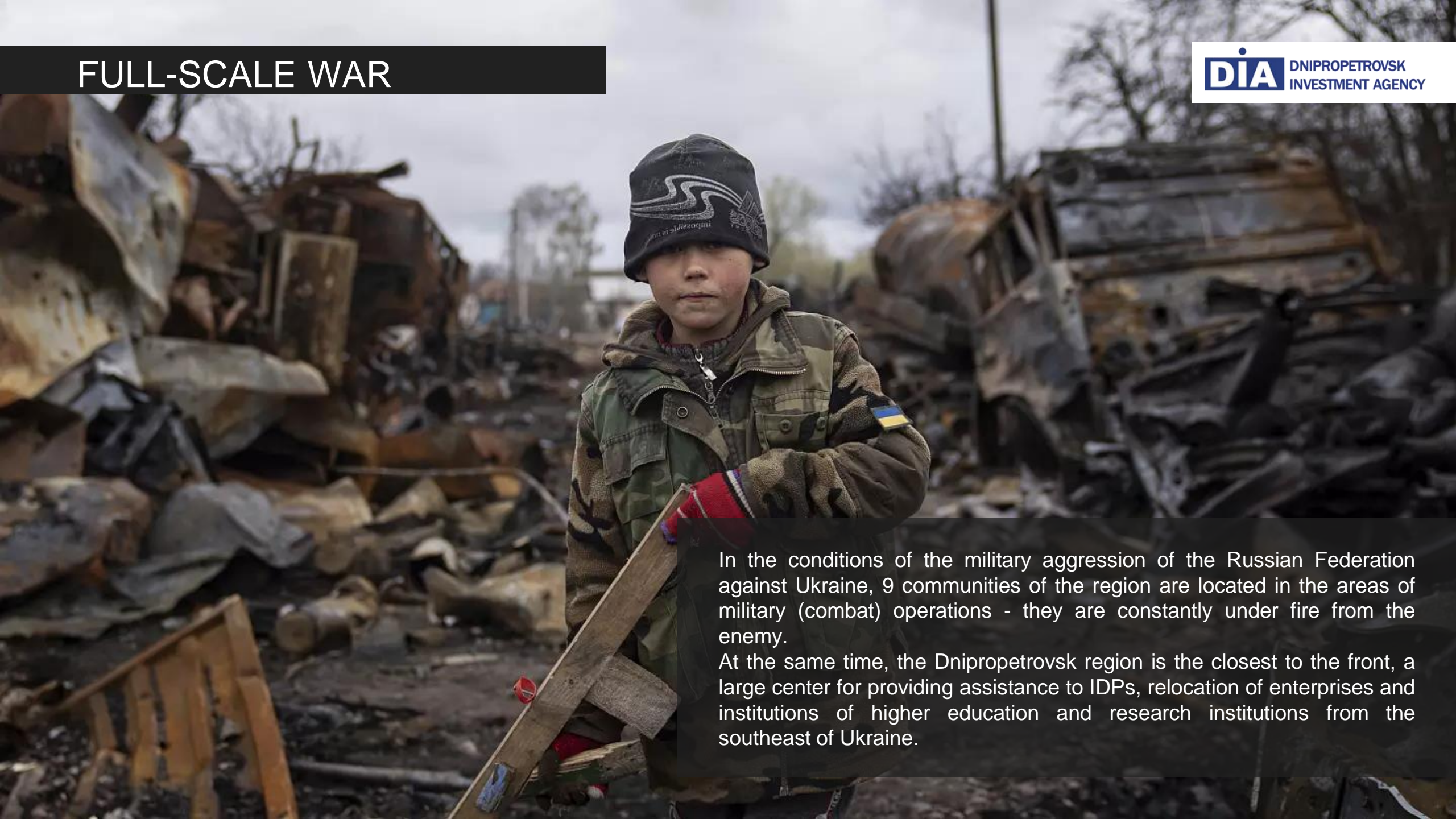
Prefab building structures **\$1.3 mln**

Cement products, concrete or artificial stone **\$0.9 mln**

**TOTAL \$35.4 mln**



# FULL-SCALE WAR

A young boy stands in the center of the frame, looking directly at the camera with a somber expression. He is wearing a dark beanie with a white logo, a camouflage jacket, and a small Ukrainian flag patch on the sleeve. He holds a long wooden plank across his chest. The background is a desolate landscape filled with the twisted metal and debris of destroyed vehicles and structures under a grey, overcast sky.

In the conditions of the military aggression of the Russian Federation against Ukraine, 9 communities of the region are located in the areas of military (combat) operations - they are constantly under fire from the enemy.

At the same time, the Dnipropetrovsk region is the closest to the front, a large center for providing assistance to IDPs, relocation of enterprises and institutions of higher education and research institutions from the southeast of Ukraine.



# IMPACT OF WAR

Since the start of the full-scale war in Ukraine, Russian troops have fired several thousand shells from multiple launch rocket systems, aircraft, submarines, warships and other weapons at the Dnipropetrovs'k region.

The enemy is ruthlessly and chaotically destroying almost every district of the region. Kryvyi Rih, Nikopol and Sinelnyk districts have suffered the greatest losses. Several hundred residential buildings, dozens of facilities, including critical infrastructure, have been destroyed, and hundreds of civilians have been wounded and killed.

Currently, the region borders on **4** main areas of active hostilities - Kharkiv, Zaporizhzhia, Donetsk and Kherson regions.

**As of today, 5508 objects have been fully inspected and entered into the new system of damage accounting:**

Type	Number
Residential buildings	<b>5069</b>
Educational institutions	<b>252</b>
Healthcare facilities	<b>96</b>

Type	Number
Transport infrastructure	<b>34</b>
Others	<b>57</b>



# INTERNALLY DISPLACED PERSONS

More than **466,000** internally displaced persons are registered in the Dnipropetrovsk region. The largest number of immigrants are in Dnipro and Kryvyi Rih.

More than **100,000** residents left the communities of Kryvyi Rih, Nikopol, and Synelnykove districts alone due to numerous shelling and rocket attacks.

Dnipropetrovsk region is grateful to proactive world-renowned organizations that provide assistance. Also, thanks to the initiatives and decisions of the authorities, displaced people have the opportunity to receive humanitarian and psychological aid, financial support, a place of residence and work.

Among the local organizations, it is worth noting the Volunteer Women's Battalion, the Center for Assistance to Military and Civilians "Vilna Dolya", the Center for Assistance to the Wounded and Military of the National Defense Headquarters, the Dnipropetrovsk Coordination Center for Assistance to Displaced Persons "Help Dnipro", the General Coordination Center, the Group of Volunteers "Army of Dnipro Volunteers", "New Nation" Society, Volunteers of the non-governmental organization "Sich-KR".





# INTERNATIONAL SUPPORT

The international community responded immediately to the aggression of the occupying country. Partner regions, municipalities, organizations and the public from the EU and around the world have been sending humanitarian, military, financial and other assistance to the Dnipropetrovs'k region since the first day of the war. Among the European regions, the Lower Silesian Voivodeship, Saxony and North Rhine-Westphalia deserve the most gratitude.

In addition, concerned citizens from many cities around the world have joined in to support the residents of the region and IDPs: residents of the German cities of Bad Pyrmont and Berlin, private entrepreneurs from Frankfurt am Main, volunteers from the Italian Republic, private entrepreneurs from Switzerland, and many others.

The Czech Republic is ready to join in the elimination of the war's consequences and the reconstruction of the region. The choice of Dnipropetrovs'k region is quite logical, as it is primarily the eastern part of Ukraine that needs help.

Among others, the following government agencies, municipalities, and regional authorities have provided the most assistance to the region:

	Ministry of Foreign Affairs of Denmark
	Embassy of Azerbaijan in Ukraine
	Embassy of the Republic of Latvia in Ukraine
	Lower Silesian Voivodeship, Republic of Poland
	Brandenburg and the Free State of Saxony (Germany)
	the city of Shakiiai, Republic of Lithuania
	North Rhine-Westphalia

	Adaži, Republic of Latvia.
	Cologne, Germany
	Deventer, the Netherlands
	The Government of Germany, through the KFW Development Bank
	"U-LEAD with Europe" program, EU



# REBUILDING PROJECTS

The 50 communities in the region propose **635 projects** aimed at developing and restoring territories, as well as integrating IDPs into the community economy, of which **425 projects** have relevant project documentation worth more than **\$425 million**.

Major repairs, reconstruction or construction are envisaged in **585 projects**.

**50 projects** propose the creation of a mechanism for providing services, such as: safe transportation of passengers with disabilities, improving the quality of public utilities and access to healthcare, ensuring safe conditions for organizing the educational process, etc.

Territorial communities are interested in receiving international assistance to implement recovery projects in the following areas and in the following quantities:

- **157** - educational institutions;
- **83** - water supply and sewerage;
- **85** - municipal equipment and landscaping;
- **82** - roads;
- **53** - medical institutions;
- **46** - residential buildings;
- **36** - provision of services (training of specialists, creation of conditions for the formation of a healthy population, modern space for education, work and integration of IDPs, development of a master plan for the development of territories, etc;)
- **21** - civil protection and fire safety;
- **31** - cultural centers and sports facilities;
- **20** - administrative buildings;
- **17** - tramways;
- **3** - energy facilities.



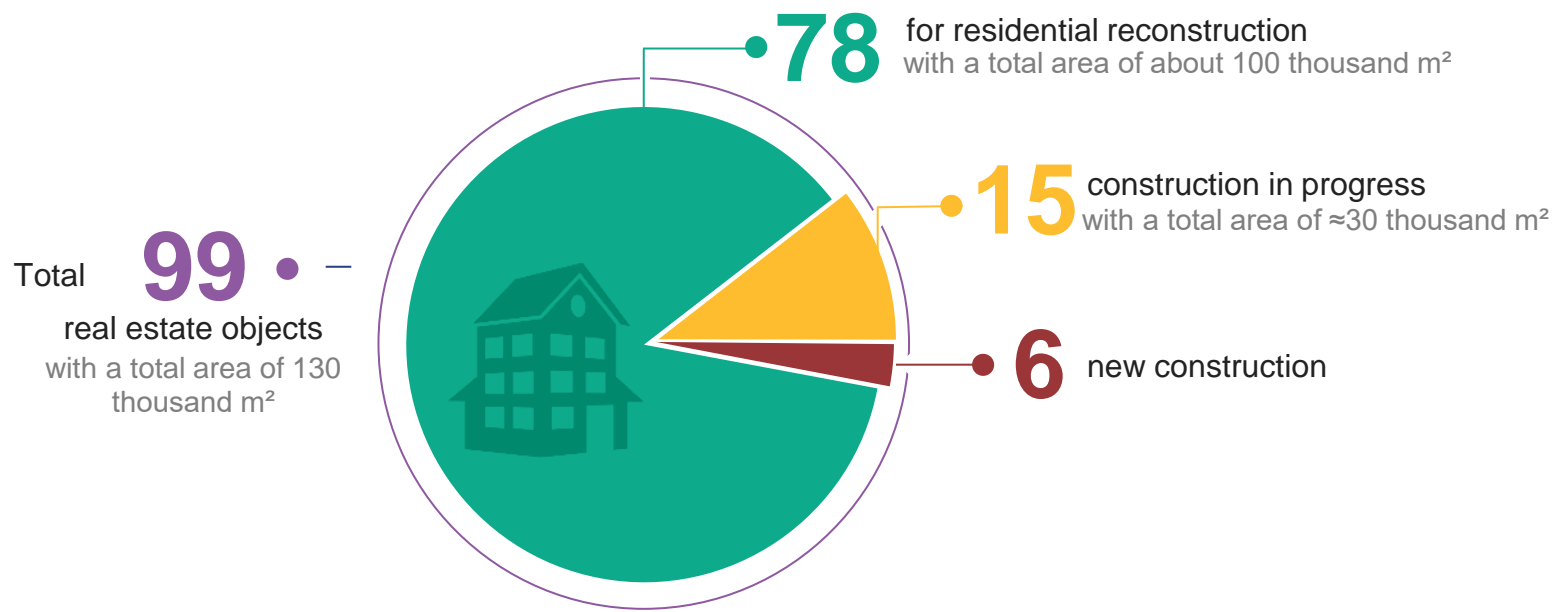


# PROJECTS FOR RESIDENTIAL CONSTRUCTION AND REBUILDING

Communities in the region offer real estate with a total area of  $\approx 130$  thousand  $m^2$  that can be reconstructed or completed to accommodate internally displaced persons. The communities' proposals include 6 projects for the construction of new multi-storey buildings.

Available for residential reconstruction:

- 14 dormitories;
- 4 residential buildings;
- 17 former medical institutions, health centers, and pharmacies;
- 34 kindergartens and schools;
- 9 non-residential buildings.

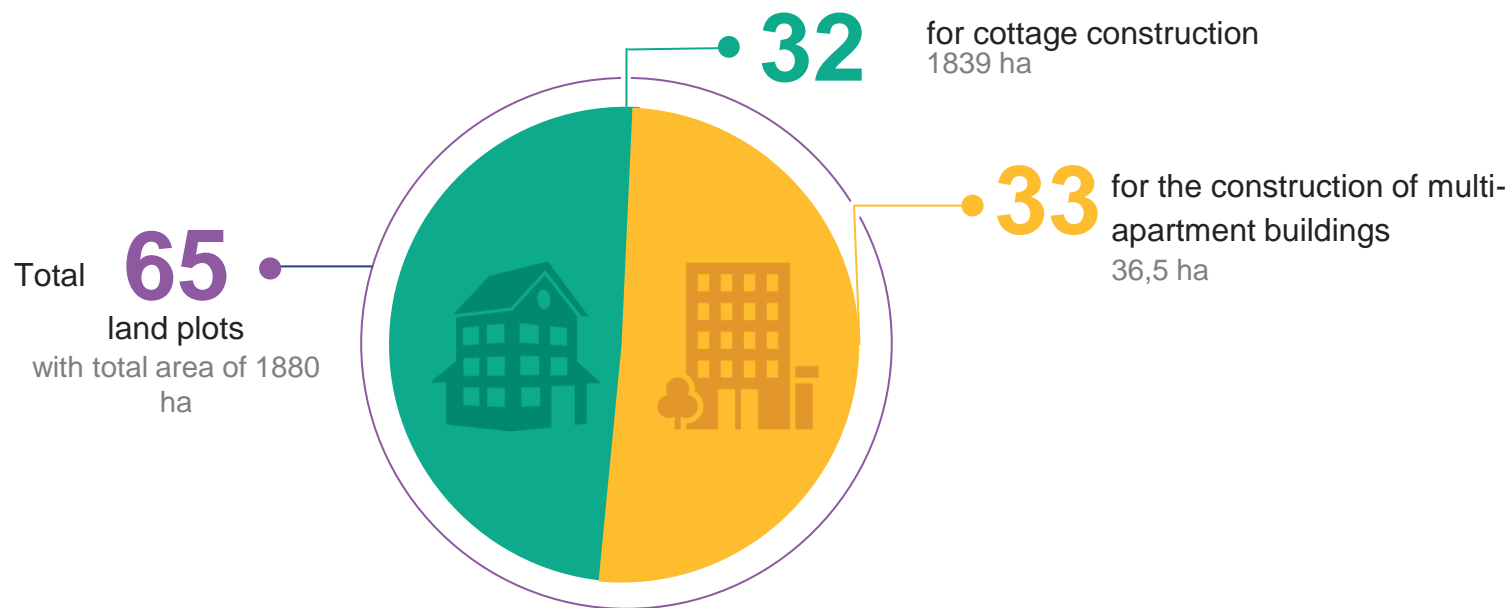




# LAND PLOTS FOR RESIDENTIAL CONSTRUCTION

There are land plots in the region with a total area of **1,880 ha** that can be used both for residential construction and for the construction of modern modular housing for displaced persons, of which:

- **32 plots (1839,1 hectares)**, for example, for cottage construction;
- **33 plots (36,5 hectares)** - for the construction of apartment buildings.



# RELOCATED ENTERPRISES

The destruction of industrial enterprises, engineering infrastructure in the temporarily occupied territories and, as a result, the transfer of labor resources and business to the region will contribute to the intensification of economic development. A significant number of relocated enterprises are industrial.

In total, **79 subjects** have already been relocated to the Dnipropetrovsk region in the following industries:

**13** Processing industry

**6** Food industry

**3** Chemical industry

**8** Metallurgy

**8** Trade

**7** Construction

**6** Light industry

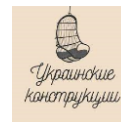
**13** Services

**8** Engineering

**1** Energetics

**1** Agriculture

**5** Other

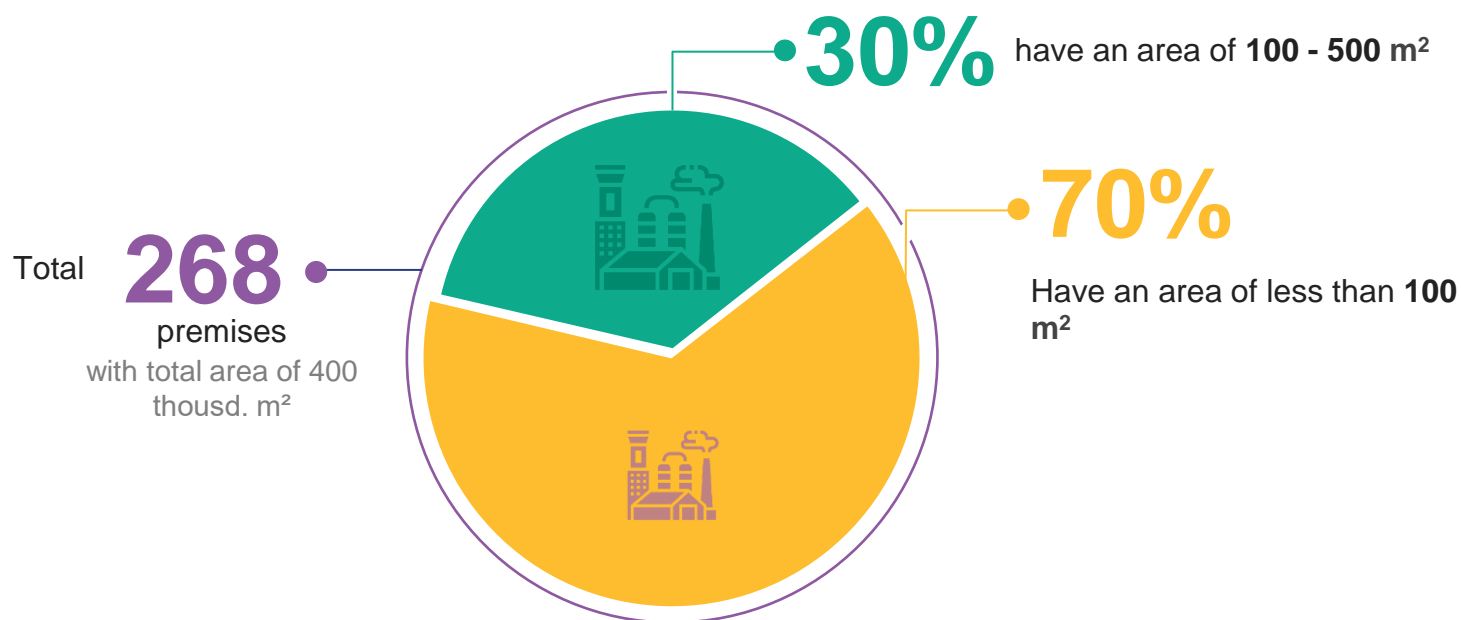




# PROPOSALS REGARDING THE RELOCATION OF ENTERPRISES


For enterprises planning to move to the Dnipropetrovsk region,  $\approx 400,000 \text{ m}^2$  are offered. These are offers of free production space - premises and buildings, both for large productions and for small businesses.

Each proposal is unique, for example, an industrial site in the city of Pavlohrad for the location of production with a building of  $1000 \text{ m}^2$ , existing engineering infrastructure and a land plot of **2,7 ha**. Or four premises from **30 to  $50 \text{ m}^2$**  for business in an existing household building on the red line of the village of Solone.





# PROJECT PORTFOLIO OF THE REGION

 <http://dia.dp.gov.ua/en/investment-projects>

There are **31 projects** proposed by communities and businesses in the region to expand their own production and develop their territories in the following areas:

- industry and energy (projects for launching production lines, various types of products, creating production facilities, and green investments);
- agro-industrial sector (projects for the cultivation, processing, storage of fruit and vegetable products, production of dry snail mucus and flour and cereal products, opening of a dairy processing plant and a honey processing plant);
- construction sector (housing construction and building materials);
- services (projects of logistics infrastructure, production of building materials, construction of a solid waste management complex, as well as creation of modern sports and recreational facilities).



# 7 INDUSTRIAL DEVELOPMENT TERRITORIES OF THE REGION

- **3 industrial parks** with a total area of **337 ha** are special industrial territories with prepared engineering and transport infrastructure, simplified regulatory procedures and a package of investment incentives for production and research enterprises. Industrial parks are located in the industrial centers of the region - the cities of Dnipro, Kryvyi Rih, Pavlograd.
- **4 industrial territories** with a total area of more than **500 ha** with the necessary engineering infrastructure are concentrated in the industrial cities of Zhovti Vody, Vilnohorsk, Novomoskovsk and Nikopol. The industrial location facilitates the implementation of large-scale projects and the conclusion of strategic partnerships.

## Industrial parks



IP «Innovation Forpost»



IP «Pavlohrad»



«Kryvbas»

## Industrial development territories



Zhovti Vody



Novomoskovsk



Vilnohorsk



Nikopol





# PREFERENCES FOR INVESTORS

One of the main foundations of the successful development of the state is an effective system of preferences.

For potential investors engaged in certain economic activities, the state provides a number of benefits in the form of tax and customs incentives, financial support, etc.

Preferences operating on the territory of Ukraine:



Decrease of  
customs fees



Provision of loans  
on favorable terms



Tax reduction



Exemption from  
some payments



Financial support of  
industrial parks



Special customs  
regime

Get more details at the link:



<https://dia.dp.gov.ua/yak-rozpochati-biznes>





# CONTACTS



## DIAGRAM open indicators



Structured and current data  
on foreign economic affairs  
activity of the region



## Interactive map of Dnipropetrovsk region



Available land plots on the territory  
of the Dnipropetrovsk region



## Investment guide



Investment opportunities of  
territorial communities of the region



## DIA website



Comprehensive information about  
the region and peculiarities of doing  
business



Dnipro, 2 O. Paul Ave., office 538



+38 056 742 86 87



[www.dia.dp.gov.ua](http://www.dia.dp.gov.ua)



[info@dia.dp.ua](mailto:info@dia.dp.ua)

