DİA

Industrial Development Territories 5 proposals

| Industrial development territory (the city of Nikopol) 8 land plots for industrial purposes with total area of 88,7 ha. | 1 |
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| Industrial development territory (the city of Novomoskovsk) 12 land plots for industrial purposes with total area of 86,4 ha. | 3 |
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| | |

4 land plots for industrial purposes with total area of 55,6 ha.

Industrial development territory (the city of Pavlohrad) land plot for industrial purposes with total area of 250 ha.

Industrial development territory (the city of Nikopol)

Initiator: «Energyresources» LLC Leaseholder: Nikopol TC Mechanisms for cooperation: rent through auction



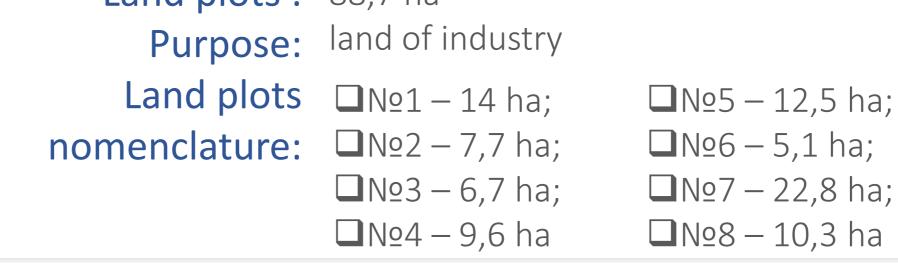
8 land plots for industrial purposes with total area of 88,7 ha are offered in the industrial zone of the city.

DESCRIPTION OF THE CITY:

- area 5926 ha, (2030 ha housing development and 1349 ha industrial objects);
- economically active population 72 658 people (65,4 % of the total population);
- average salary \$ 300;;
- key economic sector metallurgy and metal working (95,6% of the total industrial products production volume of the city);
- activity areas of the enterprises operating in the industrial zone: metallurgy and metal working;
- volume of products sold 30,7 bln UAH (2,8 % of Dnipropetrovsk region), in 2020.

LAND PLOTS

Land plots: 88,7 ha





Industrial development territory (the city of Nikopol)

Initiator: «Energyresources» LLC Leaseholder: Nikopol TC Mechanisms for cooperation: rent through auction



ENGINEERING INFRASTRUCTURE

| | Electricity | Substation – 150/35/6kV. Has a connection power reserve of 26 165 kW. Grid connection voltage – 6 kV. |
|-----------|----------------|--|
| # | Water supply | Drinking water supply possibility – 8000 m³ per day. Service water supply possibility – 45000 m³ per day. |
| ** | Water disposal | Power reserve of operating sewage treatment facilities of domestic wastewater – 8000 m ³ per day. Industrial wastewater – 45000 m ³ per day. |
| | Gas | Operating gas pipeline on the industrial territory. Gas supply power reserve – 120 thousd. m ³ per hour. |

LOGISTICS INFRASTRUCTURE

90 km – Zaporizhzhia**, 100 km** – Kryvyi Rih, **130 km** – Dnipro; approach automotive roads for trucks are located on the territory; railway spur on the territory.

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Location: the city of Nikopol, Dnipropetrovsk region.



Industrial development territory (the city of Novomoskovsk)

Initiator, Leaseholder: Novomoskovsk TC, Mechanisms for cooperation: rent through auction



12 land plots for industrial purposes with total area of 86,4 ha are offered in the industrial zone of the city.

DESCRIPTION OF THE CITY:

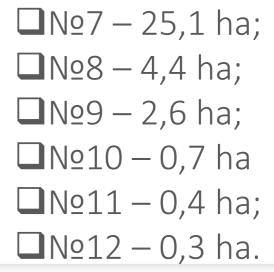
- area 3 600 ha, (590,2 ha public development land и 440,5 ha industry land);
- economically active population 41 485 people (59 % of the total population);
- average salary \$ 250;
- key economic sector industry (produces ≈ 60% of revenues to the local budget);
- activity areas of the enterprises operating in the industrial zone: metallurgy, metal working, execution of steel structures, chemistry;
- volume of products sold 8,3 bln. UAH (0,8 % of Dnipropetrovsk region), in 2020.

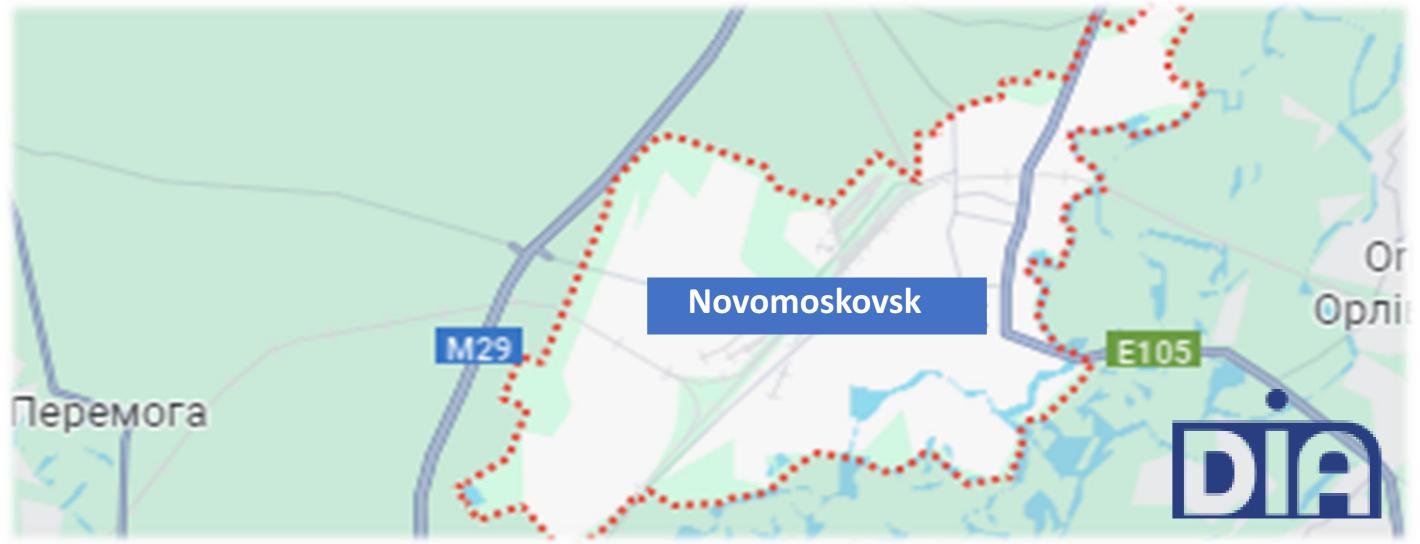
LAND PLOTS

Land plots: 86,4 ha



Purpose:land of industryLand plots $\mathbb{N} \mathbb{P} 1 - 4$ ha; $\mathbb{N} \mathbb{P} 7$ nomenclature: $\mathbb{N} \mathbb{P} 2 - 1,5$ ha; $\mathbb{N} \mathbb{P} 8$ $\mathbb{N} \mathbb{P} 3 - 20,6$ ha; $\mathbb{N} \mathbb{P} 3$ $\mathbb{N} \mathbb{P} 4 - 18,6$ ha; $\mathbb{N} \mathbb{P} 1$ $\mathbb{N} \mathbb{P} 5 - 1,7$ ha; $\mathbb{N} \mathbb{P} 1$ $\mathbb{N} \mathbb{P} 6 - 6,5$ ha; $\mathbb{N} \mathbb{P} 1$





Industrial development territory (the city of Novomoskovsk)

Initiator, Leaseholder: Novomoskovsk TC, Mechanisms for cooperation: rent through auction



4

ENGINEERING INFRASTRUCTURE

| | Electricity | Substation – 150/35/6 kV. Has a connection power reserve of 49 043 kW. Connection voltage in the grid – 6 kV. Substation – 6 kV. There is also 3 transformers: 1 – 1000 kVA and 2 200 kV each; |
|----------|---------------------------------|---|
| # | Water supply/ Water disposal | 2 km — distance to the nearest water pipeline connection point. Power reserve: water supply / water disposal — 5000 m ³ per day; |
| | Gas | 70 m – distance to the nearest gas-distribyting plant connection point. Power reserve of gas supply – 3 366 m ³ per hour. |

LOGISTICS INFRASTRUCTURE

25 km - Dnipro, 55 km - Pavlograd;
 approach automotive roads for trucks are located on the territory;
 railway spur on the territory.

Dnipropetrovsk Investment Agency (DIA)

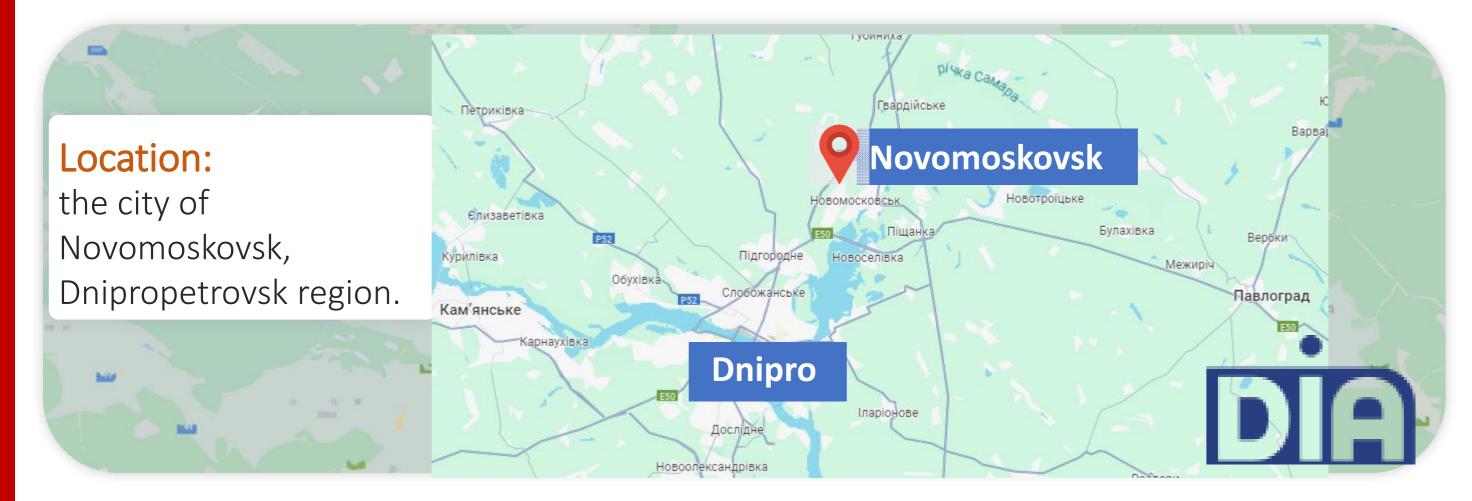
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Industrial development territory (the city of Zhovti Vody)

Initiator, Leaseholder: Zhovti Vody TC Mechanisms for cooperation: rent through auction

4 land plots for industrial purposes with total area of 303,5 ha are offered in the industrial zone of the city.

DESCRIPTION OF THE CITY:

- area 7 820 ha, (838,2 ha industry land, 403 ha public development land);
- economically active population 31 031 people (67 % of the total population);
- average salary \$ 300;
- key economic sector industry (produces ≈ 60% of revenues to the local budget);
- activity areas of the enterprises operating in the industrial zone: mining and processing industry;
- volume of products sold 5,7 bln UAH (0,8 % of Dnipropetrovsk region), in 2020.

LAND PLOTS

Land plots: 303,5 ha, of which, 40 ha ash-disposal area territory.
Purpose: land of industry, stock, energy.
Land plots □Nº1 - 143 ha; □Nº3 - 31 ha;
nomenclature: □Nº2 - 75,7 ha; □Nº4 - 53,8 ha;



5



Industrial development territory (the city of Zhovti Vody)

Initiator, Leaseholder: Zhovti Vody TC Mechanisms for cooperation: rent through auction



6

ENGINEERING INFRASTRUCTURE

| | Electricity | Substation – 150/10/6kV , has power reserve for connection of 10 MW. Connection to power transmission lines (PTL), with voltage of 35 kV , has power reserve for connection of 10 MW. power supply reliability category – I, II. |
|----------|----------------|---|
| # | Water supply | Drinking water: supply possibility – 4 800 m³ per day. Service water: supply possibility – 9 600 m³ per day/ |
| # | Water disposal | Power reserve of operating sewage treatment facilities – 12 000 m³ per day.1,5 km – distance from the land plot №1 to sewage pumping station. |
| • | Gas | 1,2 km to the nearest connection point |

LOGISTICS INFRASTRUCTURE

60 km – Kryvyi Rih, 130 km – Dnipro;
 approach automotive roads for trucks are located on the territory;
 railway spur along land plots 3 and 4.

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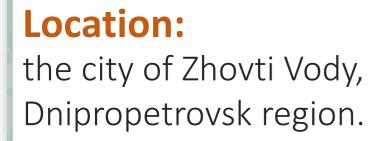
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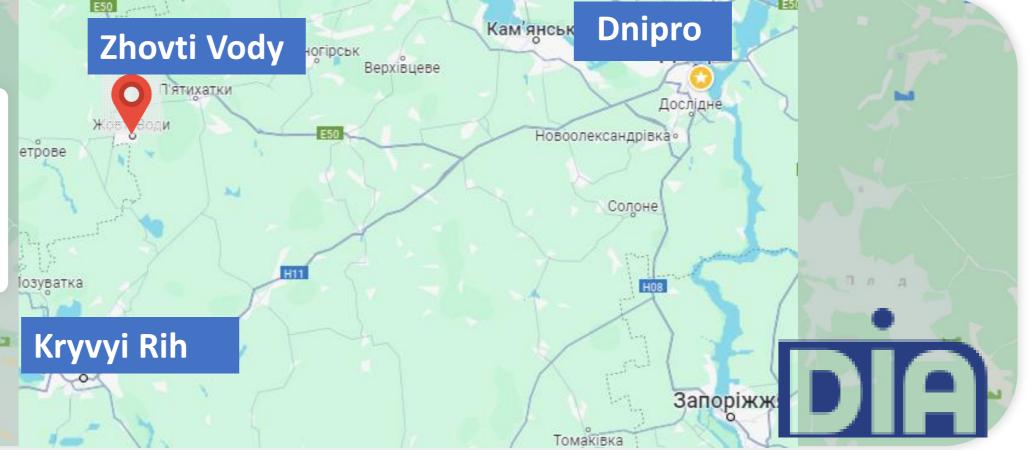
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Industrial development territory (the city of Vilnohirsk)



Initiator, Leaseholder: Vilnohirska TC and private owners Mechanisms for cooperation: rent through auction and sales contract

4 land plots for industrial purposes with total area of 55,6 ha are offered in the industrial zone of the city.

DESCRIPTION OF THE CITY:

- area 1 000 ha;
- economically active population 14 386 people (62,9 % of the total population);
- average salary \$ 300;
- key economic sector industry (produces ≈ 92% of revenues to the local budget);
- activity areas of the enterprises operating in the industrial zone: production of glass containers, concrete and reinforced concrete products, metallurgy;
- volume of products sold 3,7 bln UAH (0,7 % of Dnipropetrovsk region), in 2020.

LAND PLOTS

Land plots: 55,6 ha Purpose: land of energy.

Land plots $\square N @ 1 - 16,7$ ha; $\square N @ 3 - 15,6$ ha; nomenclature: $\square N @ 2 - 15$ ha; $\square N @ 4 - 8,4$ ha;



Industrial development territory (the city of Vilnohirsk)



ВІЛЬНОГІРСЫ

Initiator, Leaseholder: Vilnohirska TC and private owners Mechanisms for cooperation: rent through auction and sales contract

ENGINEERING INFRASTRUCTURE

| | Electricity | Substation– 350/150/35/6 kV, incoming line with capacity of 5600 kW and voltage of 0,4 kV. Substation 150/6 kV,. |
|----------|----------------|---|
| # | Water supply | 0,1 km – the nearest connection point with a diameter of 200 mm and supply volume of 100 m ³ . |
| # | Water disposal | 0,15 km – sewage collector, with a diameter of 600 mm 0,6 km – sewage treatment facilities. |
| | Gas | 0,5 km – connection point to gas-distributing plant with supply volume of 2500 m ³ per hour; 0,1 km – nearest gas pipeline. |

LOGISTICS INFRASTRUCTURE



110 km – Dnipro**, 100 km** – Kryvyi Rih, **170 km** – Zaporizhzhia; approach automotive roads for trucks are located on the territory; railway spur on the territory.

Dnipropetrovsk Investment Agency (DIA)

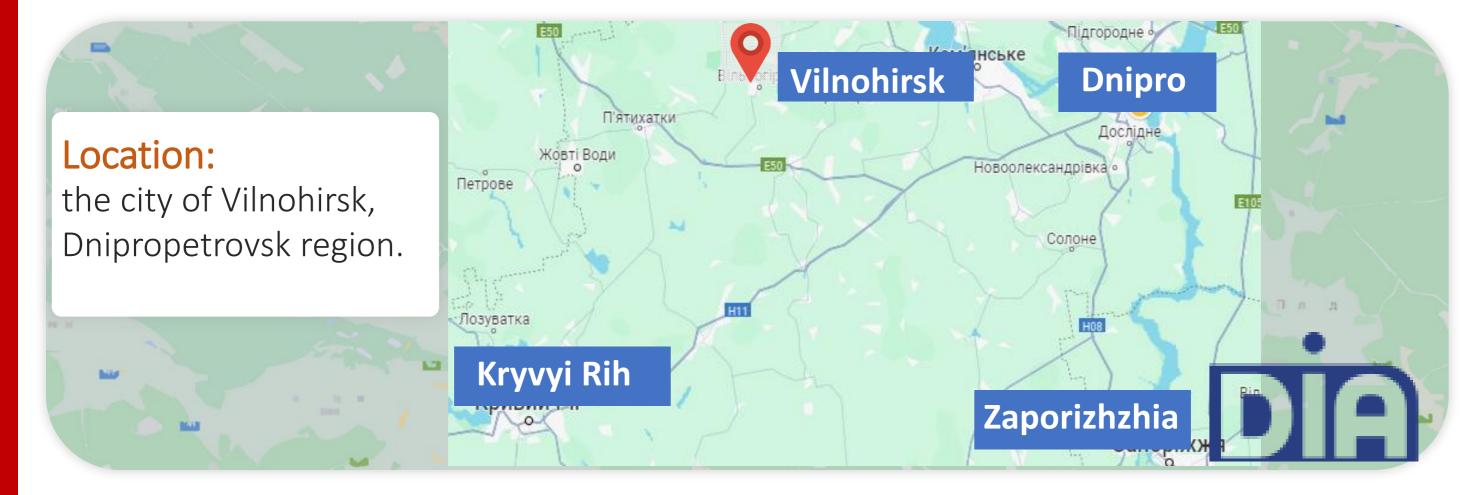
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Industrial development territory (the city of Pavlohrad)

Initiator, Leaseholder: Pavlohrad TC,

Mechanisms for cooperation: rent through auction

Land plots for industrial purposes with total area of 250 ha are offered in the industrial zone of the city.

DESCRIPTION OF THE CITY:

- area 5 930 ha;
- economically active population 62 219 people (65 % of the total population);
- average salary \$ 250;
- key economic sector industry;
- activity areas of the enterprises operating in the industrial zone: mining industry, engineering, construction, chemical, food and light industry;;
- volume of products sold 35,8 bln. UAH (3,1 % of Dnipropetrovsk region), in 2021.
- The city is located at the intersection of road and railway lines of international importance, which makes it possible to consider the city of Pavlograd as a powerful transport terminal that ensures the functioning of the relations: Supplier Manufacturer Consumer" in various combinations.

LAND PLOTS

Land plots: 250 ha Purpose: land of industry cadastral number: 1223581800:03:001:0010.



The industrial territory is divided into 5 sectors according to the production profile: mechanical engineering - 50 ha, chemical industry and building materials - 50 ha; logistics activities – 65 ha, light industry - 30 ha, electronics and hi-tech technologies -55 ha.



Industrial development territory (the city of Pavlohrad)



Initiator, Leaseholder: Pavlohrad TC,

Mechanisms for cooperation: rent through auction

ENGINEERING INFRASTRUCTURE

| | Electricity | substation 150/10/6 kV, distance to substation – 600 m; power supply reliability category – II; power line connection voltage – 10 kV; |
|-----------|----------------|---|
| ** | Water supply | Water supply can be provided in 2 ways: 1. power reserve of drinking water supply – 15000 m ³ /day; distance from IP to water pipe – 2,5 km, Ø 1200 mm; 2. power reserve of drinking water supply – 5000 m ³ /day; distance from IP to water pipe – 1,6 km, Ø 600 mm. |
| | Water disposal | 80 m³∕h. |
| | Gas | 3 thousd. m³∕ h; |

LOGISTICS INFRASTRUCTURE

82 km - Dnipro, 1 km - European highway: E50 (M-04);
 approach automotive roads for trucks are located along the land plot;
 railway station - 1 km.

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