



# Ukraine Recovery Conference

10-11 July 2025 - Rome, Italy 

## REGION PROJECTS

### URC2025



MINISTRY OF  
ECONOMY  
OF UKRAINE

**KSE**

Kyiv  
School of  
Economics

**DIA**

DNIPROPETROVSK  
INVESTMENT AGENCY



# DNIPROPETROVSK REGIONAL PROJECTS URC2025



6

projects

Industry



2

projects

Industrial parks



2

projects

Healthcare



1

projects

Logistics



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## INDUSTRIAL MANUFACTURING, SPECIALISED MACHINERY

# MAKAROV SOUTHERN MACHINE-BUILDING PLANT STATE ENTERPRISE (PIVDENMASH)

Modern tractor production and agricultural machine building

■ **Brief Description:** Saturation of the Ukrainian agricultural machinery market with modern domestic products through cooperation of MAKAROV SOUTHERN MACHINE-BUILDING PLANT SE with world manufacturers of tractors and their components.

■ **Products/Services:** Modern tractor and agricultural machine building.

■ **Technological Parameters Of The Project:** Operating enterprise is located in an industrial zone with its own railroad tracks and storage facilities. A total area of 93.0 thousand m<sup>2</sup> with buildings and constructions to accommodate production.

■ **Project Strengths:** Project implementation will allow increasing production volumes from circa 1,000 to 10,000 tractors per year, which will contribute to import substitution (currently circa 95% of equipment is imported, circa \$1 billion per year).

■ **Target Market:** Saturation of the Ukrainian market of agricultural machinery with modern domestic products.

### ■ Projects highlights<sup>1</sup>, \$ mln

Required financing

9.7

Total budget

10.0

Financing structure:  
**CAPEX 80%**  
**OPEX 20%**

Type of financing:  
**equity participation;**  
**lease of production facilities;** joint venture

**Project Status:** The conceptualisation phase of the project has been completed.

### ■ Expected Financial Indicators

NPV

**\$1.5 mln**

EBITDA (4<sup>th</sup> year)

**\$3.1 mln**

Project launch period  
**3 years**

Revenue (4<sup>th</sup> year)

**\$9.8 mln**

IRR

**14.3%**

DPP  
**4.7 years**

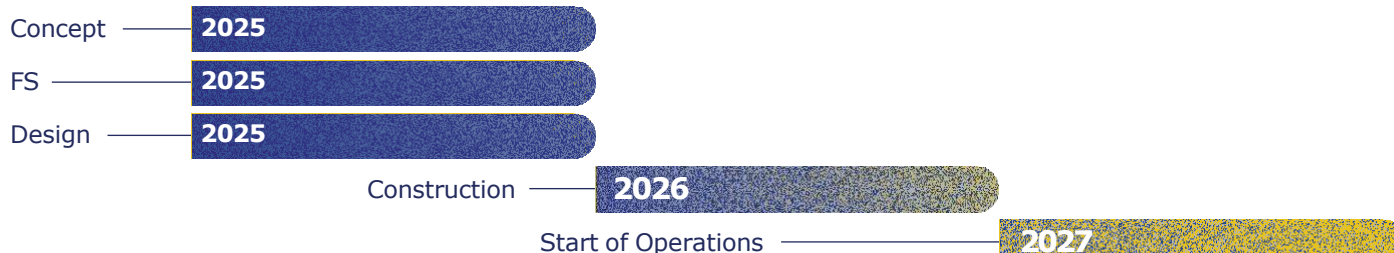
## BUSINESS MODEL

- Planned production modernisation includes a shift to resource-efficient technologies and improved equipment quality.
- The project will boost tax revenues and has strong export potential.
- The enterprise already possesses 93.0 thousand m<sup>2</sup> of production space, supporting infrastructure, and experience in tractor manufacturing.

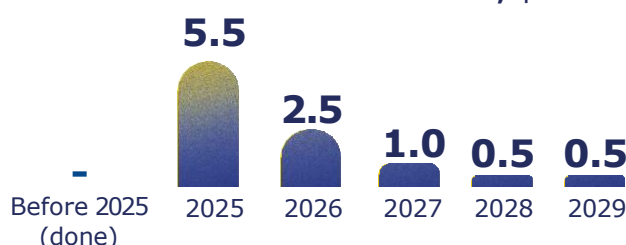
## INCENTIVES

The project is eligible for government incentives related to the support of domestic machine-building development, import substitution, production localisation, and industrial modernisation.

## KEY POINTS OF PROJECT IMPLEMENTATION



## INVESTMENTS IN THE PROJECT, \$ MLN



## KEY PARTNERS

Cooperation with world manufacturers of tractors and their components is planned.

<sup>1</sup>The project information and financial indicators are provided by company-initiator of the project.

DNIPRO  
REGION

# MIM PRIVATE ENTERPRISE

## Creation of AdBlue production

- **Brief Description:** The project aims to reduce the environmental impact of road transport by effectively lowering NOx emissions and contributing to the preservation of clean air.
- **Products/Services:** AdBlue is an additive for diesel vehicles that reduces nitrogen oxide emissions from diesel engines by 90%.
- **Technological Parameters Of The Project:** To set up the production, a 500 m<sup>2</sup> facility will be rented in the city of Dnipro.
- **Project Strengths:** AdBlue is used in diesel vehicles that meet Euro 4, Euro 5 та Euro 6 Emission Standards, with the Ukrainian market estimated at circa \$20 million. It is important for the stable operation of military equipment on the frontline.
- **Target Market:** The project is intended for the Ukrainian consumer and for export.

### Projects highlights<sup>1</sup>, \$ mln

Required  
financingTotal  
budget

Financing structure:  
**CAPEX 90%**  
**OPEX 10%**

Type of financing:  
**equity participation;**  
**creation of a joint venture;**  
**grant funds**

**Project Status:** Stands at the concept stage.

### Expected Financial Indicators

|                                |                               |                       |
|--------------------------------|-------------------------------|-----------------------|
| NPV                            | EBITDA (3 <sup>rd</sup> year) | Project launch period |
| <b>\$2.7 mln</b>               | <b>\$1.3 mln</b>              | <b>2 years</b>        |
| Revenue (3 <sup>rd</sup> year) | IRR                           | DPP                   |
| <b>\$3.2 mln</b>               | <b>73%</b>                    | <b>3 years</b>        |

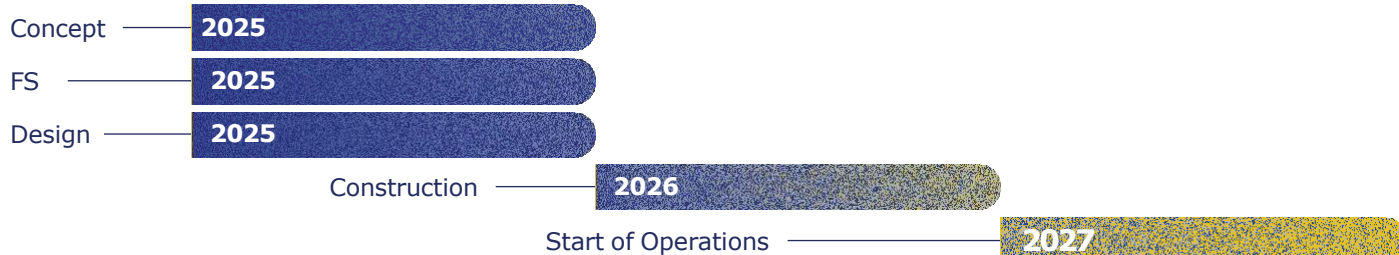
## BUSINESS MODEL

- Establishing a plant to produce high-quality diesel engine additive in accordance with VDA standards and BASF-Chemetall licensing.
- The business model focuses on high profitability and a short payback period, with an annual production capacity of up to 16 million liters, catering to the eco-transport and military vehicle markets in Ukraine.

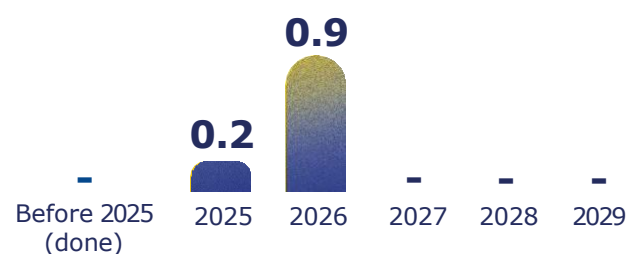
## KEY PARTNERS

MIM is the only official distributor in Ukraine of Basf-Chemetall and has partnerships with a number of other European companies in the field of metal-working and related equipment - TIB, HERWIG, B4S, UMICORE.

## KEY POINTS OF PROJECT IMPLEMENTATION



## INVESTMENTS IN THE PROJECT, \$ MLN



## INCENTIVES

The project is eligible for governmental incentives related to environmental sustainability and industrial development.

<sup>1</sup>The project information and financial indicators are provided by company-initiator of the project.



**DNIPRO  
REGION**

**INDUSTRIAL MANUFACTURING, PLASTICS & RUBBER PRODUCTS**

# SCIENTIFIC AND PRODUCTION ENTERPRISE UKRKHIMZAKHYST LLC

**Manufacture of the polymer materials sheets production**

■ **Brief Description:** Creating a new enterprise for the sheets production of polymer plastic.

■ **Products/Services:** Sheets production of polymer plastic sheet of polyethylene, polypropylene and other polymer materials.

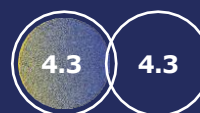
■ **Technological Parameters Of The Project:** The project involves the launch of modern production of sheet polymer plastic (polyethylene, polypropylene) using an automated line of the EXT-120 type.

■ **Project Strengths:** Today these products are imported to Ukraine. At start of own full cycle production, the release per sheet will be 3,5 €/kg, and in the complete cycle will be up to 20 €/kg.

■ **Target Market:** The project is intended for export to external markets and supply to the Ukrainian market.

## ■ Projects highlights<sup>1</sup>, \$ mln

Required  
financing



Total  
budget

Financing structure:  
**CAPEX 85%**  
**OPEX 15%**

Type of financing:  
**credit / venture capital /  
joint venture / other joint  
activities**

**Project Status:** The conceptualisation phase of the project has been completed.

## ■ Expected Financial Indicators

NPV

**\$1.8 mln**

EBITDA (5<sup>th</sup> year)

**\$1.5 mln**

Project  
launch period  
**2 years**

Revenue (5<sup>th</sup> year)

**\$6.5 mln**

IRR

**26%**

DPP  
**5 years**

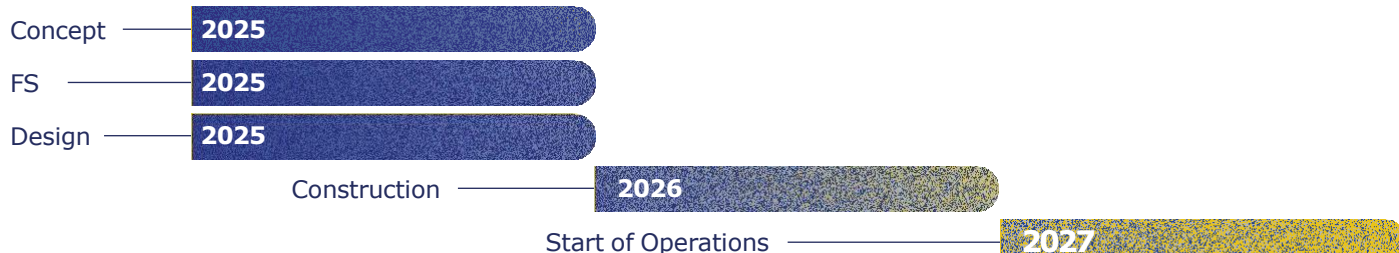
## BUSINESS MODEL

- The project operates on a B2B model, focusing on supplying polymer sheets (such as Polypropylene, Polyethylene, etc.) to companies in the construction, packaging, and industrial sectors.
- Main revenue is generated from the sale of both semi-finished and finished products with high added value.
- The products are sold both on the Ukrainian market and through export contracts.

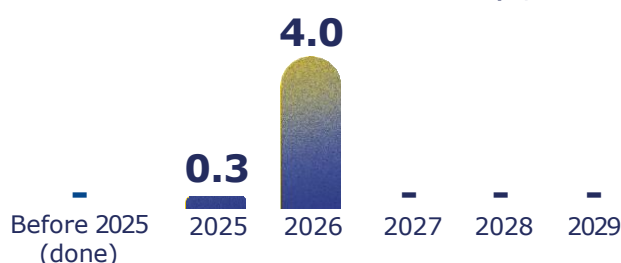
## KEY PARTNERS

Dnipropetrovsk Regional Investment Agency,  
Yug-Neftegaz Ltd, Ukrbudgaz, Roshen, U.P.E.C. JSC,  
Kyslorodmash, MAS Seeds Ukraine.

## KEY POINTS OF PROJECT IMPLEMENTATION



## INVESTMENTS IN THE PROJECT, \$ MLN



<sup>1</sup>The project information and financial indicators are provided by company-initiator of the project.

DNIPRO  
REGION

# METAL-PRINT LLC

## Production of metal packaging

- **Brief Description:** Creation of a modern production complex for manufacturing metal packaging.
- **Products/Services:** Metal packaging, chemical and paint products (paints, varnishes, automotive lubricants).
- **Technological Parameters Of The Project:** Company uses modern equipment and advanced technologies, and the specialists at METAL-PRINT are experienced professionals in this field. The company's products meet the highest international standards (ISO 9001).
- **Project Strengths:** The production is aimed at a growing market, has modern equipment and a short payback period.
- **Target Market:** The project is intended for export to external markets and supply to the Ukrainian market.

### Projects highlights<sup>1</sup>, \$ mln

Required  
financing

10.0

25.0

Total  
budget

Financing structure:  
**CAPEX 70%**  
**OPEX 30%**

Type of financing:  
**debt financing /**  
**equity financing**

**Project Status:** The conceptualisation phase of the project has been completed. To date, the following have already been launched: Lacquering line and full-color printing line; Prepress preparation complex CPT, Modern varnish and paint laboratory X-Rite, IGT; Twist-off cap production line, Metal canister production SKO-type cap production line.

### Expected Financial Indicators

NPV

**\$4.6 mln**EBITDA (5<sup>th</sup> year)**\$11.8 mln**

Project  
launch period  
**3 years**

Revenue (5<sup>th</sup> year)**\$49.1 mln**

IRR

**22%**

DPP

**5 years**

## BUSINESS MODEL

- The project demonstrates extremely high profitability and stable revenue.
- Potential distribution channels are manufacturers of meat, fish, fruit and vegetable preserves, oils, animal and vegetable fats, honey, and molasses.
- Project goals are compliance with modern environmental safety standards.

## KEY PARTNERS

The project is supported by the Dnipropetrovsk Regional Investment Agency of the Dnipropetrovsk Regional Council (DIA).

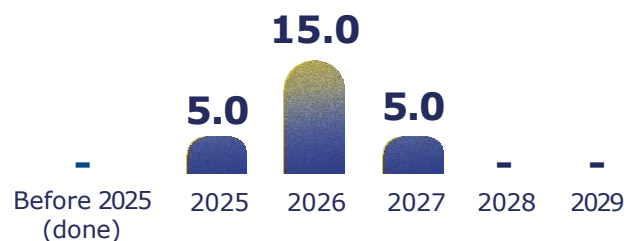
## KEY POINTS OF PROJECT IMPLEMENTATION

Concept — **2025**FS — **2025**Design — **2025**Construction — **2025-2026**

Start of Operations —

**2027**

## INVESTMENTS IN THE PROJECT, \$ MLN



<sup>1</sup>The project information and financial indicators are provided by company-initiator of the project.



## INDUSTRIAL MANUFACTURING, PACKAGING INDUSTRY



**DNIPRO  
REGION**

# ELIKSIR LLC

**Production of laminate tubes  
for food, cosmetic and pharmaceuticals products**

■ **Brief Description:** The owners of business strive to develop the company and reduce production costs. This can be achieved by laminated tubes production, for its further usage in production and sale.

■ **Products/Services:** The business is engaged in the production and sale of cosmetics and dietary supplements in the form of syrups, edible gel, tablets and capsules.

■ **Technological Parameters Of The Project:** Modern automated lines ensure high-volume output without compromising quality. A skilled team of over 100 specialists and an in-house advanced laboratory maintain strict quality control, certified to ISO.

■ **Project Strengths:** High demand for products: laminated tube - a universal packaging format with growing demand in the domestic and export markets.

■ **Target Market:** On the Ukrainian market and abroad packaging in the form of a tube is very popular both in the cosmetic and in the food industries.

### ■ Projects highlights<sup>1</sup>, \$ mln

Required  
financing

10.2

10.2

Total  
budget

Financing structure:  
**CAPEX 80%**  
**OPEX 20%**

Type of financing:  
**credit, venture capital;  
joint venture; other  
joint activities**

**Project Status:** The conceptualisation phase of the project has been completed.

### ■ Expected Financial Indicators

NPV

**\$2.7 mln**

EBITDA (5<sup>th</sup> year)

**\$3.0 mln**

Project  
launch period  
**3 years**

Revenue (5<sup>th</sup> year)

**\$7.5 mln**

IRR

**20%**

DPP  
**5.1 years**

## BUSINESS MODEL

- Design capacity - 50 million tubes per year, which allows the company to cover its own needs and enter the B2B market of cosmetics, pharmaceuticals, food and chemical industries.
- Project goals is to reduce the business production cost by launching the line.
- Tube production and sale.

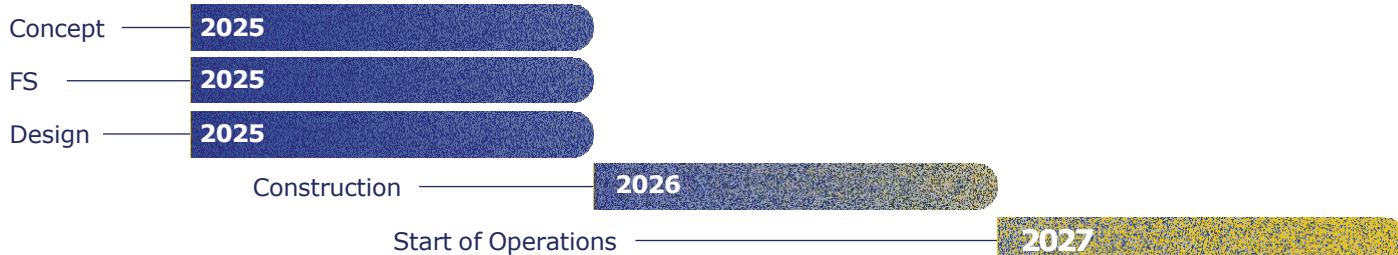
## KEY PARTNERS

■ ELIKSIR LLC cooperates with over 1,000 partners in Ukraine and abroad, which demonstrates strong market presence and trust in the brand.

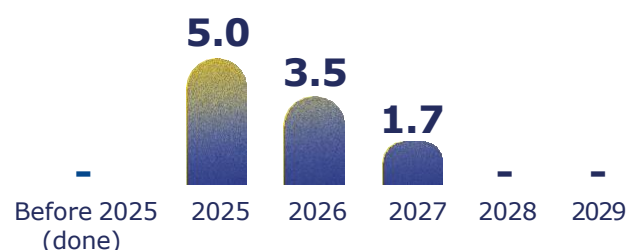
## INCENTIVES

■ The project may be eligible for governmental incentives related to the development of the manufacturing sector, import substitution, support for production localisation, and the creation of new jobs.

## KEY POINTS OF PROJECT IMPLEMENTATION



## INVESTMENTS IN THE PROJECT, \$ MLN



<sup>1</sup>The project information and financial indicators are provided by company-initiator of the project.



DNIPRO  
REGION

ENERGY, RES (SOLAR)

# MEGAWAT LLC

## Construction of a 5 MW Solar Power Plant

■ **Brief Description:** The project involves the construction of a 5 MW solar power plant in Mezhyritska TG, Pavlohrad district. The land plot with an area of 10 hectares is privately owned. A detailed design, feasibility study have been prepared, and an agreement for connection to the power grid has been concluded.

■ **Products/Services:** Production of environmentally friendly electricity from solar radiation for further sale at a "green" tariff.

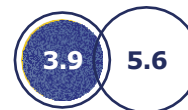
■ **Technological Parameters Of The Project:** 5 MW solar power plant installed on 10 hectares with a solar radiation intensity of 1375 kW/m<sup>2</sup>; use of photovoltaic panels.

■ **Project Strengths:** The project is prepared for implementation, has access to energy, logistics infrastructure, and the power grid.

■ **Target Market:** The electricity market of Ukraine; sale of energy to producers, operators and consumers under the terms of the "green" tariff.

### ■ Projects highlights<sup>1</sup>, \$ mln

Required  
financing



Total  
budget

Financing structure:  
**CAPEX 90%**  
**OPEX 10%**

Type of financing:  
**own funds - 30%**  
**potential investor - 70%**

**Project Status:** FS/Pre-FS.

### ■ Expected Financial Indicators

NPV

**\$4.0 mln**

IRR

**8.0%**

Project

launch period  
**0.5 year**

Revenue (2030 year)

**\$1.5 mln**

DPP

**5.0 years**

## BUSINESS MODEL

30% — own funds, 70% — investments. The main source of income — sale of electricity at a fixed rate.

## KEY PARTNERS

LLC "MEGAVAT" (initiator, owner of the land plot), PJSC "Ukrainian Railways" (agreement with the regional branch "Prydniprovsk Railways" on connection to the network), potential investors, equipment suppliers. The project is supported by the Dnipropetrovsk Regional Investment Agency of the Dnipropetrovsk Regional Council.

## KEY POINTS OF PROJECT IMPLEMENTATION

Development

**1-2 months**

Construction

**3-5 months**

Project launch

**6 months**

## INVESTMENTS IN THE PROJECT, \$ MLN



## INCENTIVES

Payments under the "green" tariff continue during martial law.

<sup>1</sup> - The project information and financial indicators are provided by company-initiator of the project.



## REAL ESTATE, INDUSTRIAL PARK

# DNIPRO DEVELOPMENT AGENCY MUNICIPAL ENTERPRISE INDUSTRIAL PARK INNOVATION FORPOST

■ **Brief Description:** The industrial park INNOVATION FORPOST was established in 2018 as a municipally owned park for a 45-year term. It is operated by the Municipal Enterprise Dnipro Development Agency. The project requires debt financing and grants for infrastructure development to support the park's operations.

■ **Products/Services:** Ensuring the operation of the industrial park and providing residents with full utility connections - including energy, water, sewage, security, communications, and household waste disposal.

■ **Technological Parameters Of The Project:** The project incorporates energy-efficient technologies and sustainable construction practices, including low-loss power transformers, open-licensed HMI systems, solar panels for electricity generation, and the reuse of construction waste for road infrastructure.

■ **Project Strengths:** Strategic location: in one of the largest industrial centers in Ukraine, the city of Dnipro; possibility of clustering production facilities; availability of qualified specialists and workers; and support from the city authorities.

■ **Target Market:** Industrial, financial and scientific sectors. Private enterprises, scientific, financial, educational institutions.

## ■ Projects highlights<sup>1</sup>, \$ mln

Required  
financing



Total  
budget

Financing structure:  
**CAPEX 100%**  
**OPEX 0%**

Type of financing:  
**debt finance, grants**

**Project Status:** The project is currently in the implementation phase. Approximately 49 hectares of municipal land have been secured and divided into 35 land plots. The management company has commenced construction of two production sites within the industrial park and has installed an electrical substation.

## ■ Expected Financial Indicators

NPV

**\$1.9 mln**

EBITDA (4<sup>th</sup> year)

**\$4.1 mln**

Project

launch period

**3 years**

DPP

**10 years**

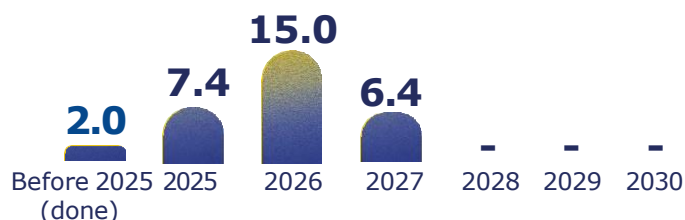
Revenue (4<sup>th</sup> year)

**\$4.6 mln**

IRR

**5.9%**

## INVESTMENTS IN THE PROJECT, \$ MLN



## BUSINESS MODEL

- The business model involves leasing land plots to residents, along with constructing facilities under a "built-to-suit" scheme.
- The management company provides rental services for land plots, facilities and equipment, commercial services, investor support.

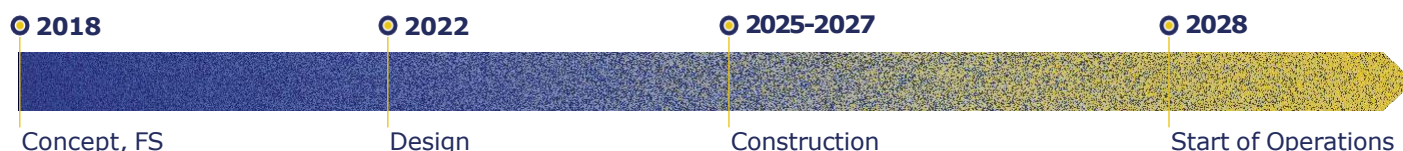
## KEY PARTNERS

■ Dnipro city council, Ministry of Economy of Ukraine, "Ukreximbank" JSC.

## INCENTIVES

■ Residents located in the industrial park are eligible for governmental incentives and municipal tax benefits.

## KEY POINTS OF PROJECT IMPLEMENTATION



<sup>1</sup>The project information and financial indicators are provided by company-initiator of the project.



KRYVYI RIH,  
DNIPRO REGION

## REAL ESTATE, INDUSTRIAL PARK

# KRYVYI RIH CITY DEVELOPMENT INSTITUTION MUNICIPAL ENTERPRISE

## INDUSTRIAL PARK KRYVBAS

■ **Brief Description:** The industrial park KRYVBAS is a municipally owned park located in Kryvyi Rih on a land plot of approximately 26 hectares. The park's territory has expansion potential of up to 73 hectares. Operated by the Municipal Enterprise Kryvyi Rih City Development Institution, it offers comprehensive support to potential residents.

■ **Products/Services:** Ensuring the operation of the industrial park and providing residents with full utility connections - including energy, water, sewage, security, communications, and household waste disposal.

■ **Technological Parameters Of The Project:** The project envisages the use of modern energy-efficient solutions and environmentally friendly technologies, including rainwater recycling and other sustainable practices.

■ **Project Strengths:** Strategic location: in one of the largest industrial centers in Ukraine, the city of Kryvyi Rih; modern infrastructure; support from municipal authorities. A high return on investment is enabled by an affordable, highly skilled labour force and strong market development prospects.

■ **Target Market:** The target market includes companies in the mechanical engineering, construction materials, IT, "green" energy and innovative manufacturing sectors. Potential customers include manufacturers, distributors and investors interested in entering the market of Eastern Europe.

## ■ Projects highlights<sup>1</sup>, \$ mln

Required  
financing



Total  
budget

Financing structure:  
**CAPEX 97%**  
**OPEX 3%**

Type of financing:  
**debt finance,**  
**grants**

■ **Project Status:** The project is currently in the implementation phase. Approximately 26 hectares of municipal land have been secured, and the feasibility study has been completed. Design documentation for external utility connections (including engineering surveys and cost estimate documentation) is nearing finalisation, with construction scheduled for 2025.

## ■ Expected Financial Indicators

|                    |                   |                       |
|--------------------|-------------------|-----------------------|
| NPV                | EBITDA (annually) | Project launch period |
| <b>\$2.3 mln</b>   | <b>\$3.2 mln</b>  | <b>3 years</b>        |
| Revenue (annually) | IRR               | DPP                   |
| <b>\$4.9 mln</b>   | <b>22%</b>        | <b>6.7 years</b>      |

## BUSINESS MODEL

- The business model involves leasing land plots to residents, along with constructing facilities under a "built-to-suit" scheme.
- The management company provides rental services for land plots, facilities and equipment, commercial services, investor support, as well as assistance with customs clearance and brokerage.

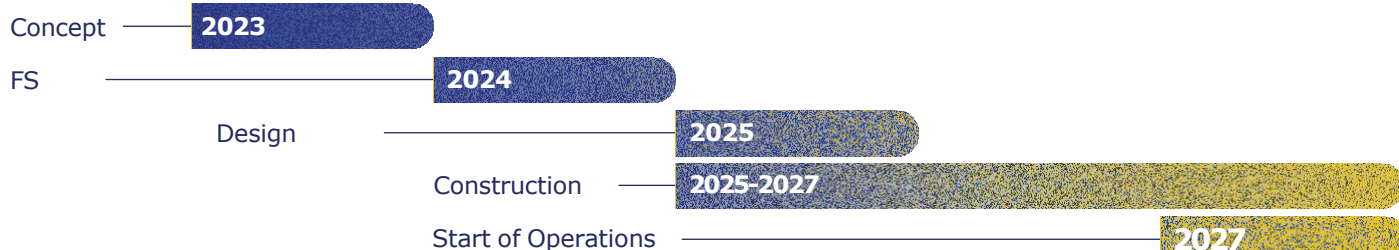
## KEY PARTNERS

Key economic partners include Yalchin Boru (Turkey, supplier of pipe products), and Hyundai Engineering (Republic of Korea, potential investor and technological partner in industrial construction). The first resident is a furniture manufacturing company. Funding is being sourced from both governmental and international institutions.

## INCENTIVES

Residents located in the industrial park are eligible for governmental incentives and municipal tax benefits.

## KEY POINTS OF PROJECT IMPLEMENTATION



## INVESTMENTS IN THE PROJECT, \$ MLN



<sup>1</sup>The project information and financial indicators are provided by company-initiator of the project.



HEALTHCARE, MEDICAL SERVICES, REHABILITATION AND RECOVERY

# POLIMED PRIVATE ENTERPRISE

Construction of the multifunctional medical center  
Health Market

■ **Brief Description:** Construction of the multifunctional medical center Health Market to provide a full range of medical services, as well as a health and therapeutic complex for the prevention, diagnosis, treatment and rehabilitation of diseases and injuries.

■ **Products/Services:** Multifunctional medical center providing a full range of medical services.

■ **Technological Parameters Of The Project:** High-quality medical services are provided using modern innovative technologies at affordable prices, along with 24/7 emergency care staffed by experienced medical personnel and equipped with advanced equipment.

■ **Project Strengths:** Rehabilitation medicine in Ukraine remains underdeveloped despite high demand from veterans, military personnel, and post-COVID patients, making the project both socially important and market-relevant.

■ **Target Market:** Target audience middle and high-income families with stable purchasing power.

## ■ Projects highlights<sup>1</sup>, \$ mln

Required  
financing

8.3

8.3

Total  
budget

Financing structure:  
**CAPEX 70%**  
**OPEX 30%**

Type of financing:  
**debt financing** (IFIs,  
commercial banks),  
**equity financing**

**Project Status:** The conceptualisation phase of the project has been completed.

## ■ Expected Financial Indicators

NPV

**\$10.8 mln**

EBITDA (5<sup>th</sup> year)

**\$5.9 mln**

Project  
launch period  
**3 years**

Revenue (5<sup>th</sup> year)

**\$15.0 mln**

IRR

**57%**

DPP  
**5 years**

## BUSINESS MODEL

■ Implementation of a socially significant project for the construction of a multifunctional medical center providing a full range of medical services.

■ A building area of 5,200 m<sup>2</sup> and a land plot area of 1 hectare are projected.

## KEY PARTNERS

ICC Ukraine is involved in the project as a facilitator of international cooperation, particularly within the framework of the Ukrainian-Czech B2B forum, contributing to the attraction of foreign partners and investments.

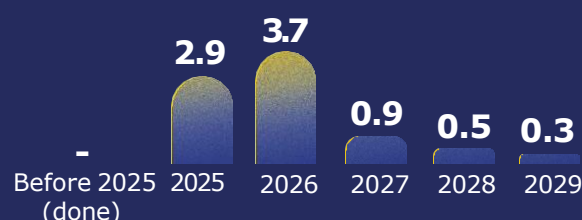
## INCENTIVES

Strong social component – support for government programs, with the potential to attract grants and preferential financing.

## KEY POINTS OF PROJECT IMPLEMENTATION



## INVESTMENTS IN THE PROJECT, \$ MLN



<sup>1</sup> The project information and financial indicators are provided by company-initiator of the project.



MYSHURYN RIH,  
DNIPRO REGION

HEALTHCARE, MEDICAL SERVICES, REHABILITATION AND RECOVERY

# ARMAN GROUP LLC

Ecological sports and recreation leisure center  
in Mishurin Rih

■ **Brief Description:** Creation of the modern ecological sports and recreation leisure center for 250 people through the reconstruction of the existing recreation camp Dniprovski Svitanky.

■ **Products/Services:** Rehabilitation, relaxation of residents from Dnipropetrovsk region and other regions; organisation of sports and cultural events for children and youth; carrying out ceremonial events, workshops, seminars etc.

■ **Technological Parameters Of The Project:** Recreation camp with 4 residential buildings, restaurant, assembly hall, aquatic sports station, sports facilities and grounds. Construction of the 175 kW solar power plant to cover own consumption and to sell on a green tariff.

■ **Project Strengths:** Energy-efficient eco-center operating with use of renewable resources and nature conservation in mind will have an advantage in the market.

■ **Target Market:** Rehabilitation, relaxation of residents from Dnipropetrovsk region and other regions.

## ■ Projects highlights<sup>1</sup>, \$ mln

Required  
financing



Total  
budget

Financing structure:  
**CAPEX 70%**  
**OPEX 30%**

Type of financing:  
**debt financing /**  
**equity financing**

**Project Status:** Stands at the readiness for implementation stage.

## ■ Expected Financial Indicators

NPV

**\$1.6 mln**

EBITDA (5<sup>th</sup> year)

**\$0.5 mln**

Project

launch period  
**3 years**

Revenue (5<sup>th</sup> year)

**\$1.4 mln**

IRR

**18%**

DPP

**6 years**

## BUSINESS MODEL

- Revenue generation through eco-tourism and wellness services, including accommodation, events and sports programs.
- Income streams include seasonal and year-round guests, corporate events, and energy sales via solar power (green tariff).
- It operates on the basis of updated infrastructure and energy efficiency.

## INCENTIVES

Opportunity to attract funds from international programs, environmental funds, and rural development programs (U-LEAD, GIZ, NEFCO). Participation in state and regional programs for tourism development and public health improvement.

## KEY POINTS OF PROJECT IMPLEMENTATION

Concept — **2025**

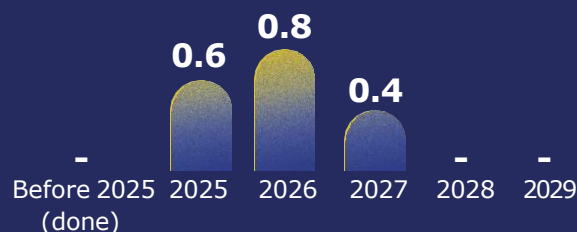
FS — **2025**

Design — **2025**

Construction — **2025-2026**

Start of Operations — **2027**

## INVESTMENTS IN THE PROJECT, \$ MLN



## KEY PARTNERS

Local authorities and community, travel agencies and tour operators (regional and national), educational and sports institutions (schools, sports federations, clubs), medical.

<sup>1</sup> The project information and financial indicators are provided by company-initiator of the project.



## TRANSPORT AND LOGISTICS, INFRASTRUCTURE

# VELLSV LLC

## Creation of logistic infrastructure (Ilarionivska TC)

- **Brief Description:** Planned development of a logistics centre, fuel station, and biofuel production facility on a vacant land plot along the E-105 highway. Site is ready for permitting and project launch.
- **Products/Services:** Logistics centre for storage and sale of agro-industrial goods, fuel station with service facilities, and biofuel pellet production enterprise.
- **Technological Parameters Of The Project:** The project involves the use of modern technologies for storage and logistics of agro-industrial products, automated warehouse management systems and fuel infrastructure.
- **Project Strengths:** The logistics infrastructure project is a key investment opportunity, driven by global supply chain transformations and increased demand for logistics nodes and warehouses due to recent trade shifts and the war in Ukraine.
- **Target Market:** Agricultural enterprises, trading companies, and transport and logistics operators interested in the storage, processing, and distribution of products.

### ■ Projects highlights<sup>1</sup>, \$ mln



Financing structure:  
**CAPEX 70%**  
**OPEX 30%**

Type of financing:  
**55% debt,**  
**45% equity**

**Project Status:** Concept.

### ■ Expected Financial Indicators

|                  |                  |                       |
|------------------|------------------|-----------------------|
| NPV (6 year)     | EBITDA (6 year)  | Project launch period |
| <b>\$6.0 mln</b> | <b>\$6.0 mln</b> | <b>2 years</b>        |
| Revenue (3 year) | IRR              | DPP                   |
| <b>\$9.2 mln</b> | <b>14%</b>       | <b>5.7 years</b>      |

## BUSINESS MODEL

- Is based on the rental of warehouse facilities, fuel sales, and the production and sale of biofuel pellets.
- Revenue is generated from logistics services, maintenance support, and pellet distribution.

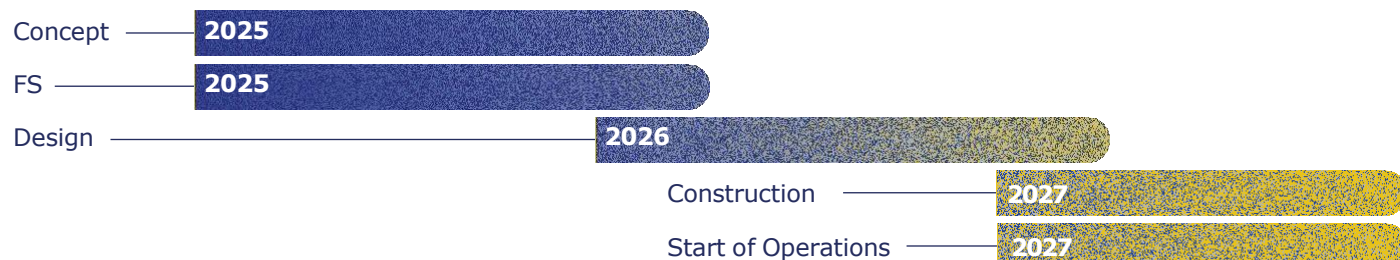
## KEY PARTNERS

- Agricultural enterprises, exporters, and fuel operators.

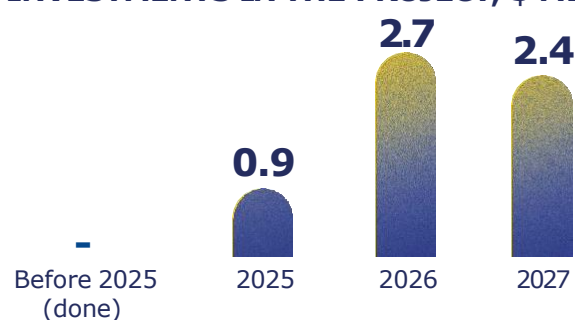
## INCENTIVES

- Additional incentives are available under government support programs for logistics and renewable energy.

## KEY POINTS OF PROJECT IMPLEMENTATION



## INVESTMENTS IN THE PROJECT, \$ MLN



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