
INDUSTRY

21 PROJECTS FROM REGIONAL
BUSINESSES



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PRODUCTION OF INTEGRATED UNINTERRUPTED POWER AND HEAT SUPPLY SYSTEMS



Construction of a plant for the production of integrated systems of uninterrupted power and heat supply, as well as their elements for industrial and residential facilities

The innovative products of the Project are:

1. integrated systems of uninterrupted electricity and heat supply with using batteries of the new generation, heat pumps, as well as solar and wind energy installations;
2. lithium-ion accumulators and batteries for various fields of use.

INITIATOR:

The Institute of Transport Systems and Technologies of the NAS of sciences of Ukraine



DURATION:

3 years



TOTAL PROJECT COST:

\$65 mln



PROJECT GOALS:

- ▶ creation of the first complex in Ukraine for the production of integrated systems of uninterrupted electricity and heat supply using new generation batteries, heat pumps, as well as solar and wind power plants;
- ▶ take a worthy place in the international division of labor in the field of high technologies and provide additional impetus to domestic scientific developments;
- ▶ production of lighter and smaller batteries compared to other types of batteries;
- ▶ processing and disposal of used lithium-ion batteries with the receipt of various types of raw materials with a high concentration of lithium, cobalt, nickel, manganese and other materials that can be used again for the production of lithium-ion batteries.



ECONOMIC INDICATORS OF THE PROJECT

1. production of lithium-ion batteries – **\$50 mln**
2. production of integrated systems of uninterrupted power and heat supply for industrial and residential facilities – **\$15 mln**



TECHNICAL PARAMETERS OF THE PROJECT

Land plot characteristics:

area:

5.2 ha

industry land,

cadastral number is available.

Project location:

the city of Dnipro.

Engineering infrastructure:

water, gas and electricity are available and do not require any additional investments.

Transport infrastructure:

- 7 km – automotive road E50;
- 8 km – railway station «Dnipro-holovnyi»;
- 1 km – railway line;
- 9 km – river port.

Mechanisms for cooperation:

- investing in the project;
- joint venture creation.



ADDITIONAL INFORMATION

It is planned to launch the production of lithium-ion batteries as a key component of integrated power and heat supply systems, starting with the assembly of battery packs using cells from foreign manufacturers. This requires relatively low capital investment and allows for rapid adaptation of production to new cell types. As the project develops, it is planned to master the domestic production of individual electronic control modules, thermal stabilization systems and body parts, followed at a later stage by the serial production of the cells using modern high-tech equipment.

Alignment with the sustainable development goals:



Lithium-ion technology is the most dynamic and promising sector in battery manufacturing. In 2022, the global market was valued at \$46 bln, and by 2030, it could grow to \$170–270 bln at an average annual growth rate of 15–19%. Key segments include autonomous electric vehicles and energy storage systems for networks and autonomous/uninterruptible power supplies. Considering the expected rapid growth in demand, it is crucial for Ukraine to develop national capabilities in the production of components for such integrated systems, particularly lithium-ion batteries. In the context of risks of damage of energy infrastructure due to hostilities, the implementation of these solutions is critically important and vital.



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CREATION OF MODERN TRACTOR PRODUCTION AND AGRICULTURAL MACHINE BUILDING



The project is aimed at restoring and modernizing tractor manufacturing at the YUZHMAH production base, which has prior experience in this field, available production facilities, and the necessary infrastructure.

Project implementation involves technical re-equipment and the development of cooperation with global tractor and component manufacturers.



The project aims to expand the presence of domestically produced agricultural machinery in the Ukrainian market and reduce import dependence.

INITIATOR:

"YUZHMAH"



<https://yuzhmash.com/en/>

DURATION:



3 years

TOTAL PROJECT COST:



\$ 10 mln



PROJECT GOALS:

- ▶ creation of new capacities for the production of up to 10 thousand tractors per year;
- ▶ saturation of the market with competitive domestic agricultural machinery;
- ▶ transition to new resource-saving technologies, improvement of technical level, quality and reliability of tractors;
- ▶ development and realization of the project of reconstruction. Creation of 2000 workplaces.



ECONOMIC INDICATORS OF THE PROJECT

Company's resources for project implementation: \$0.3 mln

Net present value (NPV)

\$1.5 mln

Profitability index (PI)

1.63

Internal rate of return (IRR)

14.3 %

Payback period (PP)

4.7 years

EBITDA (4-th year)

\$ 3.1 mln

Revenue (4-th year)

\$ 9.8 mln



TECHNICAL PARAMETERS OF THE PROJECT

Land plot characteristics:

area:

9,3 ha;

industry land,

cadastral number is available.

Project location:

the city of Dnipro.

Engineering infrastructure:

water supply, gas supply, electricity supply are in place and do not require additional investment.

Transport infrastructure:

road and railroad accesses to the production territory are available.

Initiator resources:

- enterprise has experience in tractor manufacturing, is located in an industrial area, and is equipped with its own railway tracks and warehouse facilities;
- buildings and constructions to accommodate production, with a total area of 93,000 m²;
- a project for tractor production has been developed (requires recalculation).

Mechanisms for cooperation:

- equity participation;
- lease of production facilities;
- joint venture.



ADDITIONAL INFORMATION

Target market: the primary sales market is the domestic Ukrainian market (B2B), primarily agro-industrial enterprises and farming businesses seeking to replace imported machinery (approximately 95% of the market is currently covered by imports worth about \$796 million annually). In the longer term, the project has export potential, however, the current priority is import substitution in the domestic market.

Alignment with the sustainable development goals:



Key partners: CLAAS KGaA mbH – supplier of agricultural machinery components (historical cooperation in combine harvester production), Germany. Case IH / CNH Industrial N.V. – potential technology partner (tractor production of the Case Magnum model at YUZHMAH had previously been considered), United States / Netherlands. Northrop Grumman Corporation – partner in the manufacture of rocket structures for the Antares launch vehicle, demonstrating experience in international industrial cooperation, United States.



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PRODUCTION OF BIODEGRADABLE ECO-DISHWARE



The project provides for the opening of its own production of biodegradable tableware made of corn starch in Ukraine.



INITIATOR:

"ECO CORN" LLC

<https://eco-corn.com/>



DURATION:



1 year

TOTAL PROJECT COST:



\$ 450 thsd.



PROJECT GOALS:

- ▶ increase in turnover up to \$100,000 per month;
- ▶ expansion of the customer base through the production of new products to order at our own facilities;
- ▶ reducing the cost of production, as well as its cost to the end consumer;
- ▶ increased tax revenues to the local budget.



ECONOMIC INDICATORS OF THE PROJECT

1. more than \$150.000 invested in the existing company today;
2. the company's turnover per month: 30.000 - 35.000 U.S. dollars;
3. product profitability – about 25%;
4. number of employees – 10 people;
5. existing customers of the company – Epicenter, Varus, Subaru, Ferrexpo and others.



TECHNICAL PARAMETERS OF THE PROJECT

According to the planning project:

select, purchase, install and set up a line for the production of disposable biodegradable tableware from corn starch-based polymer.

Also the selection and testing of raw materials, rent of production premises, utilities and payment of employees (5 people) in the first month of operation of the enterprise.

Project location:

the city of Dnipro.

Mechanisms for cooperation:

- refundable investment with a return period of 4-6 years after production reaches the break-even point for 3 consecutive months;
- grant financing of the project.



ADDITIONAL INFORMATION

According to Verified Market Research, the global market for biodegradable tableware was valued at nearly \$3 billion in 2018.

The market is expected to grow by more than 1.5 times by 2025, as measures by developed countries to eliminate the use and consumption of disposable tableware contribute to this growth.

Alignment with the sustainable development goals:



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PRODUCTION OF METAL PACKAGING



Creation of a modern industrial complex for the production of metal packaging.

Potential distribution channels are producers of canned meat, fish, fruit and vegetable, oil, vegetable and animal fats, honey, molasses. Also chemical and paint and varnish production (paints, varnishes, oils).



The second phase of the project involves the launch of:

- production line of can cover (d 100 mm, 63 mm, 48 mm);
- production line of seamless metal tin can;
- production line of canisters (1, 3, 4, 5, 6 liters);
- line of lamination and UV-print.

INITIATOR:

Metal-Print, LLC



www.metalprint-ua.com

DURATION:



3 years

REQUIRED INVESTMENT
CAPITAL:



\$25 mln



PROJECT GOALS:

- compliance with modern environmental safety standards;
- annual growth of twist off lid is 10-12%;
- creation of 30 new jobs.



ECONOMIC INDICATORS OF THE PROJECT

Net present value (NPV)

\$4.6 mln

Revenue (5th year)

\$49.1 mln

Internal rate of return (IRR)

22%

Payback Period (PP)

5 years

EBITDA (5th year)

\$11.8 mln



TECHNICAL PARAMETERS OF THE PROJECT

Land plot characteristics:

area:

2.5 ha

industry land,

cadastral number is available.

Project location:

the city of Dnipro.

Engineering infrastructure:

water, gas and electricity are available and do not require any additional investments.

Transport infrastructure:

There are available both auto and railway access to the production territory; the river port is at a distance of 5 km.

Mechanisms for cooperation:

- credit line up to 7% year in foreign currency;
- share interest in percentage according to the amount of investment.



ADDITIONAL INFORMATION

Company uses modern equipment and advanced technologies, and the specialists at METAL-PRINT are experienced professionals in this field. The company's products meet the highest international standards (ISO 9001).

Alignment with the sustainable development goals:



Today already launched:

- varnishing line and full color printing line - manufactured by KBA-MetalPrint GmbH (Germany);
- CPT & ndash equipment system for pre-pressing - manufactured by AGFA (Belgium);
- X-Rite (IGT) modern laboratory of varnishes and paints;
- production line of twist off lid type - manufactured by Rainer Naroska (Germany) d 82 mm, 66 mm, 53 mm;
- production line of metal canisters (18-20 liters) (Germany);
- production line of cap for preserving glass jar.



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CREATION OF THE POLYMER MATERIAL SHEETS PRODUCTION



Creating a new enterprise for the sheets production of polymer plastic sheet of polyethylene, polypropylene and other polymer materials.

INITIATOR:



SPE Ukrkhimzakhyst, LLC

DURATION:



2 years

REQUIRED INVESTMENT
CAPITAL:



\$4.3 mln



PROJECT GOALS:

- ▶ creation of modern production;
- ▶ saturation of the Ukrainian market with domestic products;
- ▶ increasing tax revenues to the local budget;
- ▶ creation of 35 new workplaces.



ECONOMIC INDICATORS OF THE PROJECT

Net present value (NPV)

\$1.8 mln

Revenue (5th year)

\$6.5 mln

Internal rate of return (IRR)

26%

Payback Period (PP)

5 years

EBITDA (5th year)

\$1.5 mln



TECHNICAL PARAMETERS OF THE PROJECT

According to the planning project:

Polymer plastic sheet of polyethylene, polypropylene and other polymer materials using automated lineEXT */120/* type.

Mechanisms for cooperation:

- credit, venture capital;
- joint venture;
- other joint activities.

Project location:

Dnipropetrovsk region.



ADDITIONAL INFORMATION

Today these products are imported to Ukraine. At start of own full cycle production, the release per sheet will be 3,5 euro/kg, and in the complete cycle will be up to 20 euro/kg.

The delivery schedule of raw materials supply for the production of polypropylene and polyethylene sheets provides cooperation with domestic and foreign producers.

Alignment with the sustainable development goals:



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CREATION OF AN ENTERPRISE FOR THE DESIGN AND MANUFACTURE OF HIGH-TECH EQUIPMENT



Creating an enterprise for the design and construction of tanks from polymeric materials (polypropylene, polyethylene, teflon, etc.), as well as technological equipment based on them.



INITIATOR:



SPE Ukrkhimzakhyst, LLC

DURATION:



2 years

REQUIRED INVESTMENT
CAPITAL:



\$1.1 mln



PROJECT GOALS:

- ▶ creation of modern production;
- ▶ saturation of the Ukrainian market with domestic products;
- ▶ increasing tax revenues to the local budget;
- ▶ creation of 45 new jobs.



ECONOMIC INDICATORS OF THE PROJECT

Net present value (NPV)

\$10 mln

Revenue (5th year)

\$1.8 mln

Internal rate of return (IRR)

20%

Payback Period (PP)

5 years

EBITDA (5th year)

\$1.3 mln



TECHNICAL PARAMETERS OF THE PROJECT

According to the planning project:

Production of storage equipment and technological systems operating in harsh conditions (contact with acids, alkalis, salt solutions, exposed to mechanical abrasion).

Creation of equipment that matches the conditions of high-risk equipment operation.

Project location:

Pavlohrad district, Dnipropetrovsk region.

Mechanisms for cooperation:

- credit, venture capital;
- joint venture;
- other joint activities.



ADDITIONAL INFORMATION

The enterprise implemented 8 relevant projects:

Yug-Neftegaz Ltd;

- Ukrbudgaz;
- Roshen;
- JSC «U.P.E.C.»;
- Kyslorodmash;
- MAS Seeds Ukraine.

Alignment with the sustainable development goals:



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CREATION OF LAMINATE TUBES PRODUCTION



The business is engaged in the production and sale of cosmetics and dietary supplements in the form of syrups, edible gel, tablets and capsules.

The owners of business strive to develop the company and reduce production costs. This can be achieved by laminated tubes production, for its further usage in production and sale.

INITIATOR:



LLC "Elixir"

<https://elixir.ua/>

DURATION:



3 years

REQUIRED INVESTMENT
CAPITAL:



\$10.2 mln



PROJECT GOALS:

- ▶ reduce the business production cost by launching the line;
- ▶ tube production;
- ▶ tube sale;
- ▶ creation of 70 new jobs.



ECONOMIC INDICATORS OF THE PROJECT

Net present value (NPV)

\$2,7 mln

Revenue (5th year)

\$7,5 mln

Internal rate of return (IRR)

20%

Payback Period (PP)

5,1 years

EBITDA (5th year)

\$3 mln



TECHNICAL PARAMETERS OF THE PROJECT

The project includes the launch of a modern automated production line for laminate tubes. The technological process will be based on tube manufacturing equipment and laboratory equipment for quality control of finished products.

The project will generate revenue in two areas: by replacing the purchase of packaging for ELIKSIR LLC's own products and by selling laminate tubes to external B2B clients. The main customers are manufacturers of cosmetics, pharmaceuticals, food products and chemical products in Ukraine and abroad. The products will be marketed through direct B2B sales and contractual supply arrangements. The project's commercial advantages include its location in the city of Dnipro, the availability of prepared infrastructure and the company's established market position. The projected capacity of 50 million tubes per year creates the conditions for scaling up and entering new export markets.

Project location:

Dnipropetrovsk region.

Mechanisms for cooperation:

- credit, venture capital;
- joint venture;
- other joint activities.



ADDITIONAL INFORMATION

ELIKSIR LLC is a Ukrainian manufacturer of biologically active cosmeceuticals and dietary supplements, founded in 2000. The company produces more than 600 product items in the categories of cosmetics, medical devices, dietary supplements and disinfectants and is certified according to ISO standards. Its products are sold through a network of more than 1000 partners in Ukraine, Poland, Moldova and Latvia.

The company's main products:

- cosmetic and wellness products (creams, gels, balms, shampoos);
- gel-based medical devices;
- dietary supplements (tablets, capsules, syrups);
- disinfectants and antiseptic products;
- contract manufacturing of cosmetics and dietary supplements under customers' private labels.

Alignment with the sustainable development goals:



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CREATION OF ADBLUE PRODUCTION

Production of AdBlue diesel engine additive in accordance with VDA (German Association of the Automotive Industry) technologies.

This innovative product is the embodiment of consistently high quality and is seen as a strategic step towards environmental protection and the introduction of advanced technologies in the transport industry.

The line's capacity will be: 9 thousand liters per hour

(with an 8-hour working day – 1.3 million liters per month or 16 million liters per year).



After the launch of AdBlue production, PE "MIM" also plans to open a second production facility: plastic containers of 5 liters, 10 liters, 20 liters, 1000 liters IBC cube.

INITIATOR:



PE «MIM»

<https://mimdp.com.ua/>

DURATION:



2 years

REQUIRED INVESTMENT
CAPITAL:



\$1.1 mln



PROJECT GOALS:

- ▶ reduce the environmental impact of motor vehicles by effectively reducing NOx emissions and contributing to cleaner air;
- ▶ growing demand for AdBlue due to strict environmental standards and vehicle emission requirements creates a promising market for the production;
- ▶ the use of advanced technologies in production guarantees high quality and competitiveness of the products;
- ▶ creation of additional 9-15 workplaces.



ECONOMIC INDICATORS OF THE PROJECT

Own floating assets: \$0,1 mln

Net present value (NPV)

\$2.7 mln

Profitability index (PI)

3.49

Internal rate of return (IRR)

73%

Payback Period (PP)

3 years

EBITDA (3rd year)

\$1.3 mln

Revenue (3rd year)

\$3.2 mln



TECHNICAL PARAMETERS OF THE PROJECT

Facilities:

for the production, there will be rented premises in Dnipro with an area of 500 m².

Communal services and requirements:

water – 40,000 m³/month and
electricity – 8,000 kW/month.

Transport infrastructure:

three different types of transport will be purchased to ensure timely transport.

Project location:

the city of Dnipro.

Mechanisms for cooperation:

- equity participation;
- creation of a joint enterprise;
- grant funds.



ADDITIONAL INFORMATION

PE "MIM":

- Since 2002, MIM has been a leading specialist in the Ukrainian market in the field of implementing technologies for chemical treatment of metal surfaces before painting (degreasing, phosphating, zirconium passivation), pipe and wire drawing, hot-dip galvanising, flaw detection, rust and old paint removal, etc;
- Since 2011, MIM has been the only official distributor in Ukraine of Basf-Chemetall (formerly Chemetall), which is a leader in its field.
- MIM has partnerships with a number of other European companies in the field of metalworking and related equipment - TIB, HERWIG, B4S, UMICORE.

Alignment with the sustainable development goals:



AdBlue is an additive for diesel vehicles that reduces nitrogen oxides in diesel engine exhaust by 90%. The use of AdBlue is required by European environmental standards Euro 4-5-6 and is mandatory for diesel vehicles that meet EU standards.

Last year, the Ukrainian market for this reagent more than doubled (+108%) to 48.9 million liters. The Ukrainian AdBlue market is estimated at UAH 960 million per year.

Currently, three companies in Ukraine officially produce AdBlue in accordance with VDA requirements.

Nowadays, AdBlue is extremely important for military equipment, as it is the key to the uninterrupted movement of equipment at the frontline, which ensures the quality of dozens of modern military vehicles.



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PRODUCTION OF EQUIPMENT FOR PROCESSING AND DISPOSING CONSTRUCTION WASTE



The company plans to implement a project to increase the production of equipment for processing and disposing of construction and demolition waste in the city of Kryvyi Rih.

The project provides for the development and production of innovative specialised mechanisms such as hydraulic rotary grapples, concrete breakers, metal cutting machines, ladles and other attachments for equipment used in the demolition and disposing of building materials.



The expansion of industrial capacity includes the modernisation of existing infrastructure and the installation of modern metalworking equipment with computer numerical control (CNC) systems, which will ensure increased accuracy, productivity and quality of manufactured products.

INITIATOR:



PE "PLAZIS-EM"

<http://plasis-em.com/>

DURATION:



1 year

REQUIRED INVESTMENT
CAPITAL:



\$4 mln



PROJECT GOALS:

- ▶ expansion of industrial capacity for production of equipment for processing and disposal of construction waste;
- ▶ providing high-tech solutions in the field of metalworking by installing modern equipment with CNC systems;
- ▶ reducing dependence of Ukrainian construction and mining companies on imported equipment by developing domestic production;
- ▶ promoting environmental safety in the construction sector through the widespread use of waste recycling technologies;
- ▶ creation of 60 new jobs.



ECONOMIC INDICATORS OF THE PROJECT

Net present value (NPV)

\$41,2 mln

Revenue

N/A

Internal rate of return (IRR)

37,9%

Payback Period (PP)

2 years

EBITDA

N/A



TECHNICAL PARAMETERS OF THE PROJECT

- Base of implementation: the existing production facilities of the PE "PLAZIS-EM", which specializes in the production of machinery and equipment for the mining and construction industries.

- Product type: hydraulic rotary grapples, concrete breakers, metal cutting machines, special-purpose ladles and other attachments.

- Key tasks under the project:

- expansion of the engineering office to develop new equipment models;

- modernization of production facilities and communications;

- installation of modern computer-controlled metalworking equipment;

- introduction of automated quality control systems.

- Expected capacity after implementation:

increase of production volume to 150–200 units of equipment per year (depending on the product range).

- Environmental efficiency: the project aims to reduce construction waste, reuse materials and lower CO₂ emissions.

Project location:

The city of Kryvyi Rih.

Mechanisms of cooperation:

- involvement of credit resources, grant funds and direct investments;
- financial partnership;
- other opportunities of cooperation.



ADDITIONAL INFORMATION

PE "PLAZIS-EM" is a Ukrainian industrial enterprise with over 25 years of experience in mechanical engineering. The company has its own engineering office, modern production facilities and well-established contacts with industrial partners in Ukraine and abroad.

Project status: ready for implementation

Alignment with the sustainable development goals:



The implementation of the project is timely and strategically important for Ukraine in the context of post-war recovery. The production of modern equipment for the processing and disposing of construction and demolition waste will make it possible to:

- effectively reuse materials from dismantled or damaged structures;

- reduce the burden on landfills and transport infrastructure;

- cut the cost of building new structures by using secondary raw materials.

The project directly corresponds to the goals of infrastructure recovery and implementation of circular economy principles.



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PRODUCTION OF DR-GRADE PELLETS (FOR DIRECT REDUCED IRON)



The project provides for the construction of new enrichment (flotation) facilities and modernization of production lines for production of DR-grade pellets for direct iron reduction technology.

The production capacity of the project will be 4 million tons of pellets per year, ensuring a stable supply of high-quality iron ore products for steel production.



The project builds on own raw material base of Metinvest, modern production infrastructure and access to energy resources, ensuring a fast start-up and scalable production.

INITIATOR:

**LLC" METINVEST
NORTHERN IRON ORE"**

<https://metinvestholding.com>



DURATION:



5 years

REQUIRED INVESTMENT
CAPITAL:



\$527 mln



PROJECT GOALS:

- ▶ modernization of facilities for producing high-quality iron ore DR-pellets, which will increase export potential of Ukraine by supplying products to the EU market;
- ▶ DR-pellets are necessary for the direct reduction of iron, which is an alternative to the traditional blast furnace process. They are the precondition for reducing energy consumption and the carbon footprint in steel production;
- ▶ increasing competitiveness in the green steel production segment and integration into European supply chains for iron ore and metallurgical products with a low carbon footprint;
- ▶ creation of 170 new jobs.



ECONOMIC INDICATORS OF THE PROJECT

Net present value (NPV)

on request

on request

Internal rate of return (IRR)

on request

Revenue

on request

Payback Period (PP)

on request



TECHNICAL PARAMETERS OF THE PROJECT

- Planned production capacity:
4 million tons of pellets for direct iron recovery per year.
- Product type: DR-grade pellets with high iron content, intended for the production of low-carbon steel.
- Raw material base: own iron ore from operating mining site of Metinvest in Kryvyi Rih.
- Infrastructure: existing production facilities, electricity and gas supply, railway logistics.
- Technological partners: Primetals or Metso.
- Environmental efficiency: the application of best available technologies and practices to minimize environmental impact.
- Readiness stage: design phase – 2026, operational start – by 2030.

Project location:

the city of KryvyiRih.

Mechanisms for cooperation:

- Debt financing (IFIs, commercial banks);
- project financing : (65%-75%).



ADDITIONAL INFORMATION

LLC" METINVEST NORTHERN IRON ORE" is one of the largest vertically integrated mining and steel businesses in Europe with core assets located in Ukraine. The Group manages major stages of the steel value chain, including mining and processing iron ore, producing coke, and manufacturing semi-finished and finished steel products.

Project status: feasibility assessment.

Alignment with the sustainable development goals:

The project is based on a hybrid power generation model combining gas-fired and solar generation. Gas units operate flexibly in a peak-shaving mode, generating electricity when market prices (including transmission and distribution costs) exceed the cost of in-house generation. Solar capacity provides low-cost electricity during daylight hours, reducing overall energy procurement costs and exposure to price volatility. This model delivers direct cost savings versus grid electricity, improves operational efficiency, and supports decarbonization by reducing the carbon intensity of power consumption in line with evolving environmental standards



DIA DNIPROPETROVSK
INVESTMENT AGENCY

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PRODUCTION OF LOW CARBON EMISSIONS SLABS



The project provides for the construction a new continuous casting machine (CCM) and a new electric arc furnace (EAF) to enable production of low-carbon emission steel slabs.

The Project aims to restore production of merchant slabs in Ukraine using low-carbon emission technology through a two-stage investment programme at Kamet Steel

Stage 1. Construction of a new CCM with an annual capacity of 2.5 mt of steel slabs

Stage 2. Installation of an EAF to produce up to 1.7 mt per year of low-carbon emission crude steel

INITIATOR:

LLC "METINVEST
KAMET STEEL"



<https://metinvestholding.com/ua>

DURATION:



6 years

REQUIRED INVESTMENT
CAPITAL:



\$1100 mln



PROJECT GOALS:

► to restore production of merchant slabs in Ukraine using low-carbon emission technology and provides essential feedstock for construction and infrastructure development, strengthening the country's metallurgical value chain and advancing integration into the EU's green industrial ecosystem.

► creation of 62 new jobs.



ECONOMIC INDICATORS OF THE PROJECT

Own floating assets: \$385 mln

Net present value (NPV)

on request

Internal rate of return (IRR)

on request

Payback Period (PP)

on request

EBITDA (annually)

on request

Revenue

on request



TECHNICAL PARAMETERS OF THE PROJECT

Stage 1 – CCM construction. Installation of a new CCM and vacuum degasser to enable slab casting from the existing BOF shop, restoring merchant slab production in Ukraine with a capacity of 2.5 mtpa.

Stage 2 – EAF construction. Installation of a modern EAF with supporting infrastructure, including a ladle furnace and vacuum degasser, to produce steel from scrap using electricity. The EAF will partially replace existing BOF capacity and reduce CO₂ emissions by around 75%. The technology is well proven and aligned with the EU's decarbonisation pathway.

Main process equipment suppliers are expected to include leading European technology providers such as Danieli (Italy), Primetals (Austria), and SMS Group (Germany).

Project location:

the city of Kamianske, Dnipropetrovsk Region.

Mechanisms for cooperation:

- Debt financing (IFIs, commercial banks) and
- Project financing



ADDITIONAL INFORMATION

LLC" METINVEST KAMET STEEL":

Metinvest is one of the largest vertically integrated mining and steel businesses in Europe with core assets located in Ukraine. The Group manages major stages of the steel value chain, including mining and processing iron ore, producing coke, and manufacturing semi-finished and finished steel products

•Project is a part of energy efficiency program of Metinvest Group which is focused on implementation modern production waste management technologies.

•Core Products / Services:

Iron ore concentrate and pellets, flat and long steel products, billets, pig iron and coke

Project status: Feasibility assessment.

Alignment with the sustainable development goals:



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MODERNIZATION OF SEAMLESS PIPE PRODUCTION



The purpose is to improve the efficiency, precision and energy efficiency of the production of titanium, nickel, and stainless steel pipes for high-tech (aerospace, energy, petrochemical and medical fields).

INITIATOR:

**LLC "OSCAR
Production Group"**

<https://www.oscar-tube.com.ua>



DURATION:



3 years

REQUIRED INVESTMENT
CAPITAL:



\$20 mln



PROJECT GOALS:

- ▶ increasing production capacity to ensure stable production of seamless pipes made of titanium, nickel and stainless alloys;
- ▶ improving the technological level of production by modernizing equipment and introducing new energy-efficient technologies for hot pressing and cold working;
- ▶ ensuring compliance with international quality and safety standards for access to EU and US markets and increase in the volume of exports of high value-added products;
- ▶ creation of 70 new jobs.



ECONOMIC INDICATORS OF THE PROJECT

Own floating assets: \$4mln

Net present value (NPV)

\$16 mln

Revenue (5th year)

\$24 mln

Internal Rate of Return (IRR)

20.2%

Payback Period (PP)

6 years

EBITDA (5th year)

\$6.6 mln



TECHNICAL PARAMETERS OF THE PROJECT

- Main technological equipment:
 - a new press line for hot pressing of billets;
 - a bright annealing furnace with an energy-efficient heat recovery system;
 - a cold working line with high pipe geometry accuracy;
 - automated quality control system and digital monitoring of production parameters;
 - test benches for checking the mechanical and thermal characteristics of finished pipes.
- Product standards: compliance with international industry standards for high-precision pipe production.

- Recommended applications: aerospace, energy, petrochemical, medical and mechanical engineering industries.
- Environmental efficiency: the implementation of energy-saving heat treatment technologies and heat recovery systems reduces energy consumption and CO₂ emissions in the production cycle.

Project location:

the city of Dnipro.

Mechanisms for cooperation:

- involvement of credit resources, grant funds and direct investments;
- financial partnership;
- other opportunities of cooperation.



ADDITIONAL INFORMATION

LLC "OSCAR Production Group":

one of the leading Ukrainian manufacturers of high-tech metal pipes for the industrial and energy sectors. The company combines modern European metal processing technologies, engineering accuracy and many years of experience in the field of materials science.

Project status: conception.

Alignment with the sustainable development goals:



• The implementation of the project will provide for the creation of a modern production complex for the production of seamless pipes made of titanium, nickel alloys and stainless steel. The enterprise has the necessary infrastructure and technical base for the development of new capacities.

• LLC "OSCAR Production Group" specializes in the production of precision cold-formed pipes for critical applications that require high strength, exact tolerances and exceptional material integrity. The expertise of the company provides reliable solutions for industries with the highest technical and safety requirements for aerospace, energy, petrochemical, medical and mechanical engineering.

• The implementation of the project will increase the level of localization of high-tech production in Ukraine, grow export potential and strengthen the position of the company in international markets.



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FLAT GREEN ROLLED STEEL PRODUCTION



The project provides for the construction of a new facility for the production of flat green rolled steel based on an electric arc furnace on the territory of an existing metallurgical plant in the city of Dnipro.

The implementation of the project will increase steel production by 1 million tons per year and enable the production of low-carbon hot-rolled coils using directly reduced or hot-briquetted iron from green hydrogen and scrap metal.



The project aims to replace imports of flat rolled products on the domestic market, develop high-tech and energy-efficient production and reduce CO₂ emissions.

INITIATOR:



LLC "INTERPIPE UKRAINE"

<https://interpipe.biz/>

DURATION:



5 years

REQUIRED INVESTMENT
CAPITAL:



\$1 000 mln



PROJECT GOALS:

- ▶ production of low-carbon hot-rolled steel using green hydrogen and scrap metal.
- ▶ reducing CO₂ emissions and introducing energy-efficient technologies.
- ▶ replacing imported flat rolled products on the domestic market and expanding exports of green steel to the EU and Middle East markets.
- ▶ integration of Ukrainian metallurgy into the European green supply chain, development of industrial cooperation and implementation of energy-efficient production principles.
- ▶ creation of 150 new jobs.



ECONOMIC INDICATORS OF THE PROJECT

Net present value (NPV)

on request

Profitability Index (PI)

on request

Internal rate of return (IRR)

on request

Payback Period (PP)

8 years

EBITDA (2th year)

\$300 mln

Revenue (2th year)

\$1 600 mln



TECHNICAL PARAMETERS OF THE PROJECT

- Production capacity: up to 1 million tons of steel per year.
- Key technological elements:
 - electric arc furnace;
 - continuous steel production line;
 - hot rolling mill;
 - system for preparing directly reduced and hot-briquetted iron received by hydrogen;
 - energy hub with possibility of using renewable energy, in particular green hydrogen.
- Raw material: directly reduced or hot briquetted iron and scrap metal.
- Products: low-carbon hot-rolled coil.

- Environmental efficiency: a 70–80% reduction in CO₂ emissions compared to blast furnace production; no coking process or blast furnace gas; use of “green” hydrogen and scrap metal; enclosed water supply and air purification cycles.

Project location:

the city of Dnipro.

Mechanisms for cooperation:

- involvement of credit resources, grant funds and direct investments.
- financial partnership.
- other opportunities of cooperation.



ADDITIONAL INFORMATION

Company info LLC “INTERPIPE UKRAINE”:

The INTERPIPE Group brings together modern metallurgical and mechanical engineering enterprises in the cities of Dnipro, Nikopol and Samara, specializing in the production of steel pipes, railway wheels and flat rolled products. The company exports its products to more than 80 countries worldwide, ensuring stable supplies to the markets of the EU, the Middle East, North America and Asia.

Project status: concept. All necessary local permits for steel production are available.

Alignment with the sustainable development goals:



- The project is based on the use of domestically produced iron ore raw materials, considering the strategic plans of Ukrainian mining companies regarding the production of directly reduced and hot-briquetted iron. A significant share of the charge will consist of scrap metal, which will help reduce production costs, decrease the carbon footprint and increase technological flexibility.

- The final product is flat-rolled steel, aimed at import replacement in domestic use and exports of green steel to the EU and Middle East markets.

- The key economic advantages are access to the raw material base of Dnipropetrovsk region and existing industrial infrastructure, which reduces the time and cost of project implementation.



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INCREASE IN PRODUCTION OF RAILWAY WHEELS, WHEELSETS AND AXLES FOR ROLLING STOCK

The project provides for modernization and increase of production capacity for railway wheels, wheelsets and axles at the existing production complex in the city of Dnipro.

The implementation includes the creation of new heat treatment areas and radial forging sections, machining of wheels, assembly of wheelsets and modernization of the infrastructure of the enterprise.



The aim of the project is to increase production volumes, improve product quality and level of localization, fulfil the demand of Ukrainian and foreign railway operators.

INITIATOR:



LLC "INTERPIPE UKRAINE"

<https://interpipe.biz/>

DURATION:



3 years

REQUIRED INVESTMENT
CAPITAL:



\$120 mln



PROJECT GOALS:

- ▶ modernization and increase of production capacity for production of wheels, wheelsets and axles for rolling stock;
- ▶ improving product quality to European standards and extending the product range;
- ▶ replacement of imports of components for Ukrainian rail transport;
- ▶ increasing the export potential of products to the EU, Middle East and Asian markets;
- ▶ creation of 150 new jobs.



ECONOMIC INDICATORS OF THE PROJECT

Net present value (NPV)

\$35.7 mln

Internal rate of return (IRR)

45%

Payback Period (PP)

2.5 years

EBITDA (5th year)

\$117 млн

Revenue (5th year)

\$320 mln



TECHNICAL PARAMETERS OF THE PROJECT

- Creation of new production section:
 - wheel heat treatment section;
 - wheel machining section;
 - inspection and testing lines;
 - radial-forging section to improve steel properties;
 - wheelset assembly section;
 - furnaces for axle heating and heat treatment.
 The project also provides for the modernization of engineering and transport infrastructure of the enterprise.
- Environmental efficiency: using energy-saving heat treatment tech, reducing gas and electricity use, switching to closed cooling cycles.

- Readiness stage: preparation of technical and economic feasibility study and consideration of technological solutions with the involvement of international partners.

Project location:

The city of Dnipro.

Mechanisms for cooperation:

- involvement of credit resources, grant funds and direct investments.
- financial partnership.
- other opportunities of cooperation.



ADDITIONAL INFORMATION

Company info LLC "INTERPIPE UKRAINE":

The INTERPIPE Group brings together modern metallurgical and mechanical engineering enterprises in the cities of Dnipro, Nikopol and Samara, specializing in the production of steel pipes, railway wheels and flat rolled products. The company exports its products to more than 80 countries worldwide, ensuring stable supplies to the markets of the EU, the Middle East, North America and Asia.

Project status: concept.

Alignment with the sustainable development goals:



- The project is based on the production of high-quality railway wheels, wheel sets and axles for various types of rolling stock, focused on the needs of national and international railway operators.

- Income will be generated through direct sales, individual orders and long-term contracts, which will ensure stable financial results and risk diversification. Sales growth will be achieved through increasing production capacity and entering new markets.

- The clients of the company include leading global oil and gas corporations, mechanical engineering companies, developers, and international holdings producing and repairing railway rolling stock.



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CONSTRUCTION OF A NEW HOT-DIP GALVANIZING LINE FOR STEEL WIRE



The project involves the construction of a new energy-efficient hot-dip galvanizing line for steel wire at the production facilities LLC "DNIPROMETYZ TAS" in the city of Dnipro. The existing production base of the enterprise ensures technical readiness and allows the implementation of the investment project to begin as soon as possible.

The project will reduce production costs, increase output to 24.000 tons per year and diversify products in the higher value-added segment.

The aim is to increase production efficiency, reduce energy costs and transition to the production of high-quality wire with a diameter of 0.7–5.0 mm for the cable industry, building, agriculture and fencing systems.

INITIATOR:



LLC "DNIPROMETYZ TAS"

<https://dniprometyz.com/>

DURATION:



3 years

REQUIRED INVESTMENT
CAPITAL:



\$4.4 mln



PROJECT GOALS:

- ▶ reduce energy consumption and costs per unit of production by introducing modern energy-efficient equipment and technologies for controlling coating thickness;
- ▶ expansion of the product range in the segment of high-quality wire with increased added value;
- ▶ entry into new export markets – the EU, North America, and the Middle East;
- ▶ increasing the competitiveness of the enterprise and strengthening Ukraine's position in the field of metal products manufacturing with deep processing;
- ▶ creation of 30 new jobs.



ECONOMIC INDICATORS OF THE PROJECT

Initiator contribution to the project implementation: \$0.9 mln

Net present value (NPV)

\$1.7 mln

EBITDA (annually)

\$0.9 mln

Internal rate of return (IRR)

27%

Revenue (annually)

\$1.4 mln

Project start-up period

1.5 years

DPP (years)

5.7



TECHNICAL PARAMETERS OF THE PROJECT

- Prepared production infrastructure:
 - plant, power networks, communications lines and engineering systems.
- Projected capacity of the line: 24,000 tons of finished products per year.
- Product range: wire with a diameter of 0.7 to 5.0 mm made of low-carbon, medium-carbon and high-carbon steel.
- Coating type: • standard or extra zinc coating (hot-dip galvanizing).
- Technological equipment: new energy-saving furnace and zinc coating baths with automatic temperature and energy consumption control system.
- Quality control system: real-time measurement of coating thickness on each of the 45 wire strands.

- Automation: high, with the possibility of digital monitoring of production parameters.
- Environmental efficiency: reducing emissions and energy consumption by using modern energy-saving technologies.

Project location:

The city of Dnipro.

Mechanisms for cooperation:

- involvement of credit resources, grant funds and direct investments;
- financial partnership;
- other opportunities of cooperation.



ADDITIONAL INFORMATION

Company info LLC "DNIPROMETYZ TAS":

a leading Ukrainian manufacturer of steel wire and wire products (welding wire, sectional fences, fasteners). The company has modern equipment, a certified quality management system (ISO 9001:2015) and exports its products to more than 25 countries.

Project status: ready for implementation.

Alignment with the sustainable development goals:



• Due to the use of modern energy-efficient equipment, the enterprise will be able to improve the quality of coating, reduce metal and energy consumption, and ensure stable production even under increased load conditions.

• The new line will form the basis for the transition from the production of wire for fencing to high-margin products for the cable industry, with exact control of the zinc coating thickness on each of the 45 wires.

• This is another stage in the technological modernization of the enterprise following the installation in 2023 of seven Italian drawing lines, which have already expanded steel wire production capabilities.



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CONSTRUCTION OF A NEW FACILITY FOR THE PRODUCTION OF ELECTRIC PUBLIC TRANSPORT



The project provides for the construction of a new facility for the production of electric public transport. The enterprise plans to organize a full cycle of electric rolling stock production, including welding of bodies, assembly of electrical systems and testing of finished equipment.

The project is focused on the development of Ukrainian electric transport production, with localization of components.



The production capacity of the facility will be up to 100 transport units per year, including trams, electric buses and other rolling stock for urban and suburban electric transport systems.

INITIATOR:



LLC "TATRA-YUG"

<https://tatra-yug.com.ua/>

DURATION:



2 years

REQUIRED INVESTMENT
CAPITAL:



\$33 mln



PROJECT GOALS:

- ▶ construction of a modern electric public transport production facility;
- ▶ increase the level of production localization to 60–95%, depending on customer needs;
- ▶ providing Ukrainian cities with modern, energy-efficient and environmental transport, reducing emissions in the transport sector and improving the quality of urban mobility;
- ▶ development of exports of electric transport in Ukraine;
- ▶ supporting green transition and climate goals in Ukraine;
- ▶ creation of 270 new jobs.



ECONOMIC INDICATORS OF THE PROJECT

Initiator contribution to the project implementation: \$3 mln

Net present value (NPV)

\$142 mln

Revenue (5th year)

\$109 mln

Internal rate of return (IRR)

42%

Payback Period (PP)

4 years

EBITDA (5th year)

\$26 mln



TECHNICAL PARAMETERS OF THE PROJECT

- Construction of an industrial complex with an area of: 30,000 m²
- Main technological equipment:
 - 10 portal cranes with a lifting capacity of 10–20 tons;
 - painting and shot blasting machines;
 - modern welding and metalworking facilities;
 - energy-saving systems and test benches.
- Level of production localization: 60–95%, depending on customer needs.
- Environmental efficiency: reducing CO₂ emissions and noise level in cities through the production of electric public transport and the use of energy-saving technologies.

- Readiness stage: project concept, preparation of a feasibility study (FS) and selection of a land plot for possible placement of the plant within the IP.

Project location:

the city of Dnipro.

Mechanisms for cooperation:

- involvement of credit resources, grant funds and direct investments;
- financial partnership;
- other opportunities of cooperation.



ADDITIONAL INFORMATION

LLC “TATRA-YUG”:

LLC “TATRA-YUG” is Ukrainian mechanical engineering company with many years of experience in the production of trams and other electric public transport. The company participates in programmes of transport system modernization in main Ukrainian cities and implements international contracts.

Project status: conception.

Alignment with the sustainable development goals:



- The implementation of this project will support the development of electric transport in Ukraine, improve the energy efficiency of public transport and help to achieve the environmental and climate goals of the country in cooperation with the EU.

- The main partners are municipal transport companies in Ukraine CE “Odessmiskelektrotrans”, CE “Kyivpastrans” as well as foreign customers, particularly from Egypt, with whom the company has current contracts.

- The project will have a positive economic and social impact, creating up to 270 new jobs, developing related industries such as mechanical engineering, electronics and electrical engineering and increasing the share of Ukrainian production in the field of electric transport with a localization level of up to 95%.



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SERIAL PRODUCTION OF AUTOMATIC WELDING MACHINES



The project provides for the development and serial production of a new generation of automatic welding machines designed for automatic welding of metal structures and parts.

The development will cover the entire cycle of work, from the design and manufacture of key components to testing and preparation for serial production.



Implementation of the project will be based on the existing production capacities of the enterprise, which will provide technical readiness, cost optimization and reduction of completion times.

INITIATOR:



PJSC ME "TEKHMAHSH"

<https://techmash.dp.ua/en/>

DURATION:



3 years

REQUIRED INVESTMENT
CAPITAL:



\$2.5 mln



PROJECT GOALS:

- ▶ promote the development of innovative mechanical engineering and improve the technological level of Ukrainian industry;
- ▶ develop and implement a modern automatic welding machine for industrial use.;
- ▶ create a competitive Ukrainian product capable of entering foreign markets and strengthening the export potential of the industry;
- ▶ improve the efficiency and accuracy of welding processes through their automation;
- ▶ creating up to 18 new jobs.



ECONOMIC INDICATORS OF THE PROJECT

Net present value (NPV)

\$0.5 mln

Revenue (5th year)

\$1.2 mln

Internal rate of return (IRR)

21%

Payback Period (PP)

5 years

EBITDA (5th year)

\$0.5 mln



TECHNICAL PARAMETERS OF THE PROJECT

- PJSC "TEKHMASH" has its own engineering team and production base, which ensures readiness for the development and production of innovative automatic welding machines.

- Environmental efficiency: the use of automatic welding machines in production will reduce energy consumption compared to traditional welding equipment. Optimizing welding modes reduces material loss and waste.

- Readiness stage: conceptual study is complete and technical parameters of the innovative development have been determined.

Project location:

the city of Dnipro.

Mechanisms for cooperation:

- involvement of credit resources, grant funds and direct investments;
- financial partnership;
- other opportunities of cooperation.



ADDITIONAL INFORMATION

PJSC "TEKHMASH" is a production company with many years of experience in the field of technological equipment installation and mechanical engineering. Among other things, the company manufactures customized industrial equipment. The company has an engineering and design department, qualified personnel and production base, which allows it to implement a full production cycle from design to serial production. It actively works with Ukrainian and international industrial companies, providing high-quality innovative solutions for the metallurgical, mechanical engineering and energy sectors.

Alignment with the sustainable development goals:



- The automatic welding machines developed by the company will be used in the production and repair of metal structures, mechanical engineering, energy, transport and construction equipment, also in metallurgical and industrial enterprises where high accuracy, productivity and repeatability of welding cycles are needed.

- This innovative technology will decrease the labor intensity and time needed for welding, as well as ensure product quality regardless of human factors.

- Using modern control systems and tech, the machines from PJSC "TEKHMASH" can handle different types of materials and metal thicknesses, making them a universal solution for industrial companies in Ukraine and potential foreign customers.

EXPANDING 3D CONCRETE PRINTING IN UKRAINE



The project involves expanding and implementing innovative production of decorative and architectural building products made of concrete using 3D printing for urban planning, landscape design, and construction.



"The project will be implemented at the existing production facilities of ADT Print, which include a self-developed 3D concrete printer, specialized equipment, and our own innovative technologies.

INITIATOR:



LLC "ADT"

<https://www.adtprint.com/>

DURATION:



1 years

REQUIRED INVESTMENT CAPITAL:



\$1.3 mln

PROJECT GOALS:

- ▶ expanding production capacity by increasing the number of 3D printers and upgrading equipment;
- ▶ upscaling the production of decorative and architectural concrete products using 3D printing;
- ▶ access to new regional and international markets for concrete products;
- ▶ creation of new directions, in particular the use of 3D printing in construction;
- ▶ development of innovative solutions in the fields of urban planning, small architectural forms and construction using 3D concrete printing technology;
- ▶ creation of 6 new jobs.

PROJECT ECONOMIC INDICATORS

Equity Value	Discounted payback period (DPP)
\$0.25 mln	2.5 years
Average gross sales over 2 years	Current investment capital
\$0.12 mln	\$0.42 mln



PROJECT TECHNICAL PARAMETERS

- LLC "ADT" (ADT Print) has its own engineering and design department and a team of qualified professionals
- 3D printer capable of printing concrete products up to 5 meters high and 3 meters wide
- established partnerships with architects and designers
- company-owned production facilities for manufacturing concrete products

Project location:

the city of Dnipro.

Mechanisms for cooperation:

- involvement of direct investment;
- partner equity participation in corporate funding
- involvement of grant funds.



ADDITIONAL INFORMATION

About LLC "ADT" (ADT Print):

The 3D printing technologies designed by the company are used in the manufacture of small architectural forms, landscaping elements, planters, benches, and decorative structures. This innovative technology significantly reduces production time, minimizes labor intensity, and ensures high precision and consistency in products regardless of design complexity.

Due to its proprietary technical solutions and software, the company is able to customize the technical process to meet the individual needs of customers, implement non-standard design solutions, and scale production for the Ukrainian and international markets.

3D Concrete Printing technologies are environmentally efficient, allowing for the optimization of concrete mix usage, a reduction in production waste, and lower energy consumption compared to traditional methods of manufacturing concrete structures.

Alignment with the sustainable development goals:



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GREEN EAF STEELMAKING



Nowadays, ARCELORMITTAL KRYVYI RIH PJSC steelmaking facility is based on Blast Furnace – Basic Oxygen Furnace (BF & BOF) route.

■ This project is to construct new scrap based Electric Arc Furnace (EAF) at existing Steelmaking Shop with its capacity augmentation +1 Mtpa with “green steel” route.



The project involves expanding and modernising existing steelmaking operations to support greener steel production and strengthen market positioning in Europe. The project will also create new jobs and enhance long-term competitiveness.

INITIATOR:

**“ARCELORMITTAL
KRYVYI RIH PJSC”**



<https://ukraine.arcelormittal.com/>

DURATION:



4 years

REQUIRED INVESTMENT
CAPITAL:



\$200 mln



BUSINESS MODEL:

- The project generates revenue through the sale of green steel billets and finished long products to industrial and construction customers, mainly in the EU and domestic markets. Sales are expected to be based on medium- to long-term supply contracts complemented by spot sales, leveraging existing customer relationships and logistics infrastructure. Strong margins are supported by scrap-based production, competitive costs, and growing demand for low-carbon steel products.

INCENTIVES:

Applications to be submitted. The project is expected to benefit from sustainability-related incentives supporting green industrial investments, including potential tax benefits, preferential financing, and grant or low cost loan programs linked to decarbonisation.



ECONOMIC INDICATORS OF THE PROJECT

Net present value (NPV)

\$342.6 mln

Project launch period

TBD

Internal rate of return (IRR)

40,5%

DPP

6 years

EBITDA (2th year)

\$124.7 mln

Revenue (2th year)

\$124.7 mln



TECHNICAL PARAMETERS OF THE PROJECT

The project is based on electric arc furnace technology using scrap as the primary input. It applies hot metal independent steelmaking integrated into existing facilities, with billet casting and downstream rolling. Best-practice solutions from ArcelorMittal Group will be used

Target Market:

The project serves B2B customers in construction and industrial segments. The primary sales market is the EU, supported by domestic sales in Ukraine, with a focus on countries demanding low-carbon steel products.

Products & Capacity: EAF Liquid steel (green route) – approximately +1 Mtpa. Steel billets production aligned with current Ladle Furnace and Continuous Casting (LFCC) capacity. Long steel products (rebars, merchant bars, wire rod) – existing downstream capacity.

Project location:

the city of Kryvyi Rih, Dnipropetrovsk Region

Mechanisms for cooperation:

- blended / single sourced



ADDITIONAL INFORMATION

ArcelorMittal Kryvyi Rih (AMKR) is Ukraine's largest integrated iron and steel producer, operating since 1934, before the war capacity - 6.0 Mtpa of crude steel, current operating capacity: circa 8.0 Mtpa of Iron Ore Concentrate, circa 3.0 Mtpa of hot metal, 3.0 Mtpa crude steel. The company employs over 12 000 people.

Project status:

- Concept / Pre-feasibility study ongoing.
- Land leased by the company

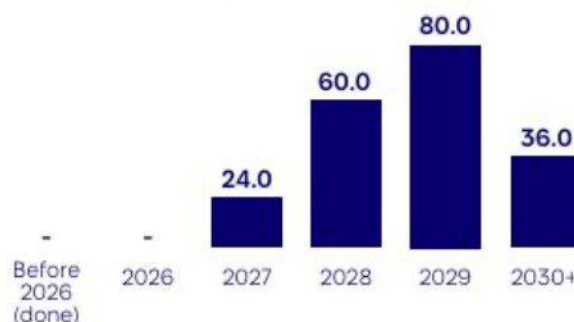
Alignment with the sustainable development goals:



Core Products / Services:

- Iron Ore Concentrate
- Coke and chemical by-products - from integrated coking operations
- Sinter
- Pig Iron
- Square Billets
- Long steel products (wire rod, rebars, spooled rebar, merchant bars).

INVESTMENTS IN THE PROJECT, \$ MLN



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INVESTMENT AGENCY

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ELECTRIC STEEL MELTING COMPLEX (ESMC)



The project involves the construction of a modern, high-tech electric steelmaking complex (ESCC) on the premises of the existing Dniprovskiy Metallurgical Plant in the city of Dnipro. The project will enable the production of 600,000 tons per year of environmentally safe, high-quality continuously cast billets to supply the plant's own needs.



The project is aimed at creating a flexible and energy-efficient steel production process with a low carbon footprint ("green steel").

INITIATOR:
PJSC "Dniprovskiy Metallurgical Plant"

<https://dmz-petrovka.dp.ua/>

DURATION:

3 years

TOTAL PROJECT COST:

\$73 mln

PROJECT GOALS:

- ▶ decarbonization of production: a significant reduction in CO₂ emissions (by ~80%) compared to the traditional blast furnace process, in accordance with EU CBAM requirements;
- ▶ ensuring internal demand for high-quality continuously cast billets;
- ▶ improving energy efficiency and production flexibility;
- ▶ the creation of up to 500 new jobs.

ECONOMIC INDICATORS OF THE PROJECT

Net present value (NPV)	Payback Period (PP)
\$15 mln	7 years
Income (5th year)	EBITDA (5th year)
\$290 млн	\$51 mln
Internal rate of return (IRR)	
26%	



TECHNICAL PARAMETERS OF THE PROJECT

Production capacity: up to 600000 tons per year of continuously cast billets.

Main equipment:

- electric arc furnace with a continuous charge/scrap delivery system;
- "furnace-ladle" unit;
- continuous casting machine (CCM).

Raw materials: scrap metal or hot-briquetted iron.

Environmental efficiency: a reduction in CO₂ emissions of approximately 80% compared to the blast furnace-converter process.

Infrastructure: a brownfield project—construction on the premises of the existing "Dneprovsk Metallurgical Plant" (DMP) in the city of Dnipro.

Readiness stage: the project concept and feasibility study have been developed; preliminary design studies have been conducted; a site has been designated within the existing plant of PJSC "DMP" and commercial offers for the main equipment have been received.

Project location:

the city of Dnipro

Mechanisms for cooperation:

- involvement of credit resources, grant funds and direct investments;
- financial partnership;
- other opportunities of cooperation.



ADDITIONAL INFORMATION

PJSC "Dneprovskiy Metallurgical Plant" is part of the DCH Group and is managed by DCH Steel. DMP is an integrated metallurgical complex that has been in operation since 1887. It produces up to 1.2 million tons of steel per year, including long products for more than 50 countries. The plant combines a full production cycle with the group's iron ore mines and holds a 50% share of the domestic market in key construction distribution channels.

The construction of the electric steelmaking complex will supply the DMP rolling mill with high-quality semi-finished products. The electric steelmaking complex construction project is a key step in the transition to "green steel" production, which aligns with the priorities of the European Green Deal and the requirements of the EU's Steel Action Plan.

Project status: the preliminary feasibility study.

Consistency with the sustainable development goals:



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SHYMANIVSKE IRON ORE PROJECT PHASE 1



This project is to construct of the Shymanivske iron ore deposit to build a modern mining and processing plant to produce ultra-high-grade iron ore concentrate with 68% Fe content. There is an offtake and funding agreement with Anglo-American-Teck.

INITIATOR:

"SHYMANIVSKE STIL" LLC

<https://blackiron.com/>



DURATION:



4 years

REQUIRED INVESTMENT
CAPITAL:



\$550 mln



INCENTIVES:

- Low Price for Huge Upside Opportunity – Black Iron's project represents a potential \$1.7 billion asset that currently trades at a market capitalisation of only ~\$25 million. Premium Product in Supply Deficit – the 68% iron content product planned to be produced ranks in the top 4% globally, results in ~30% lower emissions to produce steel and is predicted to be in supply deficit by market intelligence firm CRU.



KEY PARTNERS:

- Anglo American | Offtake & Construction | Great Britain; Finnvera | Financing | Finland; Export Development Canada | Financing | Canada.



ECONOMIC INDICATORS OF THE PROJECT

Net present value (NPV)

\$1850 mln

Project launch period

2.5 years

Internal rate of return (IRR)

40,5%

DPP

2.9 years

EBITDA (1th year, PHASE 1)

\$250 mln

Revenue (1th year, PHASE 1)

\$439 mln



TECHNICAL PARAMETERS OF THE PROJECT

Metallurgical laboratories and pilot testwork achieved the desired quality of concentrate and demonstrate that by using the designed process flowsheet it is possible to recover a saleable magnetite from Shymanivske ore. In order to produce concentrate with the desired specification, the ore mined will be processed through stage crushing, stage grinding, low-intensity magnetic separation and sulphide flotation. Main equipment includes:

a) mining - haul trucks, cable shovels, production drills, wheel loaders, track dozers, wheel dozers, road graders, water trucks, cable reelers;

b) processing – primary gyratory crusher, secondary cone crushers, high pressure grinding rolls (HPGR), low intensity magnetic separators (LIMS), ball mills, rougher magnetic separation (RMS) units, tower mills, cleaning magnetic separation (CMS) units, finisher magnetic separation (FMS) units, thickeners and other equipment. Expected suppliers may include Caterpillar, Komatsu, Metso, Weir Minerals, FLSmidth, or other established mining & processing equipment manufacturers

Project location:

the city of Kryvyi Rih, Dnipropetrovsk Region

Mechanisms for cooperation:

- Debt (loan/bonds) 60%, Equity 40%



ADDITIONAL INFORMATION

Black Iron Inc. – is a public Canadian iron ore company listed on the Toronto Stock Exchange (TSX:BKI). BKI operates in Ukraine through its 100% owned subsidiary Shymanivske Steel LLC.

Core Products / Services:

Black Iron's principal business is construction of the Shymanivske iron ore deposit to construct a modern mining and processing plant in the Dnipropetrovsk Region of Ukraine.

Project status:

- Bankable Feasibility Study (BFS);
- Preliminary Economic Assessment (PEA).

Alignment with the sustainable development goals:



The Shymanivske Steel LLC offers high economic margins and significant production upside potential thanks to its close proximity to railway, power, deep seaports and local skilled labour to produce an ultra high-grade, lower emission, 68% iron ore content product. The deposit is located in central Ukraine, with a total of five operating open pit iron ore mines in the area. The plant will produce 4 Mtpa (8 Mtpa for Phase 2) of 68% iron ore concentrate for export to the EU, the Middle East and Asia markets. Revenue will be generated through product sales to industrial buyers under long-term contracts through an offtake and financing agreement with Anglo-American-Teck.



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