



Ukraine Recovery Conference

10-11 July 2025 · Rome, Italy 🇮🇹

REGION PROJECTS URC2025



MINISTRY OF
ECONOMY
OF UKRAINE

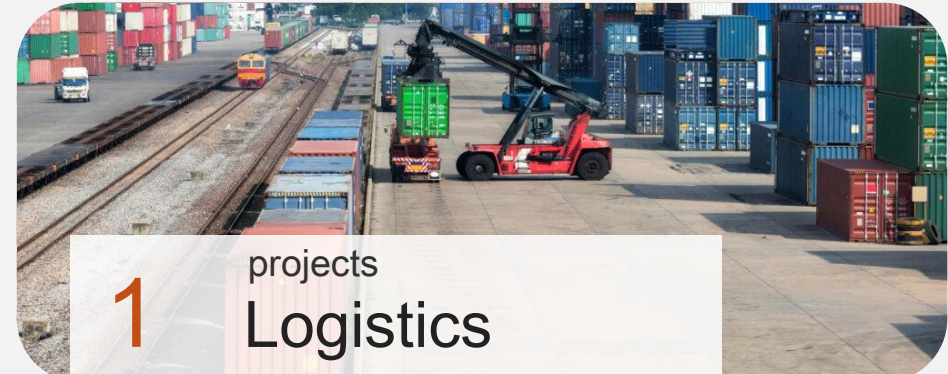


Kyiv
School of
Economics



DNIPROPETROVSK
INVESTMENT AGENCY

DNIPROPETROVSK REGIONAL PROJECTS URC2025



Modern tractor production and agricultural machine building (1/2)



SE "Makarov Southern Machine-Building Plant" (Yuzhmash)

- **Brief Description:** Saturation of the Ukrainian agricultural machinery market with modern domestic products through cooperation of SE "Makarov Southern Machine-Building Plant" with world manufacturers of tractors and their components.
- **Products/Services:** modern tractor and agricultural machine building
- **Technological Parameters Of The Project:** operating enterprise is located in an industrial zone with its own railroad tracks and storage facilities. A total area of 93,000 m² with buildings and constructions to accommodate production,.
- **Project Strengths:** Project implementation will allow increasing production volumes from ≈1,000 to 10,000 tractors per year, which will contribute to import substitution (currently ≈95% of equipment is imported, ≈\$796 million/year).
- **Target Market:** Saturation of the Ukrainian market of agricultural machinery with modern domestic products

Machine Building

Automotive and public transport

Projects Highlights¹ (\$ mln)

Required financing – 9,7	Total budget – 10
Type of financing – Equity participation; lease of production facilities; joint venture	
Financing structure: CAPEX – 80% / OPEX – 20%	
Expected Financial Indicators:	
NPV – 1.5 (5 years)	IRR – 14.26%
DPP (years) – 4.7	Project launch period – [2025-2027]
Revenue – [9 813] (5 year)	EBITDA – [1 108.9] (5 year)

- **Project Status:** The conceptualization phase of the project has been completed

Modern tractor production and agricultural machine building (2/2)



Business model: Planned production modernization includes a shift to resource-efficient technologies and improved equipment quality. The project will boost tax revenues and has strong export potential. The enterprise already possesses 93,000 m² of production space, supporting infrastructure, and experience in tractor manufacturing.

Key partners: Cooperation with world manufacturers of tractors and their components is planned.

Incentives: The project is eligible for government incentives related to the support of domestic machine-building development, import substitution, production localization, and industrial modernization.

Key Points Of Project Implementation: (Graphic information)

Concept	FS	Design	Construction	Start of Operations
2025	2025	2025	2025	2027

Investments in the Project, \$ mln

	Before 2025 (done)	2025	2026	2027
Investments	0	5,5	2,5	2



The project is located in the city of Dnipro

Production of metal packaging (1/2)

LLC “Metal-Print”

- **Brief Description:** A project to create a full-cycle metal packaging production facility in the city of Dnipro. The company will produce metal lids (Twist-off, roll-on closures), cans, canisters for food and chemical products, as well as decorative trays with UV printing, including the option of custom branding.
- **Products/Services:** Metal lids. Drawn metal cans – for meat, fish, and fruit-and-vegetable preserves. Metal canisters for food products (such as oil, honey, and molasses) and chemical/paint & varnish products.
- **Technological Parameters Of The Project:** Company uses modern equipment and advanced technologies, and the specialists at “Metal-Print” are experienced professionals in this field. The company’s products meet the highest international standards (ISO 9001).
- **Target Market:** The project is intended for export to external markets and supply to the Ukrainian market.
- **Project Strengths:** The production is aimed at a growing market, has modern equipment and a short payback period of 6 years.

Manufacturing

Other

Projects Highlights¹ (\$ mln)

Required financing – 5.8	Total budget – 5.8
Type of financing – Debt financing / Equity financing	
Financing structure: CAPEX – 70% / OPEX – 30%	
Expected Financial Indicators:	
NPV – 21.3 (5 years)	IRR – 82.6%
DPP (years) – 6	Project launch period – [2025-2027]
Revenue – 19.4 (5th year)	EBITDA – 4.8 (5th year)

- **Project Status:** The conceptualization phase of the project has been completed.

Production of metal packaging (2/2)

Business model: The "Metal-Print" project operates on a B2B model, producing metal packaging for companies in the food, chemical, and paint & varnish industries. The main revenue is generated through direct sales of lids, cans, canisters, and decorative trays, including the option for custom branding.

Key partners: Manufacturers of food preserves, paint and varnish, and automotive chemicals, with whom long-term contracts will be established.

Incentives: The project does not benefit from any governmental incentives or similar support programs.

Key Points Of Project Implementation: (Graphic information)

Concept	FS	Design	Construction	Start of Operations
2025	2025	2025	2025	2027

Investments in the Project, \$ mln

	Before 2025 (done)	2025	2026	2027
Investments	0	3.2	1.5	1.1



Manufacture of the polymer materials sheets production (1/2)



SPE Ukrkhimzakhyst, LLC

- **Brief Description:** Creating a new enterprise for the sheets production of polymer plastic.
- **Products/Services:** sheets production of polymer plastic sheet of polyethylene, polypropylene and other polymer materials.
- **Technological Parameters Of The Project:** The project involves the launch of modern production of sheet polymer plastic (polyethylene, polypropylene) using an automated line of the ЭХТ*/120/* type.
- **Project Strengths:** Today these products are imported to Ukraine. At start of own full cycle production, the release per sheet will be 3,5 euro/kg, and in the complete cycle will be up to 20 euro/kg.
- **Target Market:** The project is intended for export to external markets and supply to the Ukrainian market.

Manufacturing

Plastics & Rubber Products

Projects Highlights¹ (\$ mln)

Required financing – 4.3	Total budget – 4.3
Type of financing – credit / venture capital / joint venture / other joint activities.	
Financing structure: CAPEX – 85% / OPEX –15%	
Expected Financial Indicators:	
NPV – 1.8 (5 years)	IRR – 26%
DPP (years) – 8	Project launch period – [2025-2029]
Revenue – 6.5 (4th year)	EBITDA – 10.4 (5th year)

- **Project Status:** The conceptualization phase of the project has been completed

Manufacture of the polymer materials sheets production (2/2)



Business model: The project operates on a B2B model, focusing on supplying polymer sheets (PP, PE, etc.) to companies in the construction, packaging, and industrial sectors. Main revenue is generated from the sale of both semi-finished and finished products with high added value. The products are sold both on the Ukrainian market and through export contracts.

Key partners: The project is supported by the Dnipropetrovsk Regional Investment Agency of the Dnipropetrovsk Regional Council. The enterprise implemented 8 relevant projects: (Yug-Neftegaz Ltd, Ukrbudgaz, Roshen, JSC «U.P.E.C.», Kyslorodmash, MAS Seeds Ukraine).

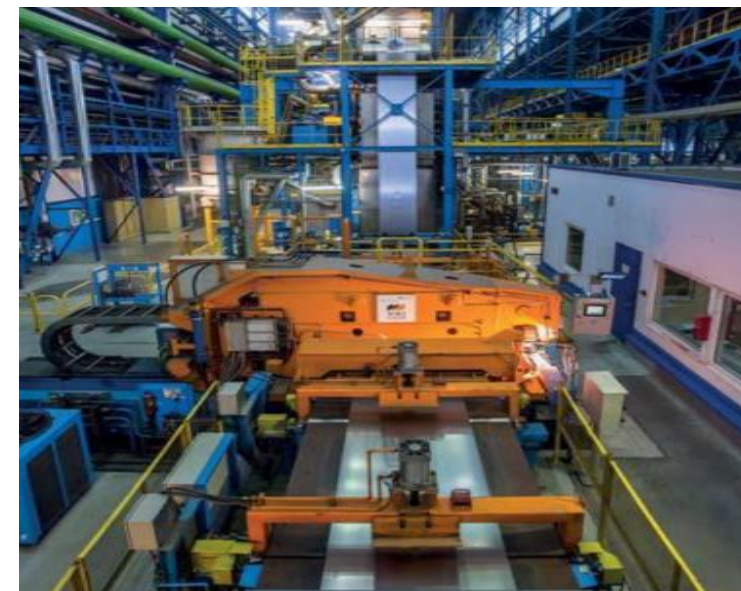
Incentives: The project does not benefit from any governmental incentives or similar support programs.

Key Points Of Project Implementation: (Graphic information)

Concept	FS	Design	Construction	Start of Operations
2025	2025	2025	2026	2029

Investments in the Project, \$ mln

	Before 2025 (done)	2025	2026	2027	2028	2029
Investments	0	1.2	1.3	1.1	0.5	0.2



Creation of an enterprise for the design and manufacture of high-tech equipment (1/2)

SPE Ukrkhimzakhyst, LLC



- **Brief Description:** Creating an enterprise for the design and construction of tanks from polymeric materials, as well as technological equipment based on them.
- **Products/Services:** tanks from polymeric materials (polypropylene, polyethylene, teflon, etc.)
- **Technological Parameters Of The Project:** production of storage equipment and technological systems operating in harsh conditions (contact with acids, alkalis, salt solutions, exposed to mechanical abrasion); creation of equipment that matches the conditions of high-risk equipment operation.
- **Project Strengths:** The products have a stable demand in the industrial equipment market.
- **Target Market:** The project is intended for export to external markets and supply to the Ukrainian market.

Manufacturing

Other

Projects Highlights¹ (\$ mln)

Required financing – 1.1	Total budget – 1.1
Type of financing – credit / venture capital / joint venture / other joint activities.	
Financing structure: CAPEX – 80% / OPEX – 20%	
Expected Financial Indicators:	
NPV – 10 (5 years)	IRR – 20%
DPP (years) – 5	Project launch period – [2025-2029]
Revenue – 1.8 (6 year)	EBITDA – 1.3 (5th year)

- **Project Status:** The conceptualization phase of the project has been completed

Creation of an enterprise for the design and manufacture of high-tech equipment (2/2)



Business model: Establishment of a high-tech manufacturing facility for the design and production of equipment made from polymer materials, resistant to aggressive environments (acids, alkalis, technical fluids). The model focuses on import substitution, custom engineering tailored to industrial clients' needs, and entry into international markets.

Key partners: The enterprise implemented 8 relevant projects: (Yug-Neftegaz Ltd, Ukrbudgaz, Roshen, JSC «U.P.E.C.», Kyslorodmash, MAS Seeds Ukraine).

Incentives: The project may be eligible for governmental incentives related to industrial development, import substitution, and localization of high-tech equipment manufacturing. Grant support and export promotion instruments may also be available.

Key Points Of Project Implementation: (Graphic information)

Concept	FS	Design	Construction	Start of Operations
2025	2025	2025	2026	2029

Investments in the Project, \$ mln

	Before 2025 (done)	2025	2026	2027	2028	2029
Investments	0	0.15	0.25	0.4	0.2	0.1



Production of laminate tubes for food, cosmetic and pharmaceuticals products (1/2)

LLC “Eliksir”



- **Brief Description:** The owners of business strive to develop the company and reduce production costs. This can be achieved by laminated tubes production, for its further usage in production and sale.
- **Products/Services:** The business is engaged in the production and sale of cosmetics and dietary supplements in the form of syrups, edible gel, tablets and capsules.
- **Technological Parameters Of The Project:** Modern automated lines ensure high-volume output without compromising quality. A skilled team of over 100 specialists and an in-house advanced laboratory maintain strict quality control, certified to ISO
- **Project Strengths:** High demand for products: laminated tube — a universal packaging format with growing demand in the domestic and export markets.
- **Target Market:** On the Ukrainian market and abroad packaging in the form of a tube is very popular both in the cosmetic and in the food industries.

Manufacturing

Other

Projects Highlights¹ (\$ mln)

Required financing – 10.2	Total budget –10.2
Type of financing – credit, venture capital; joint venture; other joint activities.	
Financing structure: CAPEX – 80% / OPEX – 20%	
Expected Financial Indicators:	
NPV – 2.7 (5 years)	IRR – 20%
DPP (years) – 5.1	Project launch period – [2025-2027]
Revenue – 5-7.5 (5th year)	EBITDA – 3 (5th year)

- **Project Status:** The conceptualization phase of the project has been completed

Production of laminate tubes for food, cosmetic and pharmaceuticals products (2/2)



Business model: Design capacity — 50 million tubes/year, which allows the company to cover its own needs and enter the B2B market of cosmetics, pharmaceuticals, food and chemical industries. Project goals is to reduce the business production cost by launching the line. Tube production and sale

Key partners: LLC "Elixir" cooperates with over 1,000 partners in Ukraine and abroad, which demonstrates strong market presence and trust in the brand.

Incentives: The project may be eligible for governmental incentives related to the development of the manufacturing sector, import substitution, support for production localization, and the creation of new jobs.

Key Points Of Project Implementation: (Graphic information)

Concept	FS	Design	Construction	Start of Operations
2025	2025	2025	2025	2027

Investments in the Project, \$ mln

	Before 2025 (done)	2025	2026	2027
Investments	0	5.0	3.5	1.7



The company is located in the city of Dnipro.

Establishing of AdBlue production (1/2)



PRIVATE ENTERPRISE "MIM"

- **Brief Description:** The project aims to reduce the environmental impact of road transport by effectively lowering NOx emissions and contributing to the preservation of clean air.
- **Products/Services:** AdBlue is an additive for diesel vehicles that reduces nitrogen oxide emissions from diesel engines by 90%.
- **Technological Parameters Of The Project:** To set up the production, a 500 sq.m facility will be rented in the city of Dnipro.
- **Project Strengths:** AdBlue is used in diesel vehicles that meet Euro 4–6 standards, with the Ukrainian market estimated at UAH 960 million. It is important for the stable operation of military equipment on the frontline.
- **Target Market:** The project is intended for the Ukrainian consumer and for export.

Machine Building

Chemical

Projects Highlights¹ (\$ mln)

Required financing – 1	Total budget – 1.1
Type of financing – equity participation; creation of a joint venture; grant funds.	
Financing structure: CAPEX – 10% / OPEX – 90%	
Expected Financial Indicators:	
NPV – 2.7 (3 years)	IRR – 73%
DPP (years) – 1	Project launch period – [2025-2026]
Revenue – 3.2 (3rd year)	EBITDA – 1.3 (2 year)

- **Project Status:** stands at the concept stage.

Establishing of AdBlue production (2/2)

Business model: Establishing a plant to produce high-quality diesel engine additive in accordance with VDA standards and BASF-Chemetall licensing. The business model focuses on high profitability and a short payback period, with an annual production capacity of up to 16 million liters, catering to the eco-transport and military vehicle markets in Ukraine

Key partners: MIM is the only official distributor in Ukraine of Basf-Chemetall and has partnerships with a number of other European companies in the field of metalworking and related equipment - TIB, HERWIG, B4S, UMICORE.

Incentives: The project is eligible for government incentives related to environmental sustainability and industrial development.

Key Points Of Project Implementation: (Graphic information)

Concept	FS	Design	Construction	Start of Operations
2025	2025	2025	2025	2026

Investments in the Project, \$ mln

	Before 2025 (done)	2025	2026
Investments	0	0.9	0.2



The factory of company is located in Dnipro

Construction of a 5 MW solar power plant (1/2)

MEGAWAT LLC



- **Brief Description:** The project involves the construction of a 5 MW solar power plant in Mezhyritska TG, Pavlohrad district. The land plot with an area of 10 hectares is privately owned. A detailed design, feasibility study have been prepared, and an agreement for connection to the power grid has been concluded
- **Products/Services:** Production of environmentally friendly electricity from solar radiation for further sale at a "green" tariff
- **Technological Parameters Of The Project:** 5 MW solar power plant installed on 10 hectares with a solar radiation intensity of 1.375 kW/m²; use of photovoltaic panels
- **Project Strengths:** The project is prepared for implementation, has access to energy, logistics infrastructure, and the power grid
- **Target Market:** The electricity market of Ukraine; sale of energy to producers, operators and consumers under the terms of the "green" tariff

Energy

RES, Solar

Projects Highlights¹ (\$ mln) (if applicable)

Required financing – 3.9-5.6	Total budget – 5.6
Type of financing – own funds – 30%; potential investor – 70%.	
Financing structure: CAPEX – 90 % / OPEX – 10 %	
Expected Financial Indicators:	
NPV – 4.0 (XX years)	IRR – 8.0 %
DPP (years) – 5.0	Project launch period – 0.5 year
Revenue – 1.5 (2030 year)	EBITDA – 21.2 (2030 year)

- **Project Status:** FS/Pre-FS

Construction of a 5 MW solar power plant (2/2)



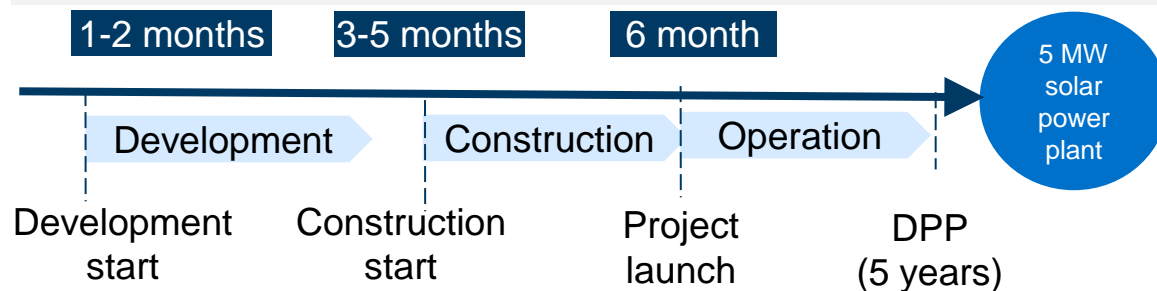
Business model: 30% — own funds, 70% — investments. The main source of income — sale of electricity at a fixed rate.

Key partners: LLC "MEGAVAT" (initiator, owner of the land plot), PJSC "Ukrainian Railways" (agreement with the regional branch "Prydniprovsk Railways" on connection to the network), potential investors, equipment suppliers. The project is supported by the Dnipropetrovsk Regional Investment Agency of the Dnipropetrovsk Regional Council (DIA)

Incentives: Payments under the "green" tariff continue during martial law; a new electricity sales contract is possible only if the technical conditions are received by February 24, 2022



Key Points Of Project Implementation: (Graphic information)



Investments in the Project, \$ mln

	Before 2025 (done)	2025
Investments	0	5.6



Construction of 10 MW solar power station (1 / 2)

Vakulivska TC

• **Brief Description:** The community offers a prepared plot of land with an area of 21 hectares for the implementation of an investment project - the construction of a solar power station use of solar panels. Solar-radiation level: 1.375 kW/m².

Products/Services: Solar energy

Technological Parameters Of The Project: Land with an area of 21 hectares and with Solar-radiation level 1.375 kW/m².

Project Strengths: electricity sale on «green» tariff, «green» tariff is pegged to the Euro exchange rate, increase of the total share of renewable energy in total.

Target Market: Ukrainian energy market



Energy

Electricity generation

Projects Highlights¹ (\$ mln) (if applicable)

Required financing – 12.7	Total budget – 12.7
Type of financing – other	
Financing structure: CAPEX – 100% / OPEX – 0%	
Expected Financial Indicators:	
NPV – 8 (0.5 years)	IRR – 8%
DPP (years) – 6	Project launch period – 0.5
Revenue – 1.8 (2026 years)	EBITDA – 21.20

- **Project Status:** Concept

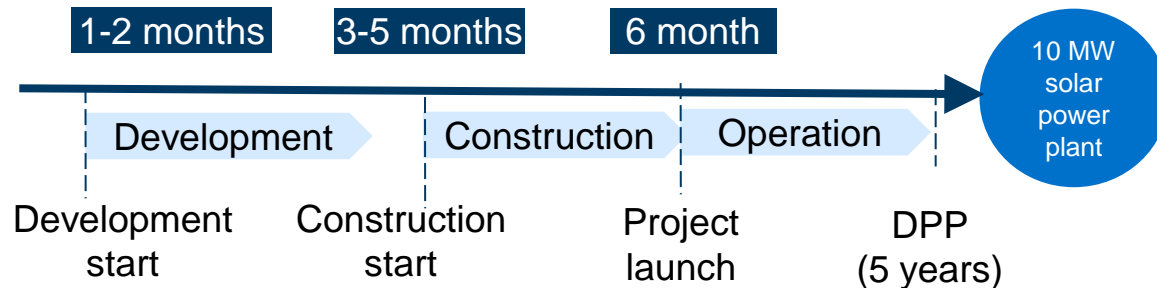
Construction of 10 MW solar power station (2 / 2)



Business model: The project involves the construction of a solar power plant (SPP) on a prepared 21-hectare plot of land using solar panels to generate renewable electricity.

Key partners: The project is supported by the Dnipropetrovsk Regional Investment Agency of the Dnipropetrovsk Regional Council (DIA).

Incentives: Investors are offered low land lease rates, community support in obtaining permits and documentation, access to government renewable energy programs, a stable “green” tariff, favorable infrastructure, project scaling opportunities, and participation in community social initiatives.



Investments in the Project, \$ mln

	Before 2025 (done)	2025
Investments	0	12.7



Creation of a modern medical and health complex (1/2)



LLC Sanatorium “Holiday Resort Orlivshchyna”

- **Brief Description:** Expansion of the range of innovative, medical-recreational services by reconstruction of clinical and residential buildings, as well as the construction of a Spa-center with a swimming pool.
- **Products/Services:** innovative, medical-recreational services
- **Technological Parameters Of The Project:** The project envisages purchase of new equipment, construction of a Spa-center and swimming pool; reconstruction of the clinical building and dormitory. The sanatorium has an ISO certificate, higher accreditation, a license for 76+ types of medical activities, its own infrastructure and resources.
- **Project Strengths:** Thanks to the existing infrastructure, experience, and administrative support, the project is not starting from scratch — it is a scaling of a successful case.
- **Target Market:** The Project aims at ensuring Dnipropetrovsk region inhabitants with access to the crucial medical-recreational services.

Pharmaceutical and Medical sectors

Medical services, rehabilitation, and recovery

Projects Highlights¹ (\$ mln)

Required financing – 1.4	Total budget – 1.7
Type of financing – Equity financing / credit line.	
Financing structure: CAPEX – 90% / OPEX – 10%	
Expected Financial Indicators:	
NPV – 1.9 (3 years)	IRR – 17%
DPP (years) – 2.7	Project launch period – [2025-2026]
Revenue – 3.8 (3rd year)	EBITDA – 0.6 (3rd year)

- **Project Status:** The conceptualization phase of the project has been completed

Creation of a modern medical and health complex (2/2)



- **Business model:** Satisfying the demand for innovative, health-improving services in the cold season (October-April) and increasing the number of private clients receiving spa treatment at their own expense.
- **Key partners:** Local authorities and community, travel agencies and tour operators (regional and national), educational and sports institutions (schools, sports federations, clubs), medical or SPA companies.
- **Incentives:** Opportunity to attract funds from international programs and rural development programs (U-LEAD, GIZ, NEFCO). Grant and international support for rehabilitation, healthcare, and development of medical services.

Key Points Of Project Implementation: (Graphic information)

Concept	FS	Design	Construction	Start of Operations
2024	2025	2025	2025	2026

Investments in the Project, \$ mln

	Before 2025 (done)	2025	2026
Investments	0	1.5	0.3



Ecological sports and recreation leisure center (1/2)



ARMAN HRUP LLC

- **Brief Description:** Creation of the modern ecological sports and recreation leisure center for 250 people through the reconstruction of the existing recreation camp 'Dniprovski Svitanky'
- **Products/Services:** rehabilitation, relaxation of residents from Dnipropetrovsk region and other regions; organization of sports and cultural events for children and youth; carrying out ceremonial events, workshops, seminars etc.
- **Technological Parameters Of The Project:** recreation camp with 4 residential buildings, restaurant, assembly hall, SPA center, aquatic sports station, sports facilities and grounds. Construction of the 175 kW solar power plant to cover own consumption and to sell on a 'green tariff'.
- **Project Strengths:** Energy-efficient eco-center operating with use of renewable resources and nature conservation in mind will have an advantage in the market.
- **Target Market:** rehabilitation, relaxation of residents from Dnipropetrovsk region and other regions;

Pharmaceutical and Medical sectors

Medical services, rehabilitation, and recovery

Projects Highlights¹ (\$ mln)

Required financing – 1.8	Total budget – 1.8
Type of financing – Debt financing / Equity financing	
Financing structure: CAPEX – 70% / OPEX – 30%	
Expected Financial Indicators:	
NPV – 1.6 (7 years)	IRR – 18%
DPP (years) – 6	Project launch period – [2025-2027]
Revenue – 6.86 (7 year)	EBITDA – 2.4 (7th year)

- **Project Status:** is at the stage of readiness for implementation

Ecological sports and recreation leisure center (2/2)

Business model: Revenue generation through eco-tourism and wellness services, including accommodation, SPA, events and sports programs. Income streams include seasonal and year-round guests, corporate events, and energy sales via solar power (green tariff). It operates on the basis of updated infrastructure and energy efficiency.

Key partners: Local authorities and community, travel agencies and tour operators (regional and national), educational and sports institutions (schools, sports federations, clubs), medical or SPA companies

Incentives: Opportunity to attract funds from international programs, environmental funds, and rural development programs (U-LEAD, GIZ, NEFCO). Participation in state and regional programs for tourism development and public health improvement.

Key Points Of Project Implementation: (Graphic information)

Concept	FS	Design	Construction	Start of Operations
2025	2025	2025	2025	2027

Investments in the Project, \$ mln

	Before 2025 (done)	2025	2026	2027
Investments	0	0.6	0.8	0.4



Construction of the multifunctional medical center ‘Health Market’ (1/2)

PE "POLIMED"

- **Brief Description:** Construction of the multifunctional medical center ‘Health Market’ to provide a full range of medical services, as well as a health and therapeutic complex for the prevention, diagnosis, treatment and rehabilitation of diseases and injuries.
- **Products/Services:** Multifunctional medical center providing a full range of medical services
- **Technological Parameters Of The Project:** High-quality medical services are provided using modern innovative technologies at affordable prices, along with 24/7 emergency care staffed by experienced medical personnel and equipped with advanced equipment.
- **Project Strengths:** Rehabilitation medicine in Ukraine remains underdeveloped despite high demand from veterans, military personnel, and post-COVID patients, making the project both socially important and market-relevant.
- **Target Market:** Target audience — middle- and high-income families with stable purchasing power.

Pharmaceutical and Medical sectors

Medical services, rehabilitation, and recovery

Projects Highlights¹ (\$ mln)

Required financing – 8.3	Total budget – 8.3
Type of financing – Debt financing (IFIs, commercial banks), Equity financing	
Financing structure: CAPEX – 70% / OPEX – 30%	
Expected Financial Indicators:	
NPV – 10.8 (3 years)	IRR – 57%
DPP (years) – 2	Project launch period – [2025-2027]
Revenue – 15-30 (3rd year)	EBITDA – 5.9 (3rd year)

- **Project Status:** The conceptualization phase of the project has been completed

Construction of the multifunctional medical center ‘Health Market’ (2/2)

Business model: Implementation of a socially significant project for the construction of a multifunctional medical center providing a full range of medical services. A building area of 5,200 m² and a land plot area of 1 hectare are projected.

Key partners: ICC Ukraine is involved in the project as a facilitator of international cooperation, particularly within the framework of the Ukrainian-Czech B2B forum, contributing to the attraction of foreign partners and investments.

Incentives: Strong social component – support for government programs, with the potential to attract grants and preferential financing.

Key Points Of Project Implementation: (Graphic information)

Concept	FS	Design	Construction	Start of Operations
2025	2025	2025	2025	2027

Investments in the Project, \$ mln

	Before 2025 (done)	2025	2026	2027
Investments	0	2,9	3,7	1,7



Creation of logistic infrastructure (1/2)

Company name

VeLSV LLC

- **Brief Description:** Planned development of a logistics center, fuel station, and biofuel production facility on a vacant land plot along the E-105 highway. Site is ready for permitting and project launch.
- **Products/Services:** Logistics center for storage and sale of agro-industrial goods, fuel station with service facilities, and biofuel pellet production enterprise.
- **Technological Parameters Of The Project:** The project involves the use of modern technologies for storage and logistics of agro-industrial products, automated warehouse management systems and fuel infrastructure.
- **Project Strengths:** The logistics infrastructure project is a key investment opportunity, driven by global supply chain transformations and increased demand for logistics nodes and warehouses due to recent trade shifts and the war in Ukraine.
- **Target Market:** Agricultural enterprises, trading companies, and transport and logistics operators interested in the storage, processing, and distribution of products.

Transport and Logistics

Infrastructure

Projects Highlights¹ (\$ mln)

Required financing – 3.3	Total budget – 6.0
Type of financing – 55% debt, 45% equity	
Financing structure: CAPEX – 70% / OPEX – 30%	
Expected Financial Indicators:	
NPV – 6.0 (6 year)	IRR – 14%
DPP (years) – 5.7	Project launch period – 2025-2027
Revenue – 9.2 (3 year)	EBITDA – 6.0 (6 year)

- **Project Status:** Concept

Creation of logistic infrastructure (2/2)

Business model: is based on the rental of warehouse facilities, fuel sales, and the production and sale of biofuel pellets. Revenue is generated from logistics services, maintenance support, and pellet distribution.

Key partners: agricultural enterprises, exporters, and fuel operators.

Incentives: additional incentives are available under government support programs for logistics and renewable energy.

Key Points Of Project Implementation:

	Concept	FS	Design	Construction	Start of Operations
	2025	2025	2026	2027	2027
Investments in the Project, \$ mln					
		Before 2025 (done)	2025	2026	2027
Investments		0	0.9	2.7	2.4



Industrial park «INNOVATION FORPOST»(1/2)

Dnipro City Council

- **Brief Description:** According to the Industrial Park «INNOVATION FORPOST» concept in the city of Dnipro, it is planned to construct public buildings and facilities, locate industrial enterprises, and provide infrastructure.
- **Products/Services:** Providing the industrial areas for the placement of objects of such spheres as mechanical engineering, battery production, metal alloys with nanodispersed additives, durable foam glass, and IT services.
- **Technological Parameters Of The Project:** IT cluster — 7,5 ha, industrial zone— 50,0 ha, Additional services — 3,9 ha
- **Project Strengths:** strategic location and clustering of production facilities, access to electricity at a reduced tariff, availability of skilled workers and specialists, prepared land plots with project documentation, and support from the city council.
- **Target Market:** The project is intended for the Ukrainian consumer and for export.

Industrial park

Financial benefits for investors:

Tax benefits and customs preferences

Full or partial compensation of loan interest rates

Preferential land tax and rent rates for municipal land plots set by the city council

Zero land tax and rent during the design and construction period

Property tax benefits (excluding land) provided by the city council

- **Project Status:** is at the stage of readiness for implementation.

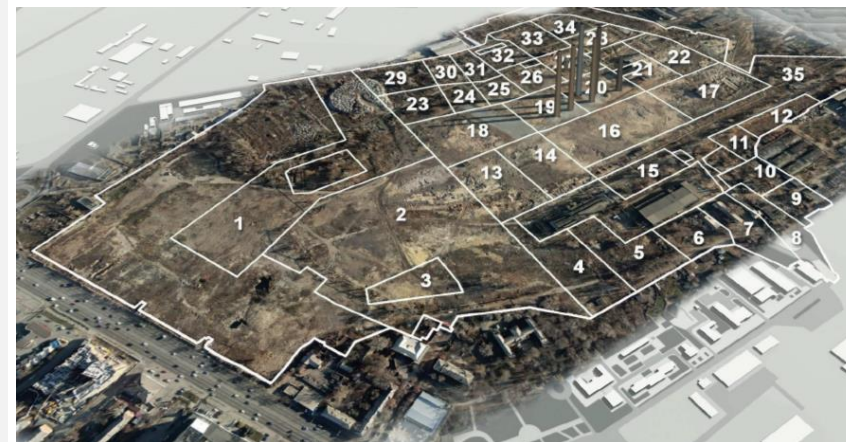
Industrial park «INNOVATION FORPOST»(2/2)



Business model: The business model includes the development of project zones, namely: Industry placement 140 000–240 000 m², a business incubator (stage I) of 1 000 m², an exhibition complex of 18 000 m², office spaces including an IT park and R&D centers totaling 50 000 m², a residential complex children's educational institution 27 000 m², a hotel of 5 000 m², a shopping complex of 6 000 m², and recreational areas covering 4 hectares.

Key partners: Industrial park Management Company – Dnipro Development Agency.

Incentives: Tax incentives, customs preferences, interest rate compensation on loans, preferential land lease terms, ready-to-use engineering infrastructure, access to electricity at a competitive tariff, administrative support, and availability of a skilled workforce.



Key Points Of Project Implementation: (Graphic information)

2023	Project launch – construction of a temporary substation and commencement of major repairs of industrial facilities.
2024	Construction of a permanent 150/10 kV substation and its connection to the grid; start of internal power network installation.
2025	Completion of industrial building renovations, commissioning of initial facilities, and launch of Phase I engineering and transport infrastructure.
2026	Construction of Phases II and III of engineering infrastructure; underground installation of the gas pipeline.
2027	Completion of Phase IV infrastructure, development of recreational zones, and commencement of full-scale operation of the industrial park with connected utilities, power supply, resident access, and supporting services.



Industrial park «KRYVBAS»(1/2)

Kryvyi Rih City Council

- **Brief Description:** Industrial Park «Kryvbas» was created to introduce the highest level of preferences in the implementation of investment projects and ensure economic diversification in the city of Kryvyi Rih.
- **Products/Services:** provision of industrial land for the placement of enterprises in sectors such as mechanical engineering, metal processing, construction materials, logistics, IT and innovation, agriculture, green energy, and equipment maintenance and repair.
- **Technological Parameters Of The Project:** Industrial zone — 26 ha, with potential expansion up to 73 ha.
- **Project Strengths:** strategic location, existing engineering infrastructure, investor-friendly conditions, strong municipal support, access to a skilled workforce, and room for expansion up to 73 ha.
- **Target Market:** The project is intended for the Ukrainian consumer and for export.

Industrial park

Financial benefits for investors:

Preferential land tax rate — 0.001%

Reduction of local taxes and charges to the minimum level

Preferential terms for land and property lease

Municipal budget support for construction of administrative and infrastructure facilities

Non-repayable financial assistance for engineering and transport infrastructure development

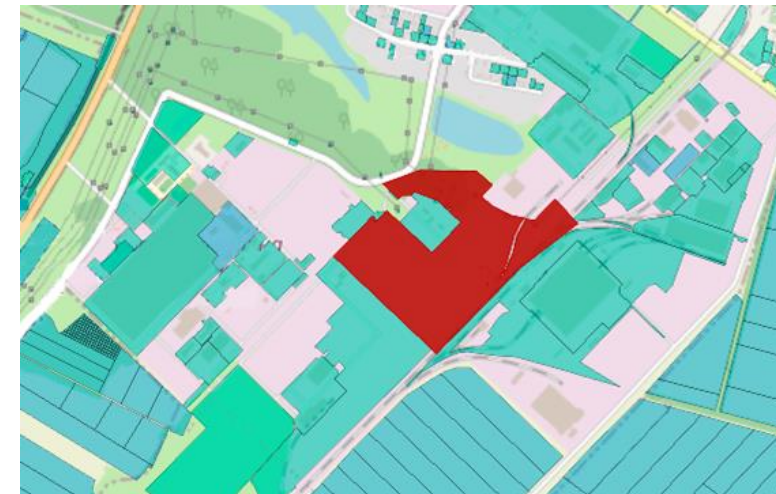
- **Project Status:** The conceptualization phase of the project has been completed.

Industrial park «KRYVBAS»(2/2)

Business model: The management company provides investors with administrative support, utility connections, legal assistance, and access to incentives, creating a favorable environment for private investment and industrial growth.

Key partners: Industrial park Management Company – CE «Kryvyi Rih city development institution».

Incentives: Tax incentives, customs preferences, interest rate compensation on loans, preferential land lease terms, ready-to-use engineering infrastructure, access to electricity at a competitive tariff, administrative support, and availability of a skilled workforce.



Key Points Of Project Implementation: (Graphic information)

2024	Development of documentation for external engineering networks
2025	Construction of external engineering infrastructure
2026	Construction and commissioning of the management company's office building and bomb shelters

