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CONSTRUCTION

2 proposals



Creation of construction materials production – bituminous coating and roof covering (Nikopol city council, the city of Nikopol)

1

Creation of construction materials production – sheet glass
(Kryvyi Rih city council, the city of Kryvyi Rih)

3





Construction materials production — bituminous coating, roof covering* Nikopol City Council

Project technical parameters

Land plot characteristics:

- **area:** 3.47 ha, Green-field;
- **intended use:** industrial lands;
- **cadastral number:** is not available;
- **administrator:** Nikopol City Council (communal property).

Engineering infrastructure:

- **water supply:** connection to local sewerage network the distance to the gas distribution station (GDS) – 100 m;
- **water discharge:** connection to local sewerage network;
- **gas supply:** the distance to the gas distribution station (GDS) – 100 m;
- **electricity supply:** connection to electrical substation «Nikopolska-150» 150/35/6 kW – 0.25 km.

Transport infrastructure:

- **distance to the nearest transport corridors:**
- railway station «Tsentralna» – 0.2 km,
- national highway H-23 – 1 km;
- the Dnieper river – 1.75 km.

Form of land plot transfer

Auction (for sale and rent)

Neighboring land plots

Neighboring land plots: State Enterprise «Nikopol Pipe Plant» (manufacture of pipes and fittings for steel pipes), agriculture lands..

Project location:

56, Trybnykiv Ave., the city of Nikopol, in the territory of the State Enterprise «Nikopol Pipe Plant».



*The offered territory can also be used for placing industrial production facilities. Land plots for the investment projects implementation.



Construction materials production — bituminous coating, roof covering* Nikopol City Council

MARKET REVIEW

The market of roofing materials is relevant for Ukraine. Domestic consumption of stoneware tile in Ukraine exceeds **19 thousd. tons (\$ 4.6 million)** and consists of **100% import**.

In accordance with the Ukraine - European Union Association Agreement, Ukraine has limited the use of asbestos in the construction materials production, taking into account this, experts predict a growth of the tile market. As a raw material, a potential investor can use kaolin clays, which are mined in Dnipropetrovsk region by Prosianaia Mining and Processing Plant, PJSC.

The bitumen coating market is also considered to be promising. The volume of the domestic market is more than **160 thousd. tons** per year (\$ 43.6 mln), of which **74 thousd. tons** (\$ 19.7 mln) – are domestic products, the rest is compensated by import and it is 90 thousd. tons (\$ 23.9 mln).

Roof tile

The market of Ukraine: \$ 4.6 mln

Import: \$ 4.6 mln (100%)

Consumers:

enterprises of civil and industrial construction, citizens

Core enterprises:

- «Elvas trading house», Ltd



Asphalt products (ruberoid)

The market of Ukraine: \$ 43.6 mln

Production: 19.7 mln

Import: \$ 23.9 mln (55%)

Consumers:

enterprises of civil and industrial construction, citizens

Core enterprises:

- «Sweetondale», Ltd

Dnipropetrovsk Regional Investment Agency (DIA)

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An aerial map of the Kryvyi Rih area in Ukraine. The map shows a green rectangular plot of land, 15.4 ha in size, located near the town of Kryvyi Rih. A red location pin is placed on the map. A white double-headed arrow indicates a distance of 1 km from the plot to the town center. A white arrow points from the plot to the Kryvyi Rih Airport, which is 39 km away. A white arrow points from the plot to the railway station «Kryvyi Rih-Sortuvalny», which is 1 km away. A white arrow points from the plot to the town of P-74, which is 1 km away. A white arrow points from the plot to the town of H-11, which is 7 km away. A white arrow points from the plot to the town of T0434, which is 2 km away. The map also shows the town of Kryvyi Rih, the railway station «Kryvyi Rih-Sortuvalny», and the Kryvyi Rih Airport. The map is labeled with 'ПОКРОВСКИЙ РАЙОН' (Pokrovskyi Raion) and 'Кривий Ріг' (Kryvyi Rih).

ПОКРОВСКИЙ РАЙОН

Кривий Ріг

IP «Kryvbas»

P-74 – 1 km

15.4 ha

T0434 – 2 km

railway station «Kryvyi Rih-Sortuvalny» – 1 km

Kryvyi Rih Airport – 39 km

H-11 – 7 km

Construction materials production — sheet glass*

Kryvyi Rih City Council

MARKET REVIEW

Ukraine ranks second in Eastern Europe in terms of available stock of glass raw materials. Most of the deposits have proven reserves of **5 mln tons** each. In the region there is located the Vilnohirska quartz sand deposit.

According to experts, the volume of sheet glass domestic consumption in Ukraine exceeds **500 mln tons per year** (\$ 83.6 mln), which is **100% of import**. The indicated volumes correspond to at least two large enterprises for the float-glass production. Several enterprises of the glass industry work in the region, in particular, Vilnohirska Glass (production of glass containers), as well as a foreign investor – the Swiss company Glas Trösch (production of double-glazed windows).

Sheet glass

The market of Ukraine: \$ 83.6 mln

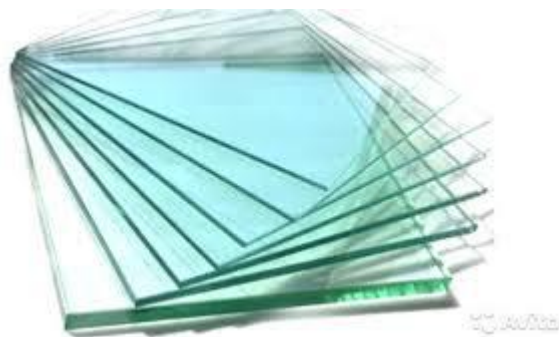
Import: \$ 83.6 mln (100%)

Consumers:

enterprises of civil and industrial construction, citizens

Core enterprises:

- «Vilnohirska Glass», Ltd.



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